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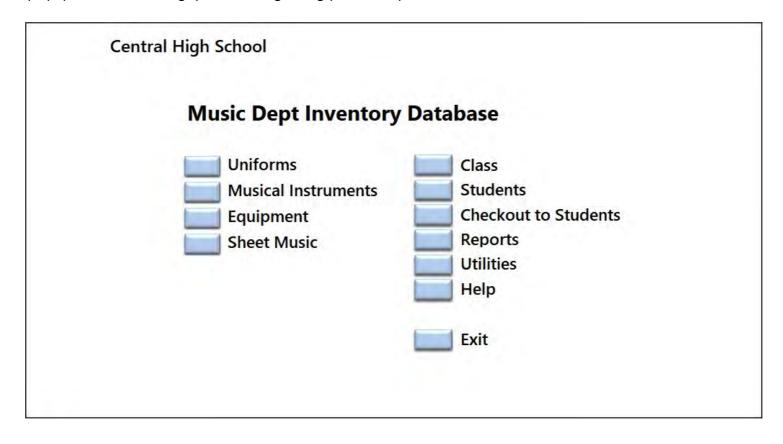
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Introduction

Introduction to the Music Dept. Inventory Database

The Music Dept Inventory Database is designed to help you inventory your **Uniforms** (Band Uniforms, Concert Tuxedos and formal wear, Drum Corp uniforms and more), **Musical Instruments**, **Equipment** (Equipment carts, megaphones, flags, flag poles, etc), and **Sheet Music**.



The 4 Modules - Uniforms, Musical Instruments, Equipment, and Sheet Music store the data for each type of item. The Features in the right column allow you to assign Uniforms, Instruments, etc to a class or check them out to a student. The Reports feature has many reports for each module. The Utilities feature has many utility forms to update the values in any of the look-up tables that are used in the modules.

Here are shortcuts to each section of the User Guide:

Uniforms
Musical Instruments
Equipment
Sheet Music
Classes
Students
Checkout (Rentals)
Reports

Utilities

There are several introductory Topics that will help you get started:

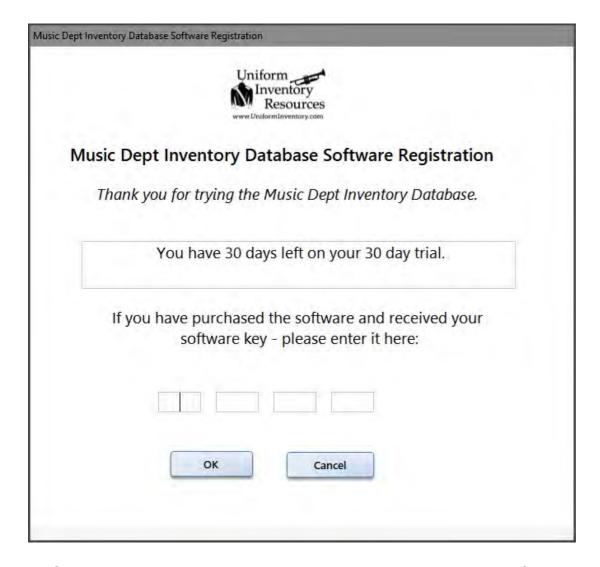
Opening the Database for the First Time

Company / Application Setup
Closing and Exiting the Database
Notes about Drop-down Arrows/Lookups
Managing Modules
Installation Options
Print options

Opening the Database for the First Time

Opening the Database for the First Time

The first time you open the database you will see the Software Registration screen. If you are trying the software out it will tell you how many days of the 30-day free trial are left. Just press OK and you will continue on to the next screen. If you have decided that you like the database and want it use it for your Music Dept inventory then you may purchase a Software Registration Key from the "Store" on the Inventory Resources website or by calling our office to pay directly by credit card, check or purchase order.



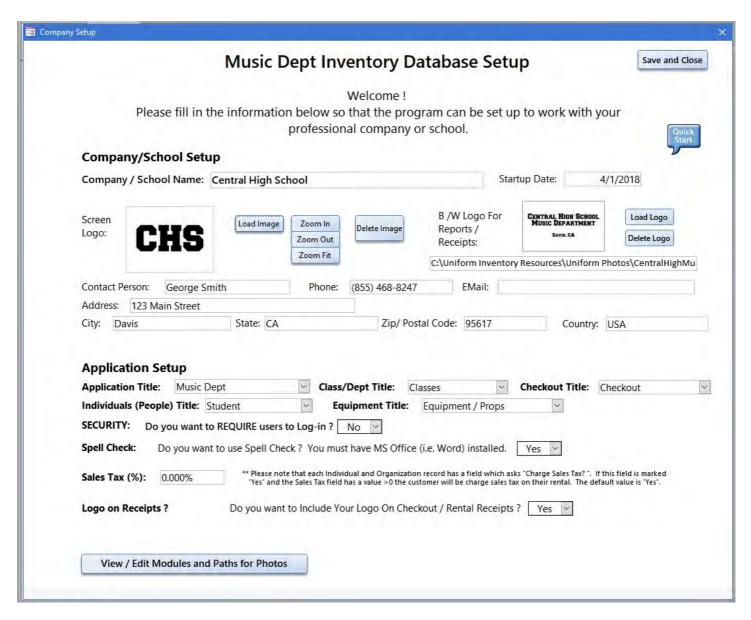
Once the payment is received you will receive an email with the software registration key. After you enter the key you will not see the Software Registration screen again.

The next screen you will see – when you open the database for the first time – is the Company Information screen. This screen will allow you to enter the name of the school, university or company and a logo. Once these are entered you will see the company/school name and logo on the Startup Menu and on forms and reports. It is a nice way to personalize your database. See the Company/Application Setup section.

Company / Application Setup

Company Setup:

Enter your company/ school name. Click 'Load' to insert your logo / image file. The Company name, address and phone number will be displayed on the Rental / Check-out Receipts. If you fill in the Company name - this screen will not appear automatically again. If you leave the Company Name blank - this screen will appear every time you open the database.



Application Setup:

<u>Security:</u> You may select to require users to Log-in with a username and password. If you Require users to log-in you will need to set up user accounts for each person and set the security level (Admin, Staff, Read-only). See the <u>Utilities / Staff</u> section to add / edit users.

<u>Application Titles:</u> You may select the text to see for the Application title (Music Dept Inventory Database, Athletic Dept Inventory Database, etc), the Class / Dept title (Class, Activities, etc), the Rentals title and the Individual / People title. To update the list of options for each title, go to the <u>Utilities Main Menu</u> and look for the update form for each one.

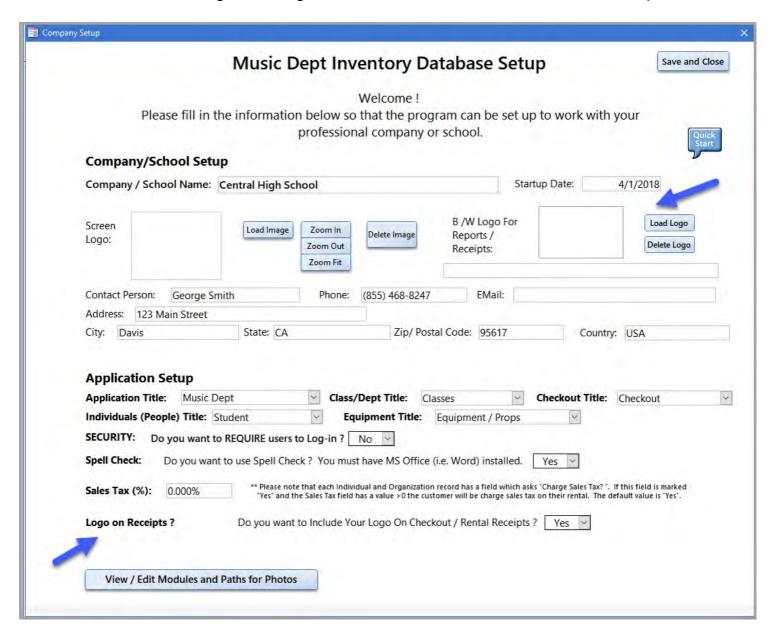
<u>Spell Check:</u> If you have the full version of MS Office (not the Run-time) you may choose to include a spell check button on the Uniforms, Instrument and Equipment screens. The button is very small but

you can see it next to the Print button. Clicking on the button will start a Spell check for the current record. This is not a spell-check-as-you-type system but a "check on demand".



<u>Sales Tax:</u> If your organization charges Sales Tax on rentals, this is where you enter the % Sales Tax. The sales tax will be calculated on the Check-out / Rentals screen as you add items to the rental record.

<u>Logo on Receipts?</u> If you wish to include your school logo on the Checkout/Rental Receipts - Select 'Yes'. Be sure to load the logo on the right side of the form so it can be used on the receipts.



Logo in upper left corner of receipt/contract.

CENTRAL HIGH SCHOOL MUSIC DEPARTMENT DAVIS, CA

Central High School 123 Main Street Davis, CA 95617 USA (855) 468-8247



Checkout Contract

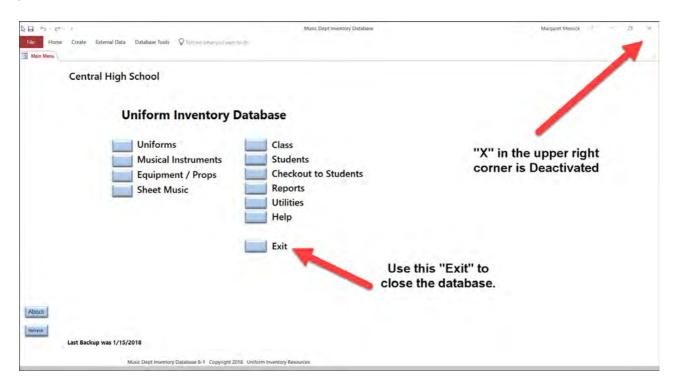
Member: Messick, Rosie		Contract Date:	11/5/201	7 Contract #: 4		
Date Checked Out: 11/5/2017	Return Due Date:	7/26/2018			Due	
Phone: Cell Phon	ne:EN	fail:			Student ID:	65854
Class: Marching Band		Payment Method:				
Total Fee: \$35.00 Discount:	Sales Tax: (0.00%)	\$0.00 Rental Total:	\$35.00	Fees Paid:	\$0.00 Date Fee	Paid:
Deposit: \$0.00 Date Dep Paid:	Late Fee:	Late Fe	e Paid:	D/C Fee:	D/C Fee	Paid:
Classes Marching Band					Staff.	
Uniforms Checked-Out:						
Tag ID: Uniform Name:	Uniform Type:	Color:	Rental Fee:	Replacement Cost:	Checked in?	Return Due Date:
0009 Marching Band Jacket	Jacket	White	\$0.00	\$350.00		
Description: Stanbury Jacket - White	A A STATE OF THE PARTY OF THE STATE OF	Carried States				
1100 100 100 100 100 100						101.1.07
Tag ID: Uniform Name:	Uniform Type:	Color:	Rental Fee:	Replacement Cost:		Return Due Date:
Tag ID: Uniform Name: 0018 Marching Band Jacket	Uniform Type: Jacket	Color: White	\$0.00	\$350.00	Checked in?	Return Due Date:
Tag ID: Uniform Name:	Uniform Type: Jacket	Color: White	\$0.00	\$350.00		Return Due Date:
Tag ID: Uniform Name: 0018 Marching Band Jacket Description: Stanbury Jacket - White	Uniform Type: Jacket	Color: White	\$0.00	\$350.00		Return Due Date:
Tag ID: Uniform Name: 0018 Marching Band Jacket Description: Stanbury Jacket - White IIII IIII IIII IIII IIII IIII Tag ID: Uniform Name: G007 Gloves - Cotton	Uniform Type: Jacket jacket with Black collar, (Color: White suffs, labels. Gold tri	\$0.00 m and buttons	\$350.00 s. 'Bo		
Tag ID: Uniform Name: 0018 Marching Band Jacket Description: Stanbury Jacket - White I	Uniform Type: Jacket jacket with Black collar, (Color: White cuffs, labels. Gold tri Color:	\$0.00 m and button: Rental Fee:	\$350.00 s. 'Bo Replacement Cost:	Checked in?	
Tag ID: Uniform Name: 0018 Marching Band Jacket Description: Stanbury Jacket - White I	Uniform Type: Jacket jacket with Black collar, (Color: White cuffs, labels. Gold tri Color:	\$0.00 m and button: Rental Fee:	\$350.00 s. 'Bo Replacement Cost:	□ Checked in?	
Tag ID: Uniform Name: 0018 Marching Band Jacket Description: Stanbury Jacket - White IIII IIII IIII IIII IIII Tag ID: Uniform Name: G007 Gloves - Cotton Description: Cotton Gloves	Uniform Type: Jacket jacket with Black collar, of Uniform Type: Gloves	Color: White suffs, labels. Gold tri Color: White	\$0.00 m and button: Rental Fee: \$0.00	\$350.00 s. 'Bo Replacement Cost: \$205.00	□ Checked in?	Return Due Date:
Tag ID: Uniform Name: 0018 Marching Band Jacket Description: Stanbury Jacket - White IIII IIII IIII IIII IIII IIII Tag ID: Uniform Name: G007 Gloves - Cotton Description: Cotton Gloves IIIII IIII IIII IIII IIII IIII Tag ID: Uniform Name:	Uniform Type: Jacket jacket with Black collar, of Uniform Type: Gloves Uniform Type: Tie	Color: White suffs, labels. Gold tri Color: White Color:	\$0.00 m and button: Rental Fee: \$0.00 Rental Fee:	\$350.00 Replacement Cost: \$205.00 Replacement Cost:	Checked in?	Return Due Date:
Tag ID: Uniform Name: 0018 Marching Band Jacket Description: Stanbury Jacket - White IIII IIII IIII IIII IIII IIII Tag ID: Uniform Name: G007 Gloves - Cotton Description: Cotton Gloves IIIII IIII IIII IIII IIIII Tag ID: Uniform Name: Tog ID: Uniform Name: Black Bow Tie	Uniform Type: Jacket jacket with Black collar, of Uniform Type: Gloves Uniform Type: Tie	Color: White suffs, labels. Gold tri Color: White Color:	\$0.00 m and button: Rental Fee: \$0.00 Rental Fee:	\$350.00 Replacement Cost: \$205.00 Replacement Cost:	Checked in?	Return Due Date:

Date Printed: July 18, 2018 Page 1 of 2

Closing and Exiting the Database

Closing and Exiting the Database:

The Music Dept Inventory Database should be closed using the "Exit" button on the main menu. The red "X" in the upper right corner has been disabled so that the database doesn't close improperly. Please do not use the "File/Close Database" option as that will close the database without allowing it to close the forms and tables correctly.



The MS Access database is actually two files: A Front End (Music Dept Inventory Database 8-x.accdb) which holds the forms and reports and Visual Basic Code; the Back End file (Music Dept Inventory Database DATAONLY.accdb) holds the data (Uniform records, Instrument records, Rental records, etc). When the database is closed the front end file is closed and the back end is compacted and closed. The time to close the database should be less than 10 seconds.

If you shut down the computer before the "Compact" is finished (and MS Access has completely closed) or your workstation loses contact with the network you can corrupt the database - which means that it might not open again the next time you try. Corrupted databases can sometimes be repaired and the data rescued but not always. It is always a good idea to frequently do a back-up of the database to the hard disk or an external drive to be sure to have a recent copy. See the Utilities menu for backup program.

If your database does become corrupted, contact *us* for help. We may be able to recover part or all of your data.

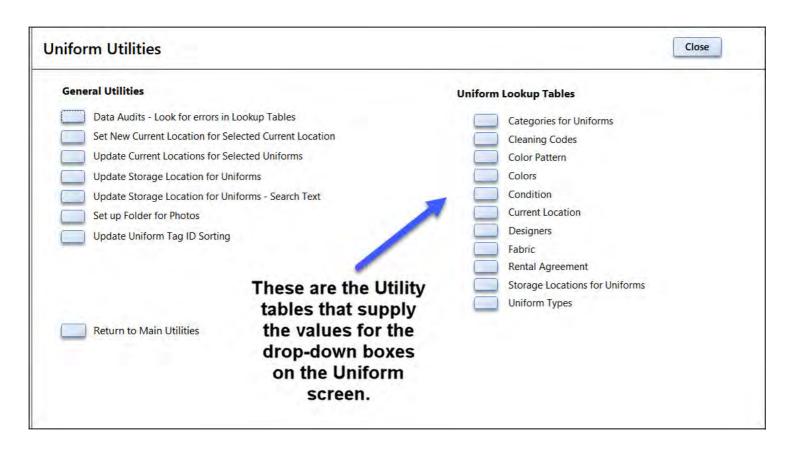
Notes about Drop-down Arrows/Lookups

Notes about Drop-down Arrows / Lookups:

The data entry screens are full of fields that can be filled in by selecting a value off a list that is available from a list that appears after clicking the drop-down arrow. These special fields are called "Combo Boxes". The values for the Combo-box lists are from Lookup-Tables. You may add, edit or delete values from these tables.

To update a Lookup Table go to the <u>Utilities Menu</u> for the module you wish to update and find the table you wish to update. Each module (Uniforms, Instruments, etc) have their own list of lookup tables to update.

Each data entry form has a shortcut button to open the Utilities Menu. Once you add or edit a Lookup Table and return to a data entry form you should click on the "**Refresh Lookups**" button in the upper right of the form to make sure the current combo box is up-to-date.



Managing Modules

Managing Modules

The Modules List can accessed from the <u>Utilities Menu</u> (the main Utilities menu, not the individual module Utilities menus).

View List of Installed Modules:

			List of	nstalled M	IOUING:	stall New Module	Refresh
		Module Name:	Installation Date:	Display Order:	Path to find Photos:	To update the	path for the Students photos go to the Student Module.
	Uninstall	Uniforms	8/9/2015	10	C:\Uniform Inventory Resources\Uniform Pl	hotos	Edit Path
	Uninstall	Musical Instruments	7/9/2017	40	C:\Uniform Inventory Resources\Instrument	t Photos	Edit Path
1	Uninstall	Equipment	7/9/2017	60	C:\Uniform Inventory Resources\Equipmen	t Photos	Edit Path
T	Uninstall	Sheet Music	9/6/2015	80	C:\		Edit Path

The list of currently installed modules will be displayed with their photo path. The photo path is the location where you have stored your photos. The default path is C:\.

Set the Path for Photos:

Each time you select to load a photo in a record the database will need a starting place/folder to open to locate the photos. NOTE: if the Path field does not have at least the C:\ filled in the "Load Photo" feature will not work.

To fill in the Photo Path you may type the path in or click on the "Edit Path" button to have a larger place to type. ** If you want the computer to remember the *last folder* that you used for a selecting a photo you can enter the following code in the Photo Path field (instead of the path): %CD%

Add New Modules;

To Add a new module, click on the "Install New Module" button. Select the module to install off the list. The first time you use the new module you will be prompted to enter the Software Registration Key. Contact Costume Inventory Resources for the key.

Uninstall Modules;

To Uninstall a module, click on the "Uninstall" button next to the name of the module to remove. You will be asked to confirm the uninstall.

Once a module is uninstalled you can re-install it at a later date. The first time you go to use the new module you will be prompted to enter the Software Registration Key.

Print Options

All Reports can be printed to a printer or a PDF file. See the Print to PDF information in the Appendix.

Installation Options

Installation Options:

The Music Dept Inventory Database can be installed on a PC (Desktop or Laptop) or on a Local Area Network. The database can also be installed on a Mac if a Windows platform is installed. See the <u>Install on a Mac</u> section of the User guide.

All installations require 400 MB of disk space, 4 GB of RAM (6 or more recommended), MS Access (2010, 2013, or 2016 / Office). For more information see the <u>Installation section</u> of the Appendix.

PC:

The database and the related files can be installed on any PC running Windows 8 or 10.

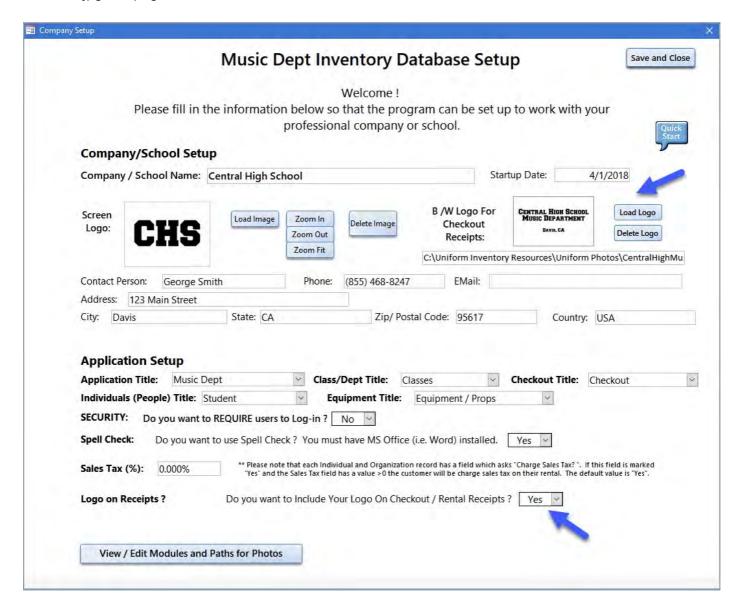
Local Area Network:

The software can be installed on a shared drive of a LAN. See the <u>Network Installation</u> section of the Appendix.

New Features

New Features for version 8-7

- 1) Add Logo to Checkout / Rental Receipts You can now add a 2nd logo to the Company Setup screen that will print on the Checkout / Rental Receipts. The logo on the left is for the data entry screens and main menu. The logo on the right is for Checkout / Rental Receipts/reports.
 - a) At the bottom on the screen select "Yes" for the Logo in Receipts' question.
 - b) Click on the "Load Logo" button to link the image to the database. Note this is a linked image. If the logo file is moved or renamed it won't be found to print on the receipt. Please use a black and white *.ipg or *.png file.



2) Select the wording for the Check-out Receipts.

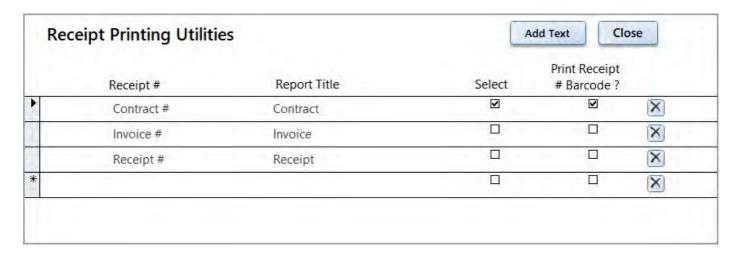
You may now change the text of the word "Receipt" on the screen and printouts from the Checkout / Rental screens.

a) Go to the Rentals / Utilities Menu

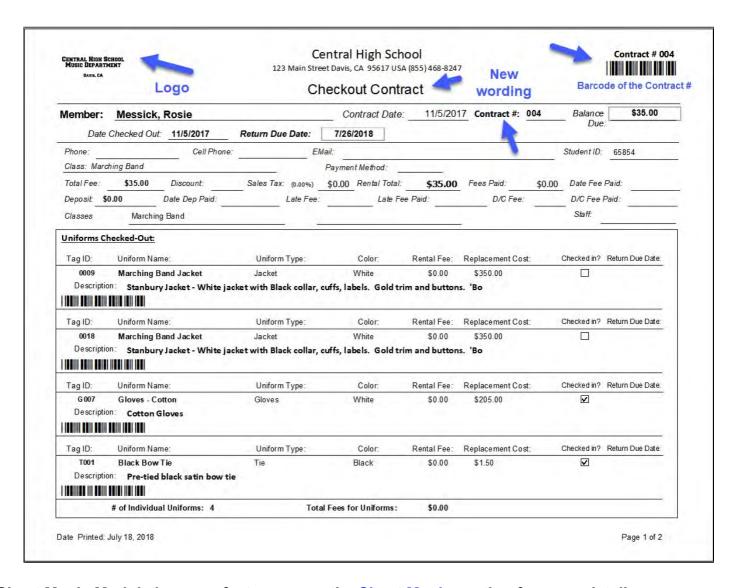
Checkout Uti	lities
	Payment Method Receipt Utilities: Titles, Print Receipt Barcode Rental Agreement View List of Uniforms marked as Checked IN when still Checked OUT
	Return to the Rental Menu

- b) Select Receipt Utilities Titles, Print Receipt Barcode
- c) On this screen you can select one of the options or add your own.

For the wording on the Checkout screen - select the word you want to use instead of "Receipt #". For the wording on the Checkout reports - enter the word for the Report Title. If you want to have a barcode for the Receipt # print in the upper right corner of the printout (so you can find the checkout record quickly when someone comes in to check things back in), click on the checkbox.

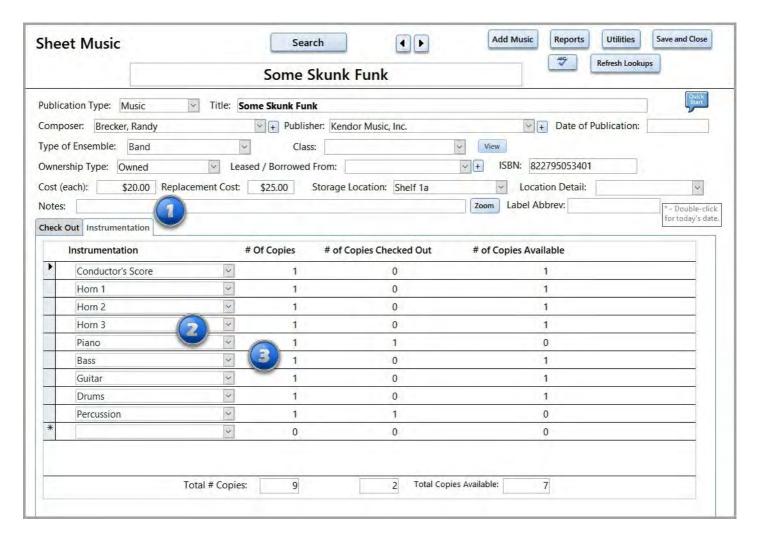


Here is a sample of the new checkout 'receipt' file using the titles of "Contract"

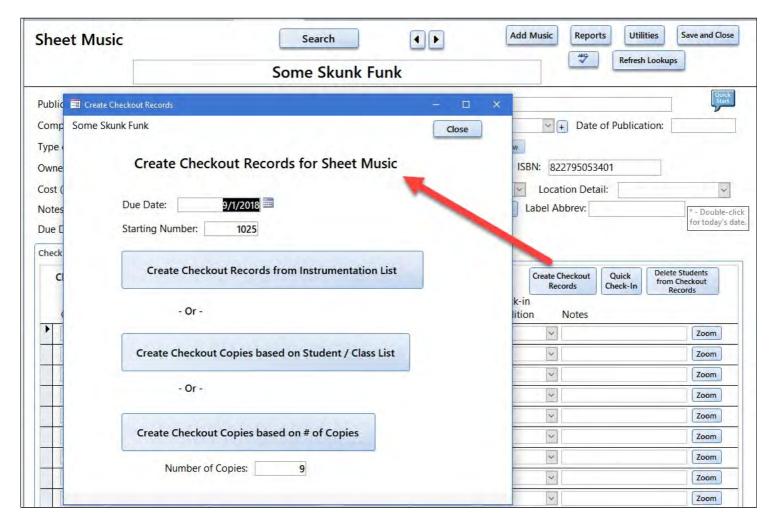


3) Sheet Music Module has new features - see the Sheet Music section for more details

- **a)** A new tab has been added for **Instrumentation**. You can list all the Instrumentation and the number of copies of each part. As copies are checked out the "# of Copies Checked Out" and "# of Copies Available" will be updated.
 - 1 Select the Instrumentation tag
 - 2 Select the Instrumentation part from the drop-down list. If the part you need isn't listed go to the Utilities Menu and add the part and return to this screen. Remember to click on the "Refresh Lookups" button when you return.
 - 3 Enter in the number of copies you have for the selected part



b) Create Checkout Records - 3 ways



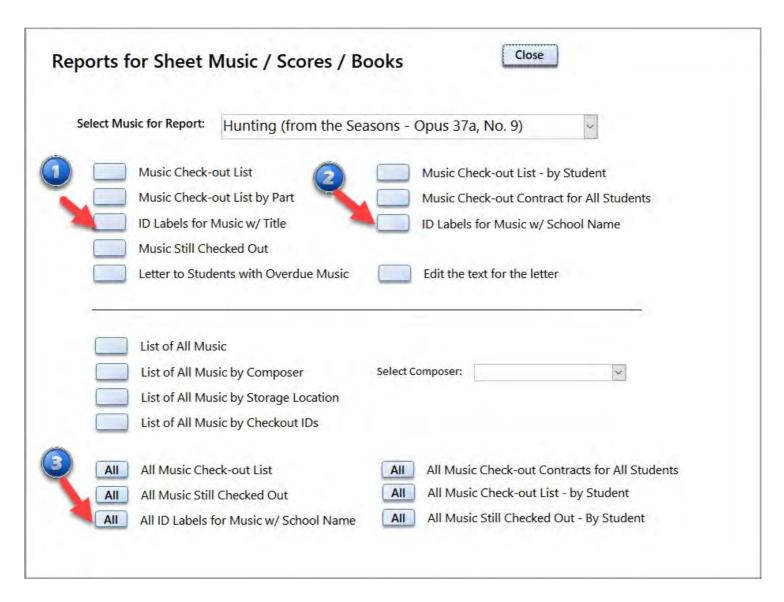
- 1) Enter the **Due Date** when the music is to be returned.
- 2) Enter the **Starting Number** for the barcode. The starting number can be any 3 or more digit (i.e. 001, 1001, etc) number. This allows you to check in the music with the barcode scanner.
- 3) There are 3 choices to create the records:
 - a) **Create a checkout record for each copy of the instrumentation** the program will make one check-out record for each part. In the case of the Some Skunk Funk (above example) it will create 9 records and fill in the Instrumentation field.
 - b) Create a checkout records for each student that is assigned to the class. (The Class is listed at the top of the screen.) If you have already created a student record for each student and assigned them to class and the class is assigned to this piece of music the program will create a checkout record for each student. You will need to assign the instrumentation to each record.
 - c) *Create records based on the number of copies you enter.* The program will create records based on the number of copies you have entered. You will need to enter both the Instrumentation and the Student/Performer Name to each record.
- 4) If you have not created a record for each student Create a record for each student / performer in the <u>Students</u> section of the database. Enter as much or as little contact information as you want. Once their record is created and they have checked out music you can see a list of what they have on their record.
- 5) Assign a student to a copy record by selecting the student name or ID (if the ID is listed in the student record.)
- 6) Print out a list of the Check-out records from the Report Menu.

c) New Reports for Sheet Music

1 - The ID Labels for the sheet music have been updated. Once you create the Checkout records you can print a label for each copy of music.

The ID Labels (from the Reports Menu) are designed for you to print on your own printer with the name of your school/organization, the title (or title abbreviation), a barcode and the copy number. You can print them on Avery Label # 5195 / 61533 (2/3" x 1 3/4" labels) that are available from most office supply stores. They are easy to read and the barcode can be scanned when the music is brought back to be checked in.





There are 3 options to printing the ID Labels.

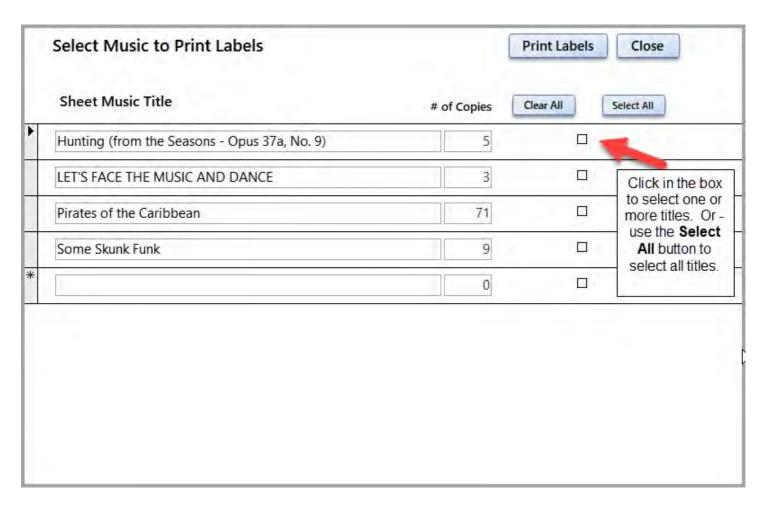
1) Print a label with the Title and instrumentation and Copy number - for the Selected Title (in the box at the top of the screen)



2) Print a label with the School/Organization Name, Title, Barcode and Copy Number - for the Selected Title (in the box at the top of the screen)



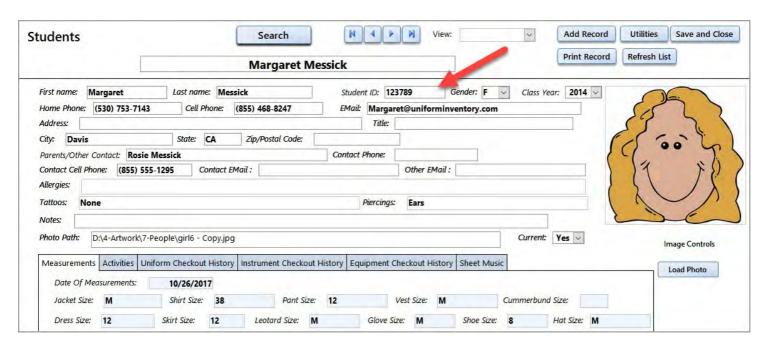
3) Print labels for selected titles. Select the tiles you want to print. This saves you a lot of wasted labels.



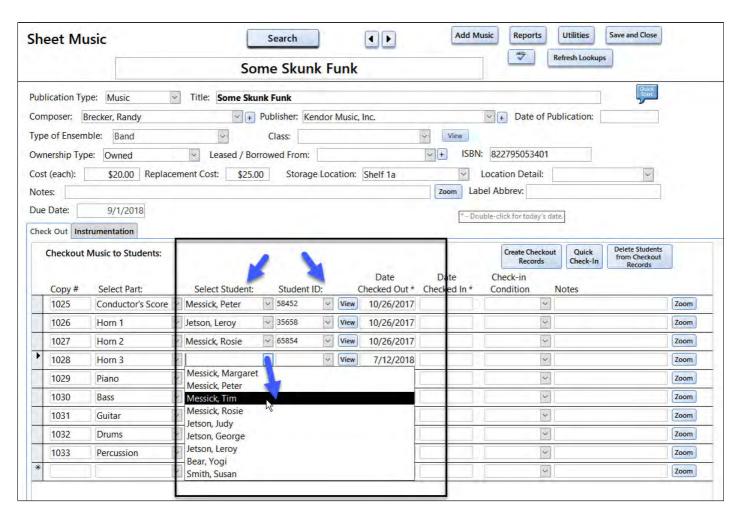
Central High School Central High School Central High School Central High School HUMAN (Seasons Code 37/ Hunang (Seasons Cods 3/ 2001 Conductor's Score 2002 Trum pet 1 2003 Trumpet 2 2004 Horn 1 Central High School Central High School Central High School Central High School Humana (Seasons Obds 37) 2005 Trombone Central High School Central High School Central High School Central High School 102 Piccolo 103 Flute 1 104 Flute 1 101 Conductor's Score Central High School Central High School Central High School Central High School 105 Flute 1 106 Flute 1 107 Flute 2 108 Flute 2 Central High School Central High School Central High School Central High School 109 Flute 2 110 Flute 2 111 Oboe 112 Oboe Central High School Central High School Central High School Central High School 113 Bassoon 114 Bassoon 115 B flat Clarinet 1 116 B flat Clarinet 1 Central High School Central High School Central High School Central High School 117 B flat Clarinet 1 118 B flat Clarinet 1 119 B flat Clarinet 2 120 B flat Clarinet 2 Central High School Central High School Central High School Central High School 121 B flat Clarinet 2 122 B flat Clarinet 2 123 B flat Clarinet 3 124 B flat Clarinet 3 Central High School Central High School Central High School Central High School 125 B flat Clarinet 3 126 B flat Clarinet 3 127 E flat Alto Clarinet 128 B flat Bass Clarinet Central High School Central High School Central High School Central High School 129 B flat Bass Clarinet 130 E flat Alto Saxophone 132 E flat A Ito Saxophone 131 E flat Alto Saxophone Central High School Central High School Central High School Central High School 133 E flat Alto Saxophone 134 B flat Tenor Saxopho 135 B flat Tenor Saxopho 136 E flat Baritone Saxop Central High School Central High School Central High School Central High School 137 B flat Trumpet 1 140 B flat Trumpet 2 138 B flat Trumpet 1 139 B flat Trumpet 1 Central High School Central High School Central High School Central High School 144 B flat Trumpet 3 141 B flat Trumpet 2 142 Bflat Trumpet 2 143 B flat Trumpet 3 Central High School Central High School Central High School Central High School 145 B flat Trumpet 3 146 F Horn 1, 2 147 F Hom 1, 2 148 F Hom 3, 4 Central High School Central High School Central High School Central High School 149 F Horn 3, 4 150 Trombone 1 151 Trombone 1 152 Trombone 2

ID Labels for all Selected Sheet Music Titles.

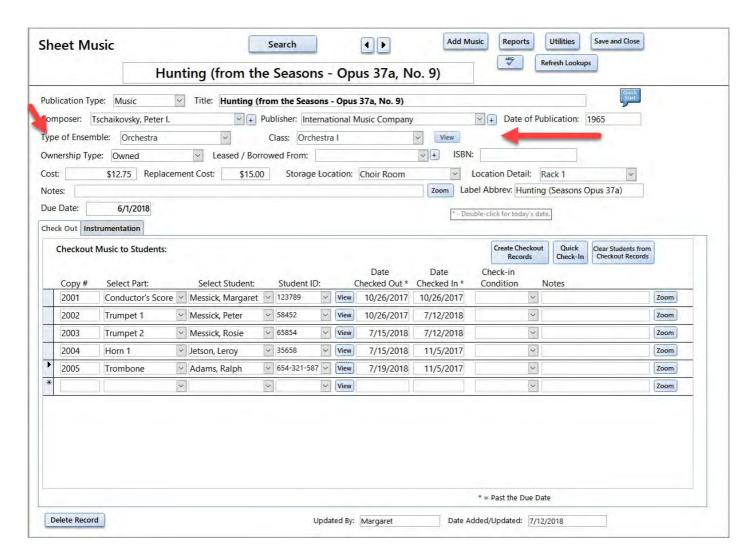
d) Checkouts to students can use their name or Student ID. Be sure to enter the Student ID on the Student screen.



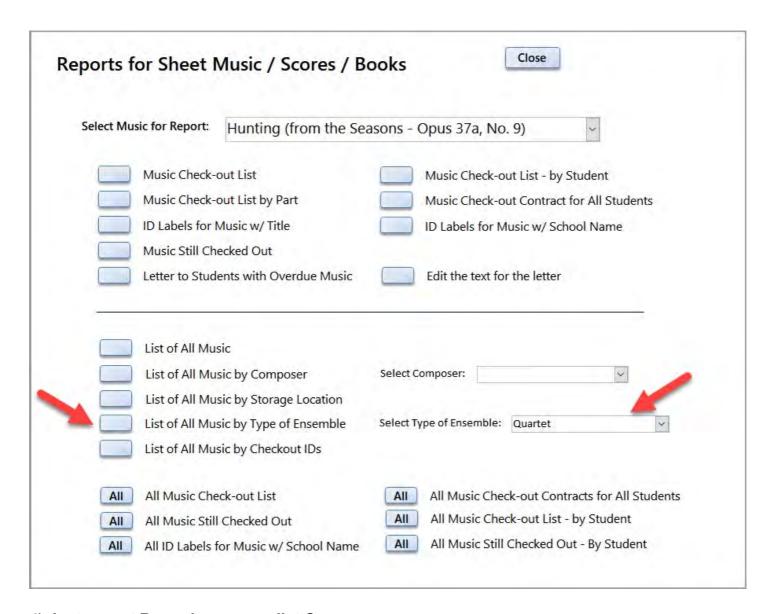
Select the Student Name from the "Select Student" box or the ID from the "Student ID" box.



e) Assign Sheet Music to a "Type of Ensemble" and "Class" The Type of Ensemble table can be updated on the Sheet Music Utilities screen.

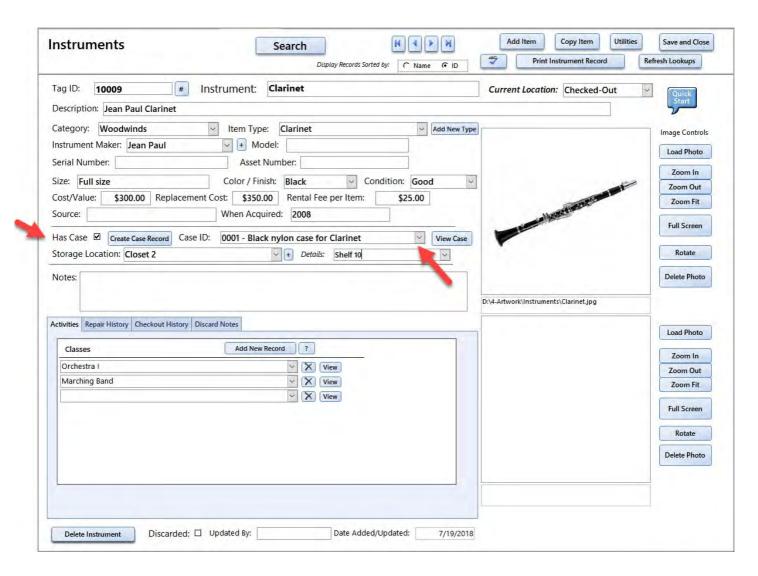


You can also print a list of the music by Type of Ensemble. You can select to print all Sheet Music titles by Ensemble Type or just print the music for a specific Ensemble Type.

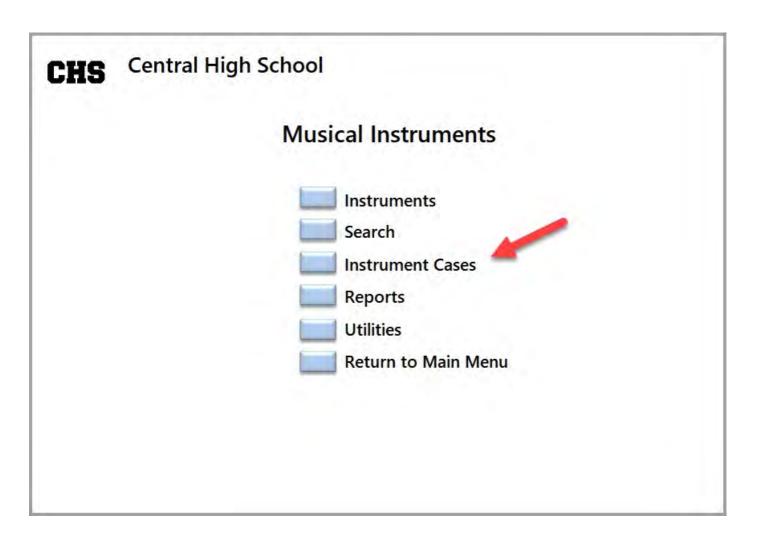


4) Instrument Records now can list Cases

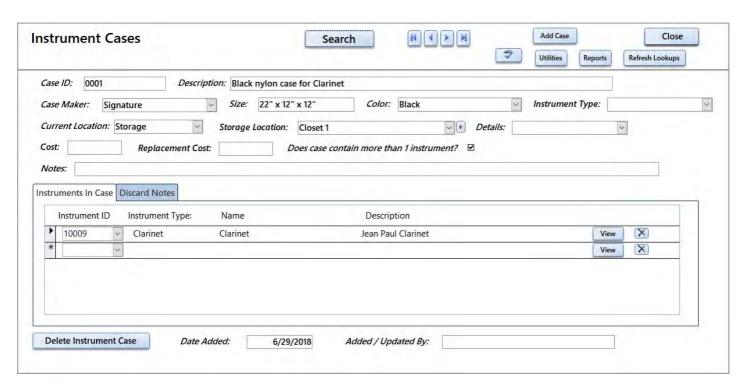
Each Instrument can be assigned a Case. Inventory Records for Cases can be created in the Instrument Case module.



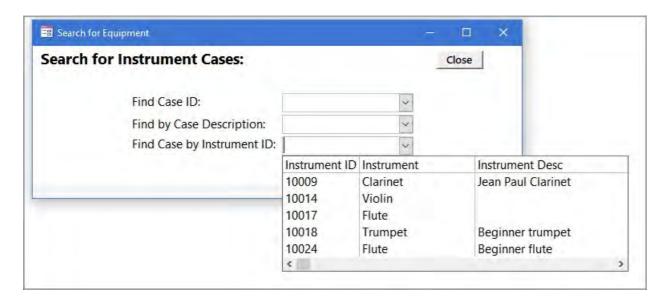
You can view the Case Records from the Instrument Main Menu or from the Instrument record.



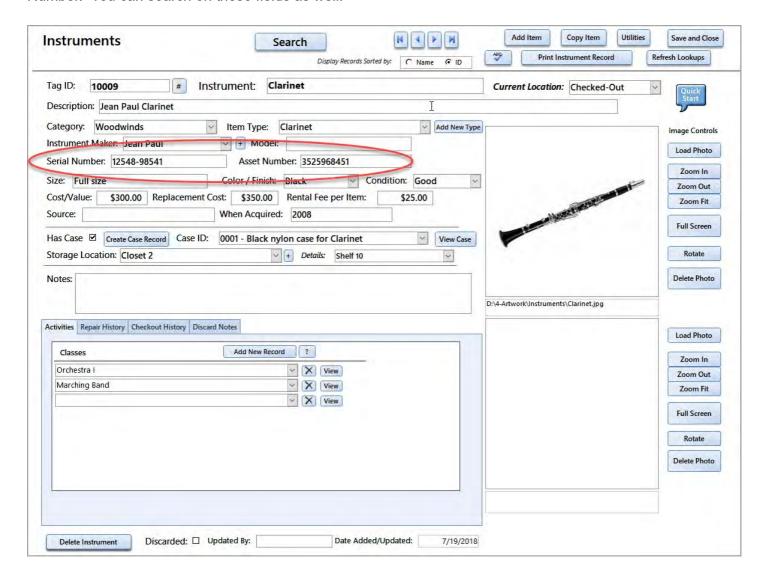
One Instrument Case can have more then one instrument in it.



You can search for Instrument cases by several different fields: Case ID, Case Description or by Instrument ID.



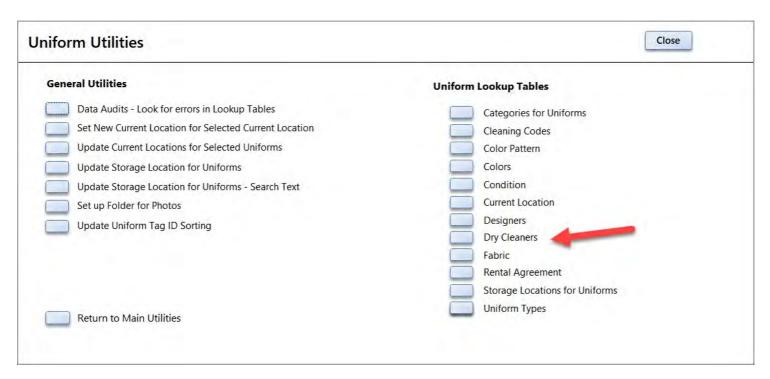
5) New Fields for Instrument records. The Instrument record now has a field for Serial Number and Asset Number. You can search on these fields as well.



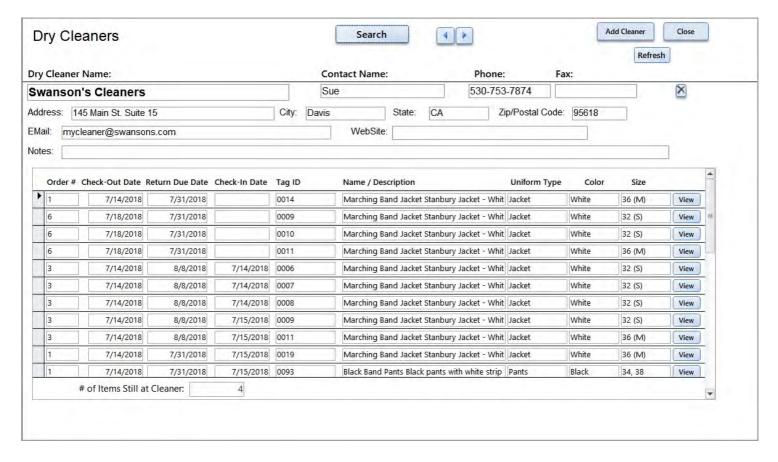
6) The Uniform Module now has a Dry Cleaning module. This module will let you 'check out' uniforms to a Dry Cleaner and then check them back in again.



You can create a record for each Dry Cleaner or cleaning company you use from the Uniform Utilities menu.

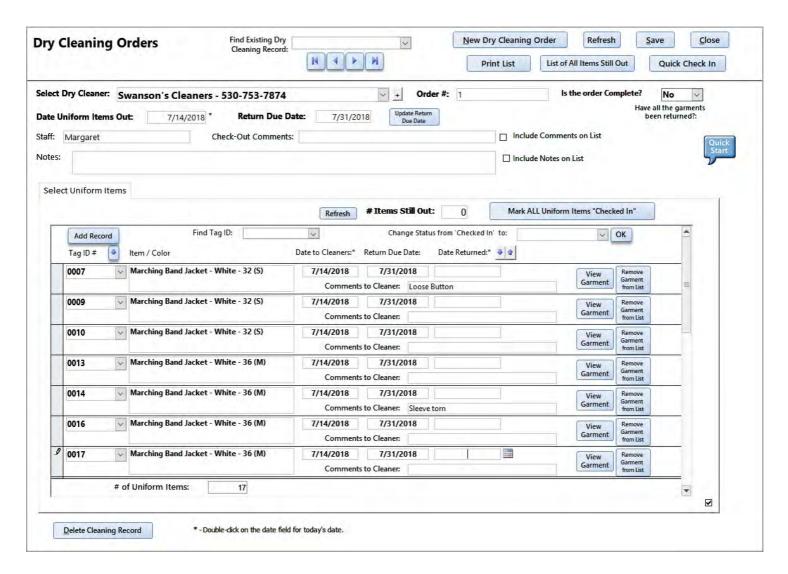


Create a record for each cleaner with their contact information. Once uniforms are checked out you will see the list of everything that has gone out and with the items still 'out' at the top of the list.



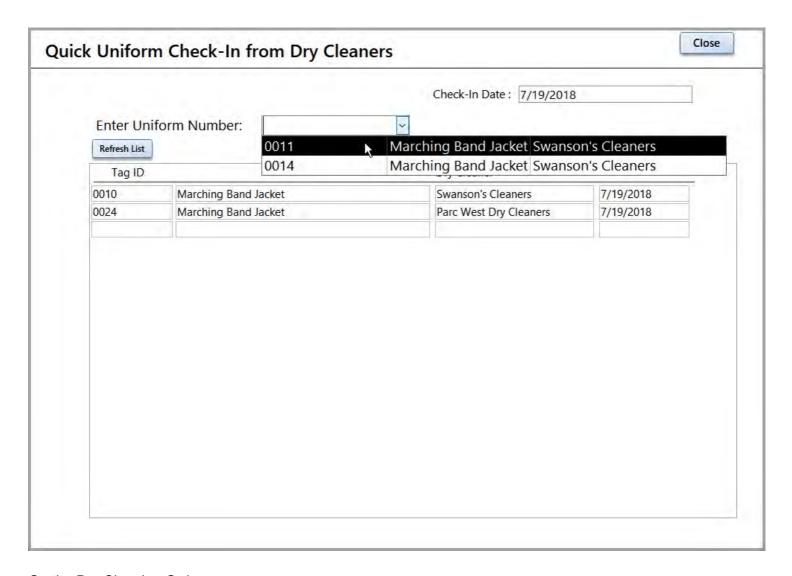
To Send things to the Dry Cleaner: Select the "Sent Uniforms to Dry Cleaning" from the Uniform menu.

- 1) Click on "New Dry Cleaning Order".
- 2) Select the Dry Cleaner name from the drop-down list.
- 3) Enter the Return Due Date
- 4) Select the Uniform ID off the Tag ID# drop-down list or scan the uniform tag with the barcode reader.
- 4) When you are finished entering Uniforms, click on the "Print List" to see a list of everything that has been scanned.



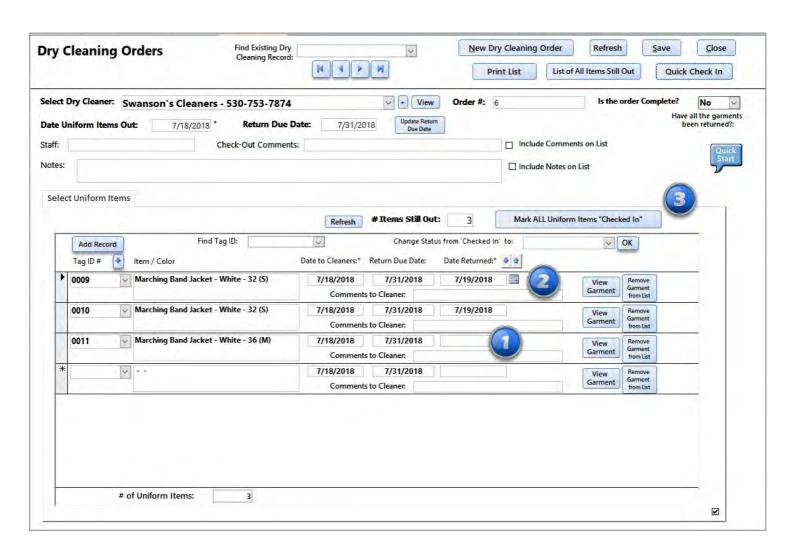
When the Uniforms come back from the cleaners you can check them in just as you would a rental. There are 4 ways to check the uniforms in:

1) **Quick Check-in** - click on the Quick Check In button at the top of the screen. On the Quick Check-in screen select the Tag ID off the list or place your cursor in the Enter Uniform Number field and scan the tag with the barcode scanner.



On the Dry Cleaning Orders screen: you can

- 1) Enter the date in the Check-in Date field
- 2) With your cursor in the Check-in Date field, select a date of the pop-up calendar
- 3) Click on the "Mark All Uniform Items 'Checked In' " button. All Uniforms will be marked as checked in.



Uniforms

Uniform Inventory

The Uniforms module is designed to help you add / edit / delete Uniform Records, Search for Uniforms, Assign Uniforms to Classes/Activities, Check-out to students and run Reports.



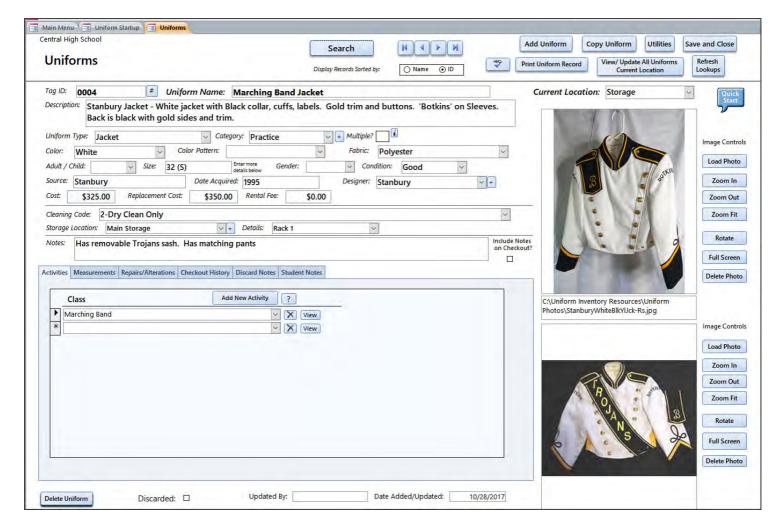
Click on the links below to see those screens and get more information on each feature.

Uniform Screen
Search
Send Uniforms To Dry Cleaning
Reports
Utilities

Uniform Screen

Uniform Screen

The Uniform screen has many fields to describe the uniform and several features (<u>Add Uniform</u>, <u>Copy Uniform</u>, etc). See a list of the features below with links to their pages in the User Guide.



Descriptive Fields for the Uniform

The Uniform Screen has many fields to describe the uniform plus 2 photos.

Tag ID: This is the unique number for this uniform. It matches the Tag ID that is attached to the uniform. The number is set when the uniform record is created. If you need to change the Tag ID, click on the "#" sign button next to the Tag ID Field. Click here for the Change Tag ID information.

Uniform Name: This is a descriptive name for the uniform.

Description: This is a longer description of the uniform and can contain information that is unique to this garment.

Uniform Type: This is a drop-down list for Uniform Type - such as Jacket, Bibber, Hat, etc.

Category: This is an optional field that can be used to classify different garments into groups - such as Practice, Performance, Rental, etc. You can enter any set of Categories in the Uniform Utilities screen.

Multiple?: This field is to indicate that you have many identical items with the same Tag ID. For example: If you have many identical bow-ties and don't want to put an individual tag ID on each one. You can assign one Tag ID to the box of bow-ties. You can still check them out to students/musicians but you can scan the label on the box with the Tag ID. Once you click the Multiple checkbox the Qty and Qty Available fields appear. In the example below there are 14 ties in the collection but one is checked out. There are 13 remaining ties.



There are reports for printing out lists of uniforms/accessories that are marked as 'Mulitples'. See the Uniform Reports section. You can print a large tag with the Tag ID and the Barcode on it to put on the box/bin that holds the multiple items.



Disposable: Some very low value items - such as stockings or gloves may be something you provide your students but do not want them back after the performance. These items are marked as "Disposable". They can be checked out (so they appear on the checkout receipt) but are not expected to be returned.

Color: This field is for the primary color of the garment. This value can be searched on. It is a good idea to not add to many colors to the Colors list as it will make it hard to find things later. If you have choir dresses that are red, burgundy, dark red, etc they should all be classified as "Red". In the Description field you can put a more accurate

description. Many people have different ideas of what a color is so it is best to stick with the basic colors.

Color Pattern: This field is help describe any pattern - stripes, solids, etc.

Fabric: This is the main fabric of the garment.

Adult/Child: To help identify the size of the garment it is good to have it catagorized as Adult or Child.

Size: This is a basic description of the size - such as Large, Small, or for pants, 34/36 (34" waist, 36" inseam). You can put more details on the size in the "Measurements" tab below.

Gender: This is the gender for the garment - M / F / Unisex

Condition: The condition can be Good, Poor, Fragile, etc.

Source: The source is the store/company you purchased the garment from.

Date Acquired: This will be approximate date (usually just the year) when the garment was purchased.

Designer / Label: The designer or label for the garment can help identify it.

Cost: This is the original cost of the garment.

Replacement Cost: This is what the school/organization would have to pay if they had to replace it. This value is included on the Checkout Receipt so the student will know what they will have to pay if the garment is damaged or lost.

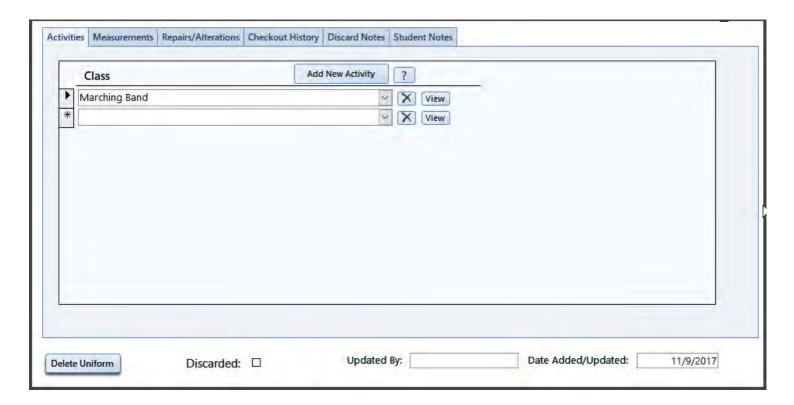
Rental Fee: If you charge for your rentals - the amount goes here. This value can be discounted on the Checkout screen but this is the base amount to charge.

Cleaning Codes: You can select the cleaning code (Dry Clean, Machine wash, Do not wash, etc.) for the garment.

Storage Location: This is a 2 part field - you can have a main storage location and a detail location - such as "Warehouse" is the main storage location and "Rack 1" is the detail. You will enter the data for the storage locations and details on the Uniform Utilities screen.

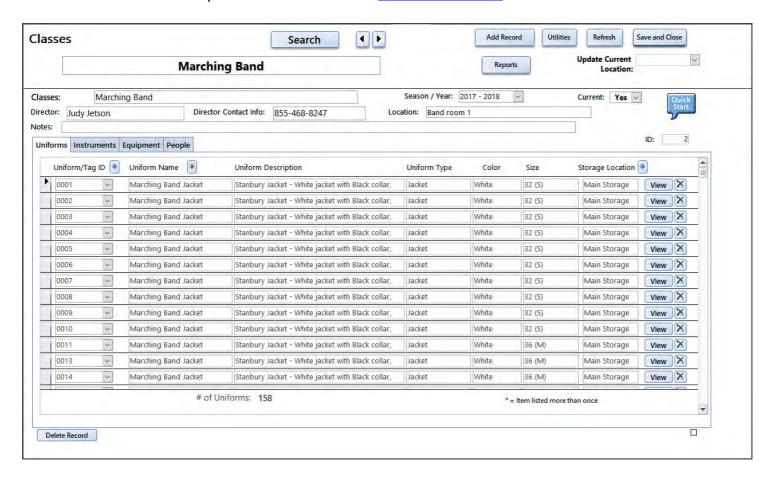
Notes: The notes field is a large field to enter any additional notes you want to include for that garment.

The tabs near the bottom of the screen provide access to these features:



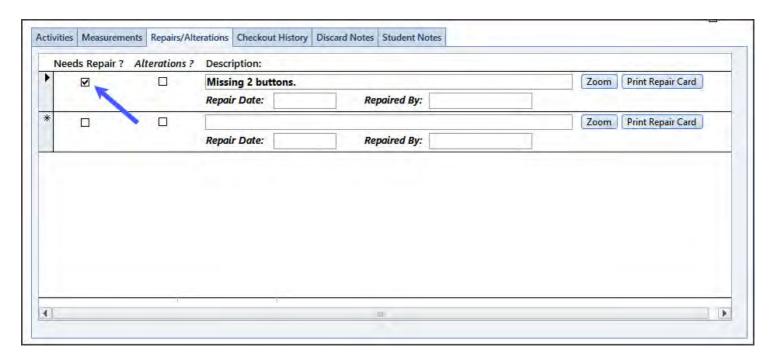
Activities/Classes

Uniforms, Instruments, Equipment and Students/Performers can be assigned to one or more specific classes or activities. The Classes / Activities tag on the Uniform screen allows you to list one or more Classes/Activities. On the example above this uniform is assigned to the Marching Band Class. More information and several reports available from the Classes/Activities screen.



List Repairs / Alterations

You can mark a Uniform record as needs repair or needs alterationa.



While either the Needs Repair or Alterations boxes are marked, the top of the screen will show 'Needs Repair' or 'Needs Alteration'.



To help the person who is doing the repairs or alterations, you can print out a card with the description of the repairs/alterations needed. The card is designed for a 3" x 5" index card. The card can be pinned to the uniform or placed on the hanger (over the hook).

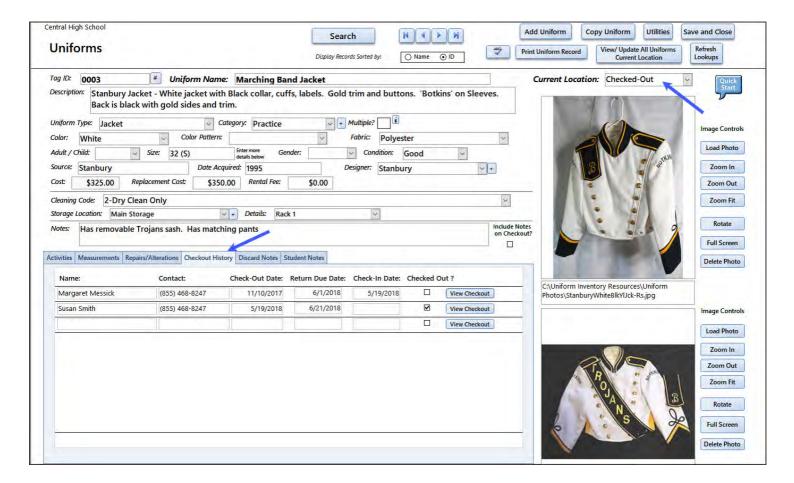


Once the uniform is repaired the check mark can be removed and the "Needs Repair" note at the top of the screen will disappear.

View Checkout History

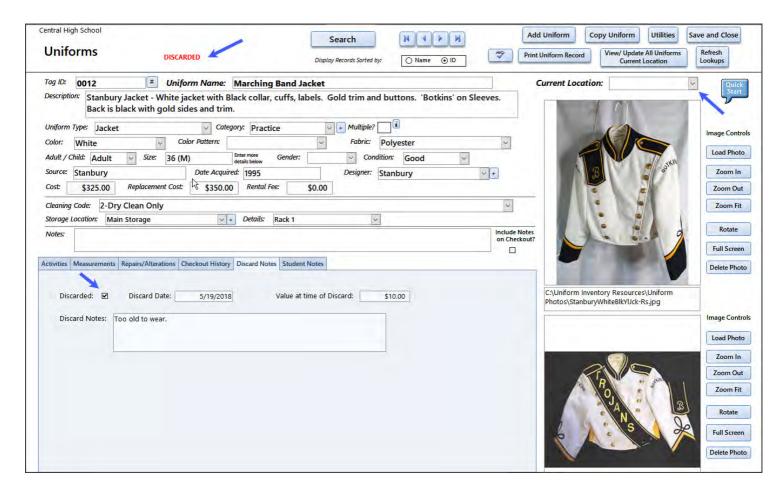
The history of everyone who has checked out this uniform can be seen on the Checkout History tab.

You can see in the example below that this jacket has been checked out twice and is still currently checked out. You can go to the Checkout Record by clicking on the "View Checkout" button.



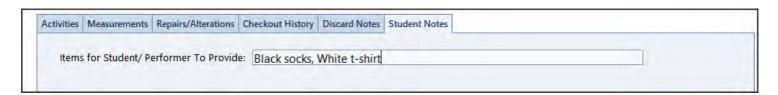
Mark as Discarded

If a uniform is no longer usable but you want to keep a record of who checked it out or how long it was used, you can mark the uniform record as "Discarded". If you need to keep track of the value of the uniform (for the Accounting Office) you can also indicate it's value at the time of the Discard. There is a report for all Discards on the Reports menu. When a uniform is marked as Discarded the Storage Location field is cleared.



Student Notes

If you want to keep track of what a student should provide while wearing this uniform, you can list it here. Anything listed here will be included on the <u>Uniform Record</u> report.



Features:

Add Uniform

Copy Uniform

Delete Uniform

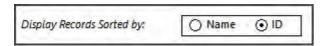
Change Tag ID

Print Uniform Record Report

Add / View / Delete Photo

Search for a Uniform

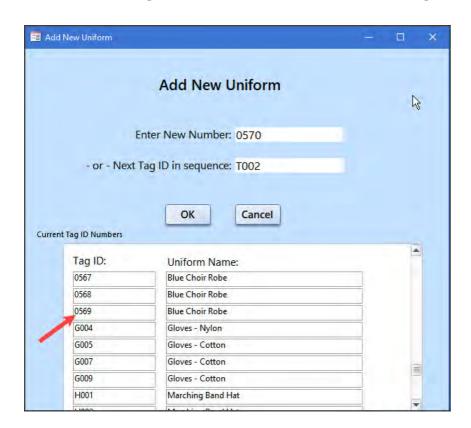
Go to Next / Previous record - Click on the arrows to move to the next or previous record - or - to the beginning or end of the list. Be aware that the list is stored based on the "Display Records Sorted by: (Name or ID)" buttons at the top of the screen (right below the "Search" button.



Add Uniform

Add Uniform

To Add a new Uniform record - click on the Add Uniform button.



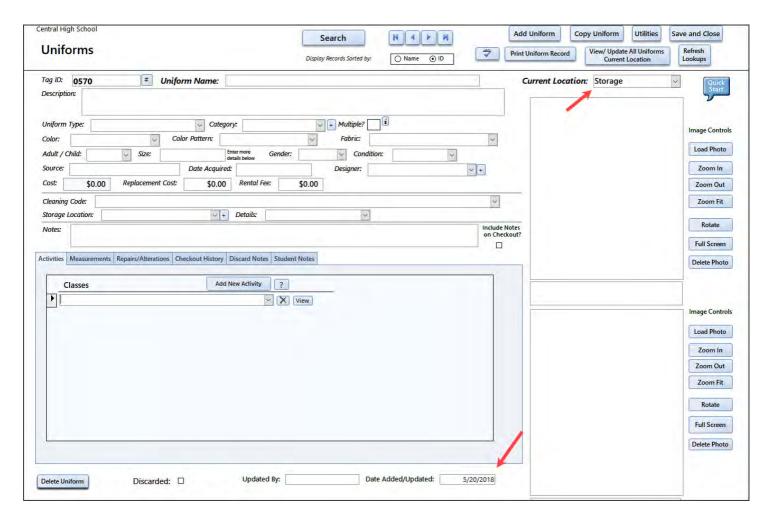
A few things to know about Tag ID's:

Each record in the Uniform table has to have a unique Tag ID. When a new record is added the program will check to see if that Tag ID has already been used. If so, you will get a message telling you to try a new number. The list of current Tag ID's allows you to review the Tag ID's that have already been added to the table.

The "Next Tag ID in sequence" shows what the next number would be if you went to the end of the list and added "1" to it. In the case above there are Tag IDs that are just numbers (i.e. 0569) and Tag IDs with letters in front of the numbers (i.e. G004 (Gloves), H001 (Hats), T001 (Ties), etc.)

When a new Uniform record is added there are 2 options for the Tag ID: You can accept the next Tag ID in sequence (in this case T002) or enter the Tag ID for the next Uniform (0570). Once you have entered a new number or accepted the "Next Tag in sequence", click on OK.

The program will show a new screen with the Tag ID in place. The Current Location will have the default value of "Storage" and the Date Added/Updated will have today's date.

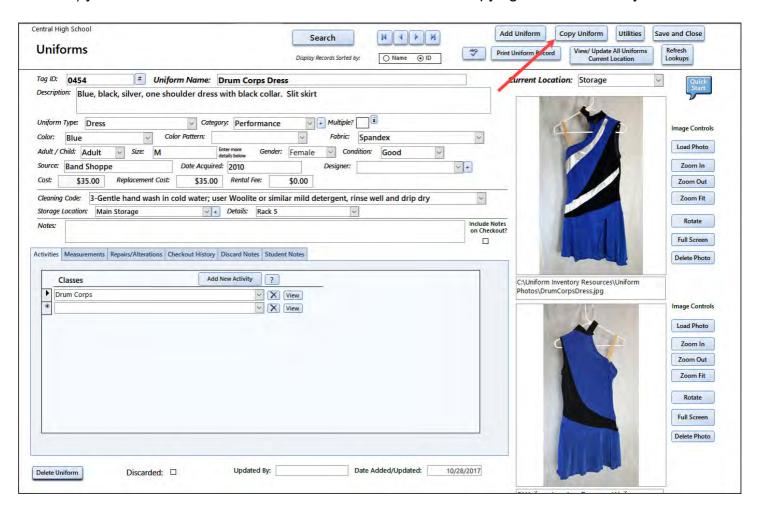


If you have several uniforms that are identical (or nearly so) you can create a single record for the first uniform - filling in all the data and selecting the photos - then use the Copy Uniform feature to make many copies.

Copy Uniform

Copy Uniform

When you have many uniforms that are nearly identical (perhaps the size or measurements are different) you can create 1 record for the first uniform and then copying it to create many new records.



- 1) Create the first record. Fill in all the fields and add the photos. If the uniform is assigned to a class or activity, be sure to include that as well.
- 2) Click on the "Copy Uniform" button



Enter the number of copies you want to create, confirm the starting number, and click OK. You can create as many as you want but the program will ask you to confirm if you want to create more than 25 copies.

In the case below the starting number will be 0620. The next record will be 0621, 0622, etc.

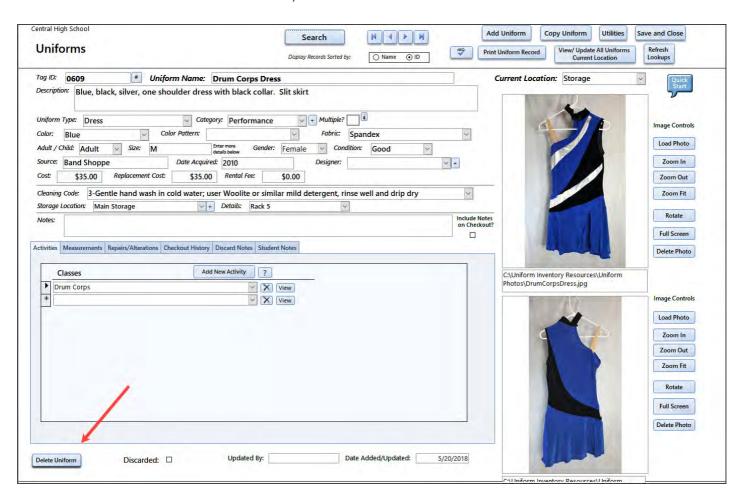


If you make too many copies you will need to delete the extras one at a time using the "<u>Delete Uniform</u>" function.

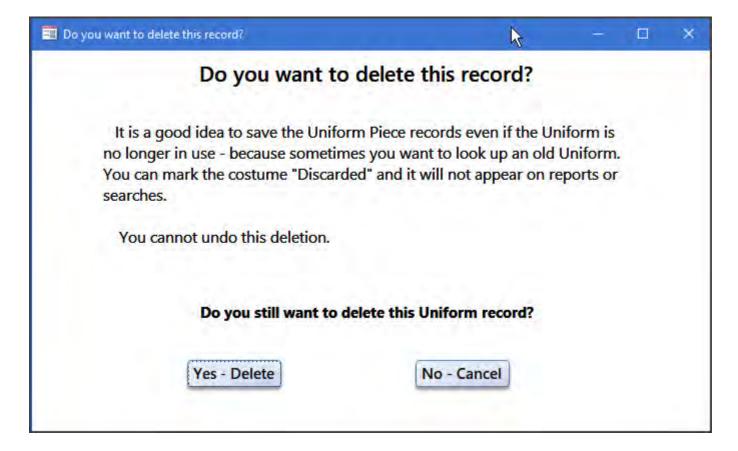
Delete Uniform

Delete Uniform Record

To Delete an unwanted Uniform record, look to the bottom of the form for the "Delete Uniform" button.



You will be asked to confirm the deletion. This is a permanent deletion. There is no "undo".



If you are not sure, then it is better to mark the record as Discarded (see the <u>Uniform Screen</u>). Discarded Uniform records will still be in the database but not included in the Search Results or in reports. The checkout history will be preserved.

Change Tag ID

Change Tag ID

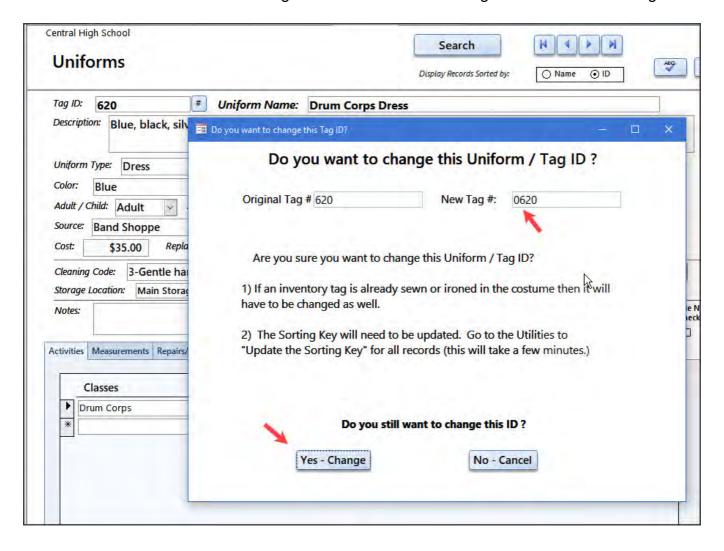
Sometimes you may want to change a Tag ID. That is OK as long as there is no current record in the database with the new Tag ID.

The reasons you might want to change the Tag ID are:

You entered the wrong number - for example in this record you may have forgotten to put the "0" in front (620 instead of 0620).

The actual inventory tag might have been lost so you are putting in a new tag You want to keep a group of uniforms in sequence

Click on the "#" button next to the Tag ID field. Enter the New Tag # and click "Yes Change".



Uniform Record Report

Uniform Record Report

You can print a single page report for each uniform in the database. All the fields and both pictures are listed.

Central High School

Marching Band Jacket

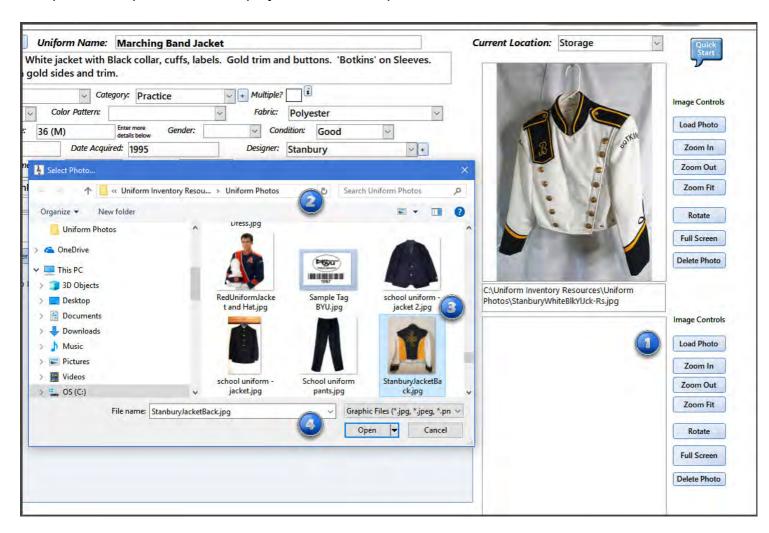
	3 1	lame: Marching Ban	d Jacket		
Description:	The state of the s	White jacket with Bla ttons. 'Botkins' on Sle nd trim.	White the state of		
Uniform Type:	Jacket	Category:	Practice		The same
Color: White	1	Color /Pattern:			
abric: Polye	ster	Multiple: Qty:	Disposable		\$/\
Adult/Child:	Siz	e: 36 (M)	M/F:		# A d
Costume Desig	gner: Stanbury				
Source: Stan	bury	Date Acquired:	1995		
Cost: \$325	.00 Replace	ement Cost: \$350.00			
Rental Fee:	\$0.00 Co	ondition: Good			
Cleaning Code	2-Dry Clean O	nly			
Storage Locati	on: Main Storag	e Ra	ck 1	To	- Jan
Current Locati	on: Storage			0	
Performer To I	Provide: Black so	ocks, White t-shirt		A	1. 1
Notes:					5
Measurement	s: Chest: 36	Waist: 34	Hips: G	irth: Neck:	
Shoulder to	Shoulder: 17 1/2	Slee ves: 23			
Neck-to-Wai	st: V	/aist-to-Hem:	Waist-To-Floor:		
	erence:	Inseam:	Outseam:	Shoe Size:	
Hat Orcumfe					
Hat Groumfe		Co	mmercial Dress Size:		
Hat Orcumfe hoto File Nam		entory Resources\Uniform	n C\Uniform	Inventory Resources\Unifo	m
			113111111111111111111111111111111111111		m
		entory Resources\Uniform	n C\Uniform		m
		entory Resources\Uniform	n C\Uniform		m
		entory Resources\Uniform	n C\Uniform		rm
		entory Resources\Uniform	n C\Uniform		rm
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		entory Resources\Uniform	n C\Uniform		rm
hoto File Nam		entory Resources\Uniform	n C\Uniform		Page 1

Photos - Add / View / Delete

Photos - Add / View / Delete

- 1) To Add (Load) a photo to a Uniform record:
- 1) Click on the "Load Photo" button
- 2) The "Select Photo" dialog box will open. The folder that was designated in the Utilities / Set Path feature will be the one opened.
- 3) Select the photo you want
- 4) Click "Open"

The path to the photo will be displayed beneath the photo.



- 2) There are 3 ways to **View the photo** larger:
- 1) Click on the "Zoom In" button to view the image larger in the current image space
- 2) Click on the "Full Screen" button to see the image in the a large screen. Within this screen you can also zoom in / zoom out.
- 3) 'Double-click' on the image to have it open in a large format
- 3) To **Delete the Photo** Click on the "Delete Photo" button

Issues with photos:

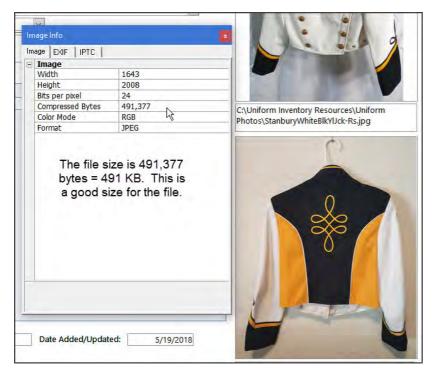
1) File Size of the photos:

Most photos come off a camera or phone at 2 - 5 MB in size. While this is a great resolution for the photo it will be too big a file size for the program to handle when the program is trying to display many photos at one time - such as in a Photo Gallery. The photos need to have their file size reduced to 500 kb or so. To reduce the file size I recommend a program called FastStoneResizer (look for it on the internet). There is a Resource Guide on website in the Support/Resource Guides section which gives more information and instructions on how to reduce the file size of a group of photos.

To see the file size of a photo - 'right-click' on the photo and select "Image Info"



You can see that the file size of the photo is 491,377 bytes = 491 kb. This is a good size for the file. Remember you would like your photos to be 200 - 700 kb in size.



2) Orientation of photos.

Many photos will come off a camera with a different orientation than you want. The photos will need to be Rotated. This a common problem and somewhat confusing. Sometimes when you see a photo in the folder of photos it will look correct but when you load the photo it will be sideways. Once again, FastStoneResizer has a function to let you rotate the photos. Be aware that you can rotate the photos 90 degrees once and they will be rotated 180 degrees. Then you can rotate them again, 90 degrees the other way and then they will be fine. The orientation of photos is not consistent between cameras and phones so photos you take with your camera may be fine and those with your phone will be sideways or visa versa.







Search

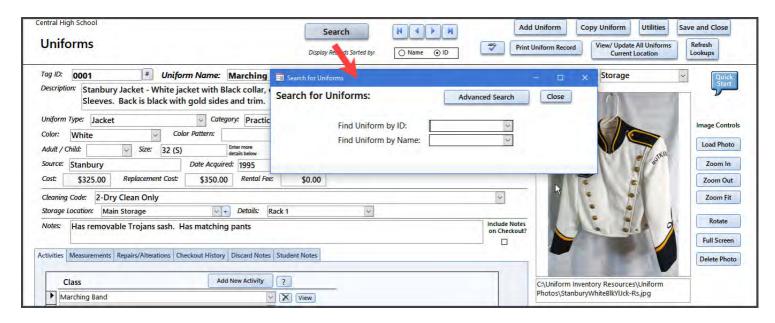
Search for Uniforms:



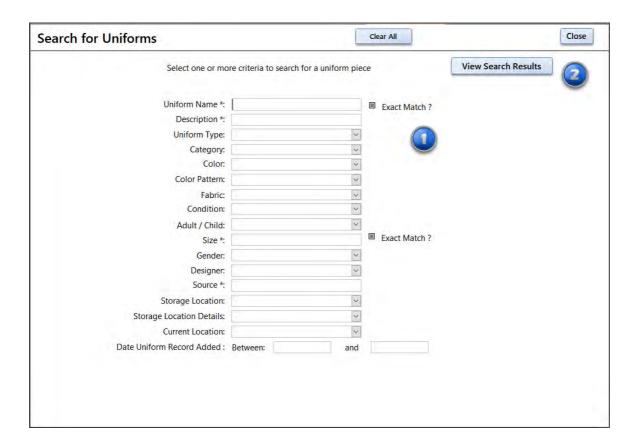
There are three ways to search for one or more uniforms:

1) On the Uniform screen, select the "Search" button.

You will have the option to search by Tag ID or Name. This allows you to search for one specific uniform record.

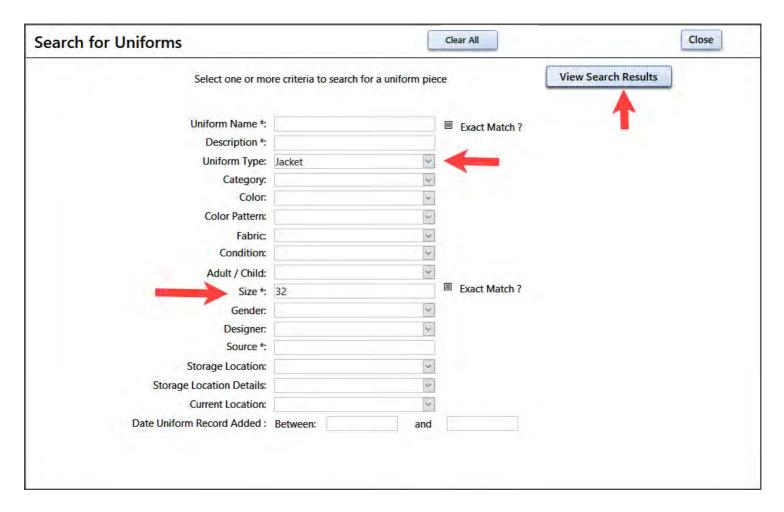


2) Search by record values. On the "Search for Uniforms" Menu you can search "Search for Uniforms".

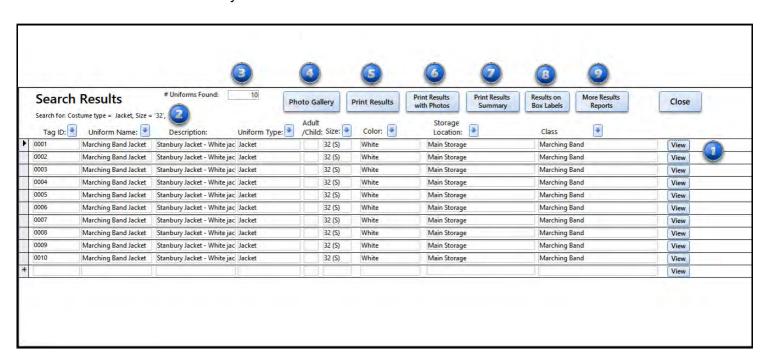


- 1) Enter one or more values in the criteria fields.
- 2) Click on the Search Results screen.

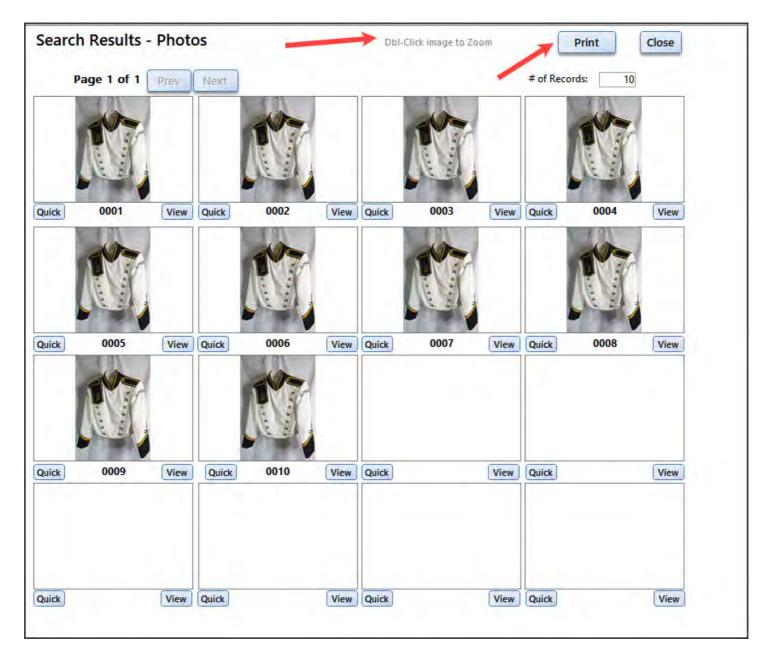
To search for all "Jackets" in size "32" you would enter these values. Click on the "View Search Results" button to see the records that are found.



The Search Results would show you:



- 1) You will see a list of all the records that match the search criteria. To view a specific record click on the View button.
- 2) The Search Criteria is listed here and will print on the top of the reports.
- 3) The number of records found is shown here.
- 4) A Photo Gallery is a screen that shows all the photos of the records that are found.



To see an image in a larger screen, double click on the image.

To print a report of the Photo Gallery, click on the "Print" button.

To view a specific record, click on the "View" button below the photo. The Tag ID is displayed below the image.

5) List: This list of the records found with several details listed.

Central High School

Uniform Search Results

Search for: Costume type = Jacket, Size = '32'

Tag ID:	Uniform Name:	Uniform Type:	Color:	Category:	Adult or Child:	Size:	Needs Repair	Current Location:	Storage Location:	Class
0001	Marching Band Jacket	Jacket	White	Practice		32 (S)		Storage	Main Storage Rack 1	Marching Band
0002	Marching Band Jacket	Jacket	White	Practice		32 (S)		Checked-In	Main Storage Rack 1	Marching Band
0003	Marching Band Jacket	Jacket	White	Practice		32 (S)		Checked-In	Main Storage Rack 1	Marching Band
0004	Marching Band Jacket	Jacket	White	Practice		32 (S)		Checked-In	Main Storage Rack 1	Marching Band
0005	Marching Band Jacket	Jacket	White	Practice		32 (S)		Storage	Main Storage Rack 1	Marching Band
0006	Marching Band Jacket	Jacket	White	Practice		32 (S)		Storage	Main Storage Rack 1	Marching Band
0007	Marching Band Jacket	Jacket	White	Practice		32 (S)		Storage	Main Storage Rack 1	Marching Band
0008	Marching Band Jacket	Jacket	White	Practice		32 (S)		Storage	Main Storage Rack 1	Marching Band
0009	Marching Band Jacket	Jacket	White	Practice		32 (S)		Storage	Main Storage Rack 1	Marching Band
0010	Marching Band Jacket	Jacket	White	Practice		32 (S)		Storage	Main Storage Rack 1	Marching Band

Total # Of Uniforms: 10

Date Printed: Saturday, May 19, 2018

Page 1 of 1

6) Results with Photos

			orm Search Resume type = Jacket, S			
Tag ID: L	Uniform Name:		Uniform Type:	Color:		
	Marching Band Jacket		Jacket	White	Size: 32 (S)	3 78
	Stanbury Jacket - White jack Sleeves. Back is black with		11,000	buttons. "Botkin		
Category: P	ractice	Adult or Child:	Needs Repair:			
-	anbury D	ate Acquired: 1995		•		1 (8 3)
Storage Loca	tion: Main Storage Rack 1		ent Location: Storage			
-111/201111						5 -1 -1 5
0002 N	Marching Band Jacket		Jacket	White	32 (S)	F (1)
		and the second second	s processor	Luciano Incabia		
Description:	Stanbury Jacket - White jack Sleeves. Back is black with		s, labels. Gold trim and	buttons. Botkin	s. on	The state of the s
Category: P	Practice	Adult or Child:	Needs Repair:	1		
Source: Sta	an bury C	ate Acquired: 1995				
Storage Loca	tion: Main Storage Rack 1	Curre	ent Location: Checked-	in		
						100
0003 N	Marching Band Jacket		Jacket	White	32(5)	THE STATE OF
		ing with plant as the south	t labels and action and	harra Institu	3.2	
Description:	Stanbury Jacket - White jac Sleeves. Back is black with		s, labels. Gold trim and	buttons. Botkin	s on	N SA
Category: P	Practice	Adult or Child:	Needs Repair.	1		
		The second secon				11 (12 (11 (N) A) (11
Source: Sta	anbury D	ate Acquired: 1995				1 2 2 4
_	anbury D rtion: Main Storage Rack 1		ent Location: Checked-	In		
_			ent Location: Checked-	in		
Storage Loca	tion: Main Storage Rack 1		ent Location: Checked-	White	32 (S)	
Storage Loca	Main Storage Rack 1 Marching Band Jacket	Curr	Jacket	White		
Storage Loca	tion: Main Storage Rack 1	Curro	Jacket	White		
Storage Loca	Main Storage Rack 1 Marching Band Jacket Stanbury Jacket - White Jack Sleeves. Back is black with	Curro	Jacket	White buttons. 'Botkin		
Storage Loca 0004 M Description: Category: P	Main Storage Rack 1 Marching Band Jacket Stanbury Jacket - White jack Sleeves, Back is black with	curre ket with Black collar, cuff gold sides and trim.	Jacket is, labels. Gold trim and	White buttons. 'Botkin		
0004 M Description: Category: P Source: Sta	Main Storage Rack 1 Marching Band Jacket Stanbury Jacket - White jack Sleeves, Back is black with	ket with Black collar, cuff gold sides and trim. Adult or Child: ate Acquired: 1995	Jacket is, labels. Gold trim and	White buttons. 'Botkin		
0004 M Description: Category: P Source: Sta	Marching Band Jacket Stanbury Jacket - White Jack Steeves. Back is black with Practice	ket with Black collar, cuff gold sides and trim. Adult or Child: ate Acquired: 1995	Jacket is, labels. Gold trim and Needs Repair:	White buttons. 'Botkin		
0004 M Description: Category: P Source: Sta	Marching Band Jacket Stanbury Jacket - White Jack Steeves. Back is black with Practice	ket with Black collar, cuff gold sides and trim. Adult or Child: ate Acquired: 1995	Jacket is, labels. Gold trim and Needs Repair:	White buttons. 'Botkin		
0004 M Description: Category: P Source: Sta	Marching Band Jacket Stanbury Jacket - White Jack Steeves. Back is black with Practice	ket with Black collar, cuff gold sides and trim. Adult or Child: ate Acquired: 1995	Jacket is, labels. Gold trim and Needs Repair:	White buttons. 'Botkin		
0004 M Description: Category: P Source: Sta	Marching Band Jacket Stanbury Jacket - White Jack Steeves. Back is black with Practice	ket with Black collar, cuff gold sides and trim. Adult or Child: ate Acquired: 1995	Jacket is, labels. Gold trim and Needs Repair:	White buttons. 'Botkin		
0004 M Description: Category: P Source: Sta	Marching Band Jacket Stanbury Jacket - White Jack Steeves. Back is black with Practice	ket with Black collar, cuff gold sides and trim. Adult or Child: ate Acquired: 1995	Jacket is, labels. Gold trim and Needs Repair:	White buttons. 'Botkin		
0004 M Description: Category: P Source: Sta	Marching Band Jacket Stanbury Jacket - White Jack Steeves. Back is black with Practice	ket with Black collar, cuff gold sides and trim. Adult or Child: ate Acquired: 1995	Jacket is, labels. Gold trim and Needs Repair:	White buttons. 'Botkin		
0004 M Description: Category: P Source: Sta	Marching Band Jacket Stanbury Jacket - White Jack Steeves. Back is black with Practice	ket with Black collar, cuff gold sides and trim. Adult or Child: ate Acquired: 1995	Jacket is, labels. Gold trim and Needs Repair:	White buttons. 'Botkin		

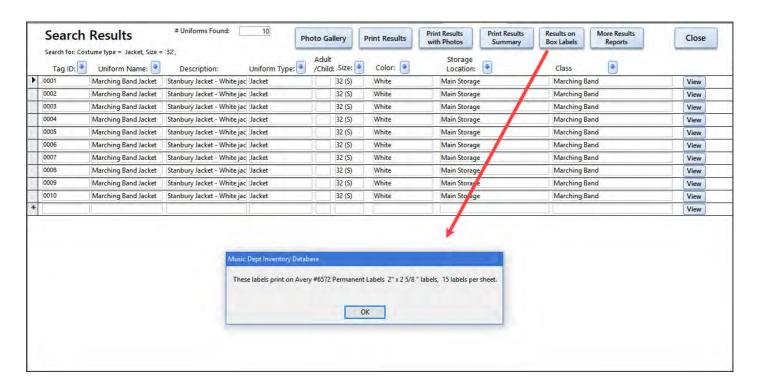
7) Search Results Summary

If you have many records in the Search Results that are almost identical (except for the Tag ID) you can print a shorter report that groups all the 'like' uniforms together.

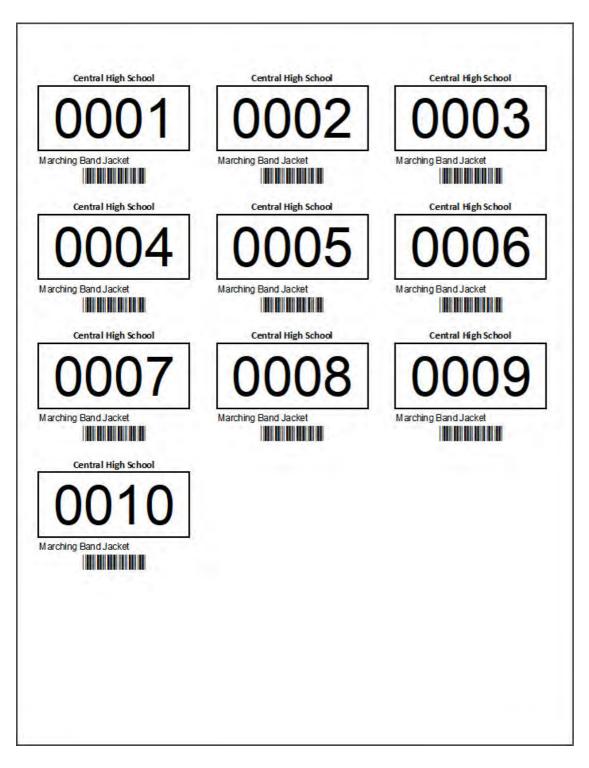
		Official	Search Results S	ummary		
	Se		stume type = Jacket,			
/						
Tag ID:	Uniform Name:		Uniform Type:	Color	Ť -	
< Multiple >	Marching Band Jacket	t	Jacket	- 1	White	
Description: Star	ibury Jacket - White jacket tkins" on Sleeves. Back is t	with Black co	ollar, cuffs, labels. Gold	d trim and butt	tons.	
Category:	Practice		7.1.1.2.2	Date Acquired:	1995	16/91
	Main Storage Rack 1		Current Location:	Storage		
Fabric: Polyester	Cleaning Code: 1	2-Dry Clean O	only		_	
# of U	niforms: 10	4				
	Total # Of Uniform	ns: 10				

Tag ID = see the word "Multiple" for the tag id. If there are many that are identical it will not show the Tag ID's # of Uniforms - this will count all the uniforms in this group. In the case of the report above - there are 10 identical records.

8) Results on Box Labels: If you are storing some of your uniforms in garment bags or your hats in boxes and want to see the Tag ID on the outside of the bag/box - you can print a "Box Label".



The Box Labels are formatted to Avery #6572 (2" x 2 5/8") / 15 labels per page. (These are very durable, sticky labels that will stay on many surfaces.)



9) More Search Results - here are a few more ways to view / report the results of a search.



a. Results on Business Cards

The Search Results can be printed with a photo on business cards (Avery 8371) or on labels (Uline S-6944). These can be used on Hang Tags (Avery Shipping Tags #5 - 4 3/4" x 2 3/8") to hang off a garment.

Each business card has the Tag ID, Name, Description, Size (plus Chest and Waist), the Activity/Class the uniform is assigned to and the Storage Location.

0001 Marching Band Jacket

Stanbury Jacket - White jacket with Black collar, cuffs, labels. Gold trim SIZE: 32 (S) C: 32 W: 30

Marching Band

Storage: Main Storage-Rack 1

0002

Marching Band Jacket

Stanbury Jacket - White jacket with Black collar, cuffs, labels. Gold trim SIZE: 32 (S) C: 32 W: 30

Marching Band

Storage: Main Storage-Rack 1

0003

Marching Band Jacket

Stanbury Jacket - White jacket with Black collar, cuffs, labels. Gold trim SIZE: 32 (S) C: 32 W: 30

Marching Band

Storage: Main Storage-Rack 1

0004

Marching Band Jacket

Stanbury Jacket - White jacket with Black collar, cuffs, labels. Gold trim SIZE: 32 (S) C: 32 W: 30

Marching Band

Storage: Main Storage-Rack 1

0005

Marching Band Jacket

Stanbury Jacket - White jacket with Black collar, cuffs, labels. Gold trim SIZE: 32 (S) C: 32 W: 30

Marching Band

Storage: Main Storage-Rack 1



0006 Marching Band Jacket

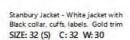
Stanbury Jacket - White jacket with Black collar, cuffs, labels. Gold trim SIZE: 32 (S) C: 32 W: 30

Marching Band

Storage: Main Storage-Rack 1

0007

Marching Band Jacket



Marching Band

Storage: Main Storage-Rack 1

0008 Marching Band Jacket

Stanbury Jacket - White jacket with Black collar, cuffs, labels. Gold trim SIZE: 32 (S) C: 32 W: 30

Marching Band

Storage: Main Storage-Rack 1

0009 Marching Band Jacket

Stanbury Jacket - White jacket with Black collar, cuffs, labels. Gold trim SIZE: 32 (S) C: 32 W: 30

Marching Band

Storage: Main Storage-Rack 1

0010 Marching Band Jacket

Stanbury Jacket - White jacket with Black collar, cuffs, labels. Gold trim SIZE: 32 (S) C: 32 W: 30

Marching Band

Storage: Main Storage-Rack 1















Hang tag with Uniform Info on Uline Label on Avery Shipping tag on Uniform sleeve.

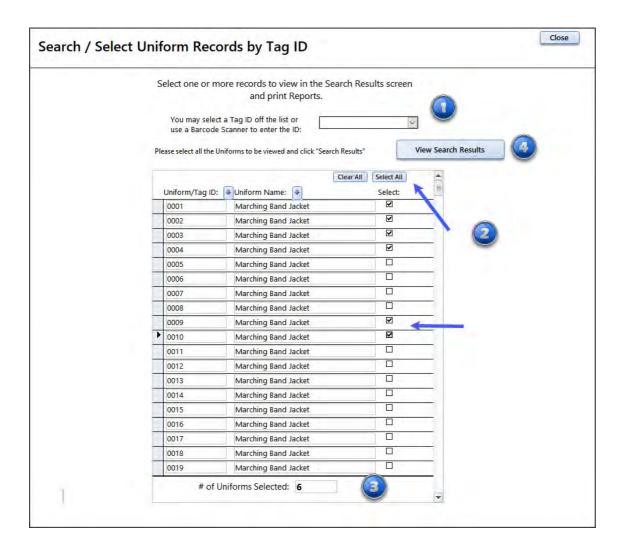
b. Search Results - listed by Storage Location - this report is good to help you find garments after you have done a search.

Central High School List of Uniforms - By Storage Location Search for: Costume type = Jacket, Size = '32' Main Storage Adultor Tag ID: Uniform Name: Uniform Type: Color: Size: Storage Location Details: child: 0001 Marching Band Jacket 32 (S) 0002 Marching Band Jacket Jacket White 32 (S) Rack 1 0003 Marching Band Jacket Jacket White Rack 1 32 (S) 0004 Marching Band Jacket Jacket White 32 (5) Rack 1 0005 Marching Band Jacket Jacket White 32 (S) Rack 1 Rack 1 0006 Marching Band Jacket Jacket White 32 (5) 0007 Marching Band Jacket Jacket White 32 (5) Rack 1 0008 Marching Band Jacket 32 (S) Marching Band Jacket Jacket White 32 (S) Rack 1 0010 Marching Band Jacket Jacket White 32 (S) Rack 1 Total# Of Uniforms: 10 0 May 19, 2018 Page 1 of 1

c. Search Results by ID with Storage Location listed.

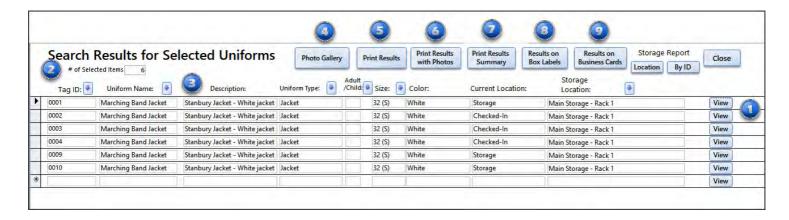
Central High School List of Uniforms - By Tag ID Search for: Costume type = Jacket, Size = '32' Adult or Child: Size: Storage Location / Details: Uniform Type: Color: Uniform Name: Tag ID: 0001 Marching Band Jacket White 32 (S) Main Storage 0002 Marching Band Jacket Jacket White 32 (S) Main Storage Rack 1 0003 Marching Band Jacket Jacket White 32 (S) Main Storage Rack 1 Jacket White 0004 Marching Band Jacket 32 (S) Main Storage Rack 1 0005 Marching Band Jacket Jacket White 32 (S) Main Storage Rack 1 0006 Marching Band Jacket White 32 (S) Main Storage Rack 1 White 0007 Marching Band Jacket 32 (S) Main Storage Jacket Rack 1 Marching Band Jacket Jacket White 32 (S) Main Storage Rack 1 White 0009 Marching Band Jacket Jacket 32 (S) Main Storage Rack 1 0010 Marching Band Jacket Jacket White 32 (5) Main Storage Rack 1 Total # Of Uniforms: May 19, 2018 Page 1 of 1

3) Search for multiple records by Tag ID



- 1) Select one or more Uniform records from the drop-down list, or scan a Tag ID with the barcode scanner
- 2) Or click on the "Select" check box to select a record. Only records that are 'checked' will be included in the search
- 3) The number of records selected will be displayed at the bottom of the form.
- 4) Click on the View Search Results to see the results.

Search Results:



- 1) This is the list of Uniform Records selected. Click on the "View" button to see an individual record.
- 2) This is the count of the number of records selected.
- 3) You may sort the display of the records by clicking on the small blue arrows about the fields.
- 4 9 These are the reports for the results. Look at the report samples above.

Send Uniforms To DryCleaning

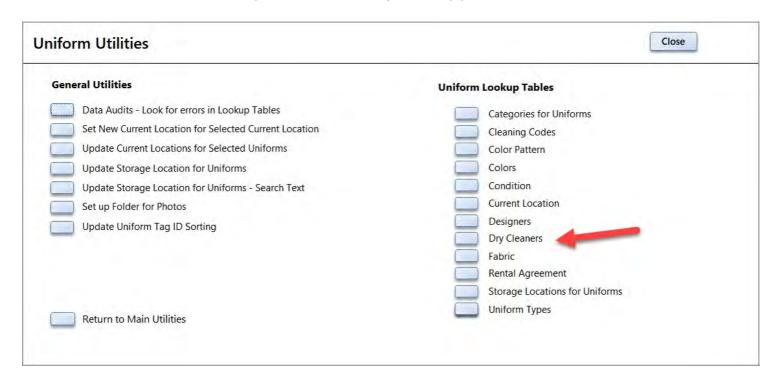
Send Uniforms to Dry Cleaning

You can 'check out' uniforms to go to the Dry Cleaners in much the same way as you check out uniforms to students and performers.

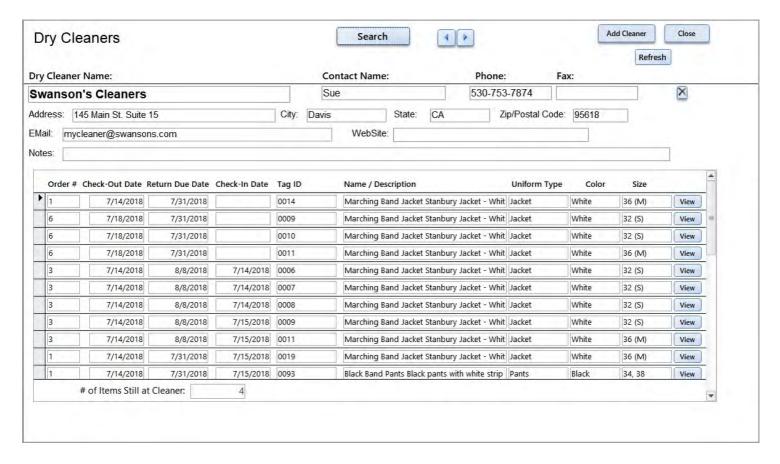
.



You can create a record for each Dry Cleaner or cleaning company you use from the Uniform Utilities menu.

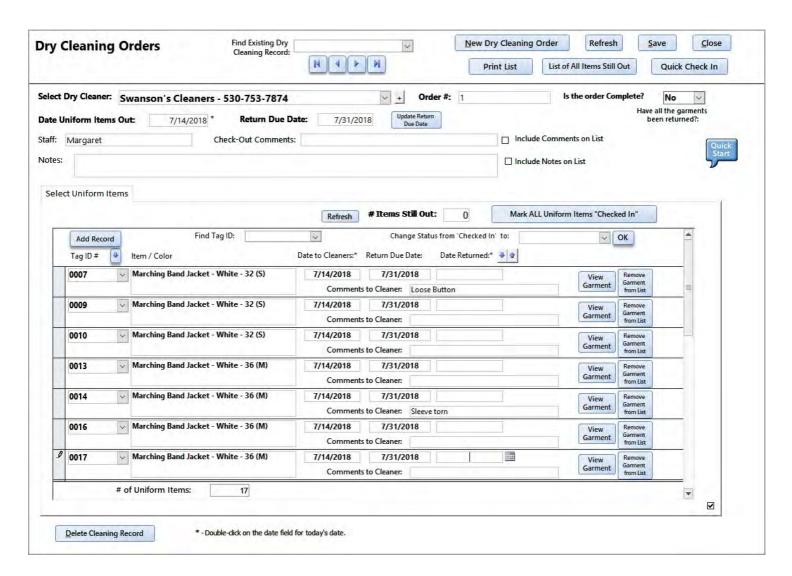


Create a record for each cleaner with their contact information. Once uniforms are checked out you will see the list of everything that has gone out and with the items still 'out' at the top of the list.



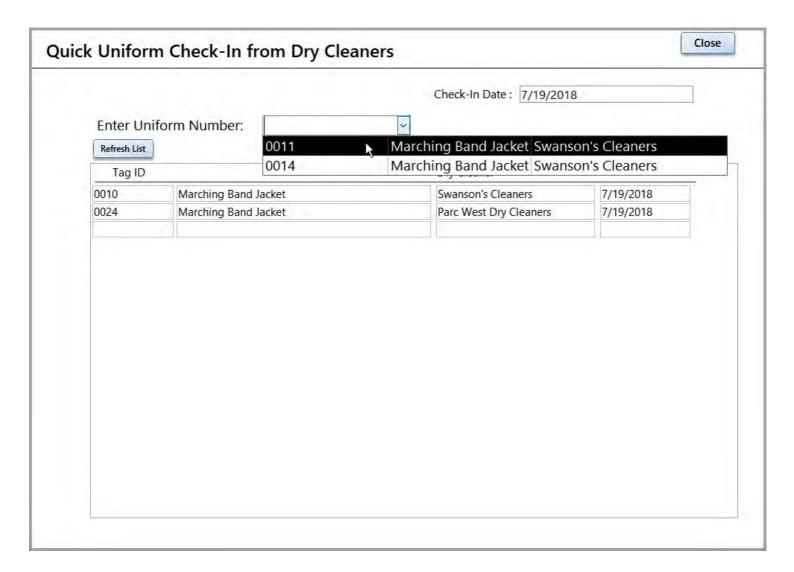
To Send things to the Dry Cleaner: Select the "Sent Uniforms to Dry Cleaning" from the Uniform menu.

- 1) Click on "New Dry Cleaning Order".
- 2) Select the Dry Cleaner name from the drop-down list.
- 3) Enter the Return Due Date
- 4) Select the Uniform ID off the Tag ID# drop-down list or scan the uniform tag with the barcode reader.
- 4) When you are finished entering Uniforms, click on the "Print List" to see a list of everything that has been scanned.



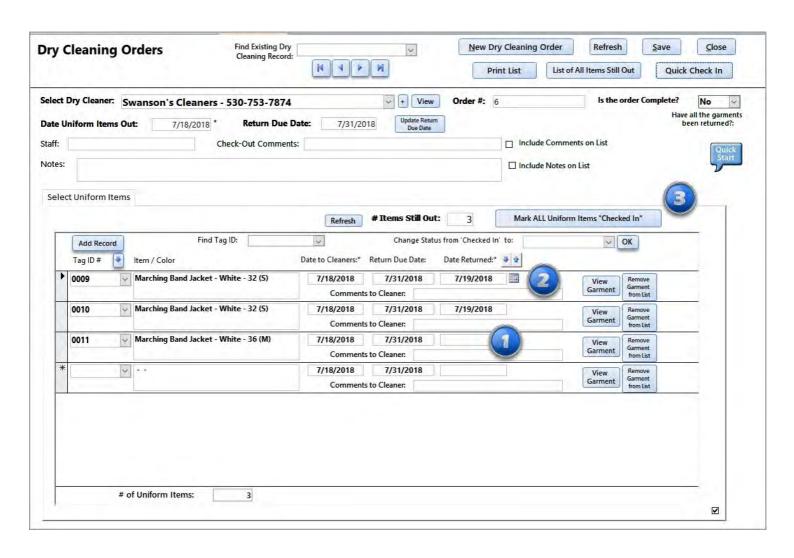
When the Uniforms come back from the cleaners you can check them in just as you would a rental. There are 4 ways to check the uniforms in:

1) **Quick Check-in** - click on the Quick Check In button at the top of the screen. On the Quick Check-in screen select the Tag ID off the list or place your cursor in the Enter Uniform Number field and scan the tag with the barcode scanner.



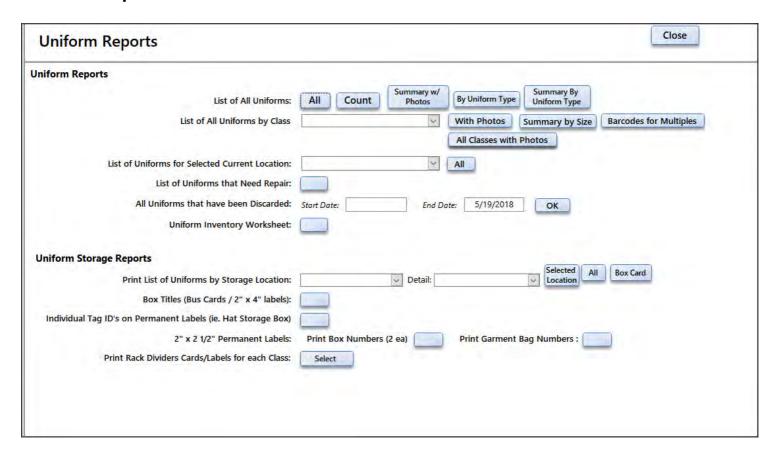
On the Dry Cleaning Orders screen: you can

- 1) Enter the date in the Check-in Date field
- 2) With your cursor in the Check-in Date field, select a date of the pop-up calendar
- 3) Click on the "Mark All Uniform Items 'Checked In' " button. All Uniforms will be marked as checked in.



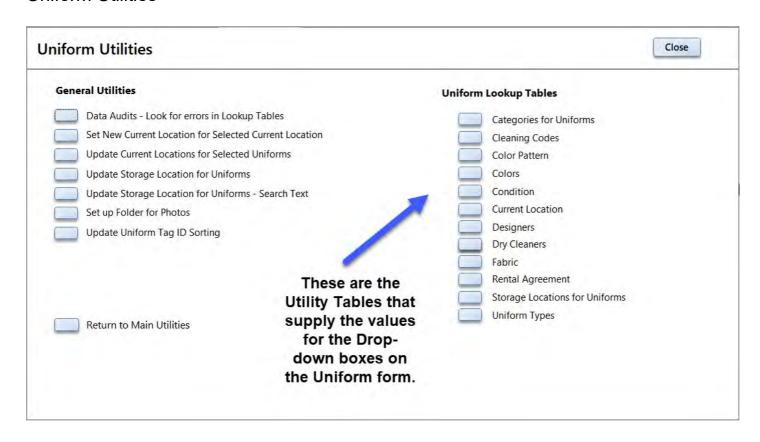
Reports

Uniform Reports



Utilities

Uniform Utilities



There are 2 types of Utilities on this menu: General Utilities and Lookup Table Utilities (see below).

General Utilities

1) Data Audits

	Data Audits	Close
Review Data used for Look-up	Tables	Quick Start
<u>Uniforms</u>	Instruments	
Colors	Colors / Finishes	
Uniform Types	Instrument Item Types	
Fabric	Storage Locations	
Storage Locations		
	igned to let you find values that have been entered in the Lookup be duplicates or values entered in error (i.e. "Blakc" instead of "Black".	
You may view the list of er	ntries and then view / edit the actual Uniform or Instrument records to	

The Data Audit tables will show you the list of Colors, Uniform Types, Fabric and Storage Locations for uniforms and show how many records have selected specific values. For example: If you know you have 15 white jackets made by Fruhauf but when you do a search for "Jackets" and "White" and "Fruhauf" only 12 come up. Where are the other 3 records?

When you do an audit by color you can see the list of colors and how many uniform records there are for each color. There are many records with the color value of "White" but there are also 3 records for "White/Blue". If you click on the "View" button you will see the records that have a color value of "White/Blue".

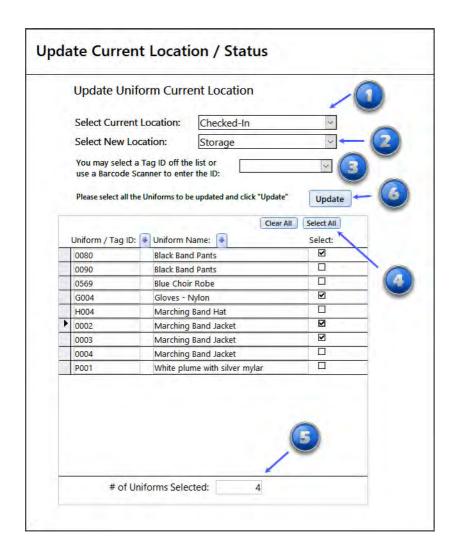
,	Audit Colors - Uniform	S		Refresh List	Close
	Color:	Edit Color	# of Uniforms:		Start
	Black		214	View	
	Blue		37	View	
	Brass		0	View	
	Bronze		0	View	
	Brown		0	View	
	Clear/Transparent		0	View	
	Cream		0	View	
	Gold		0	View	
	Gray		0	View	
	Green		0	View	
	Multicolor		0	View	
	Red		0	View	
	Silver		0	View	
	Tan / Nude		0	View	Two values
	White		120	View	for White
	White/Blue		3	View	
	Yellow		0	View	

Color:	Uniform Tag	ID: Uniform Name:	
White/Blue	0159	Pep Band Jacket - White and Blue	View
White/Blue	0161	Pep Band Jacket - White and Blue	View
White/Blue	0163	Pep Band Jacket - White and Blue	View
		Click on the "View"	

You can click again on this "View" button to go to the individual record and update it.

2) Set New Current Location for Selected Current Location

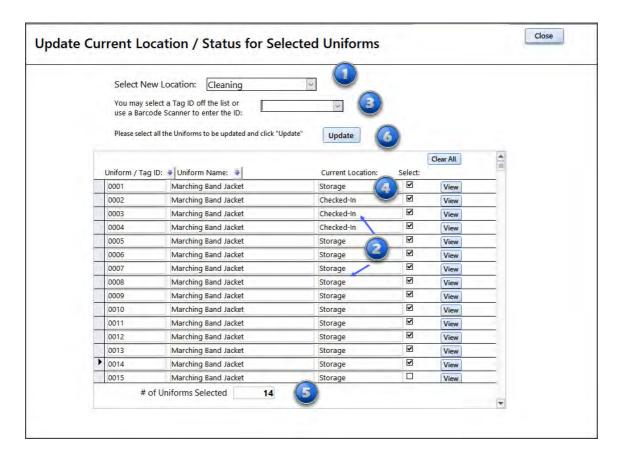
If you have a lot of records that are marked as "Checked In" and want to change them all to "Storage" you can do so with this utility. You can select individual records or select them all to update. When you select a "Current Location" the list of records in the form will show all the Uniform Records for that selected Current Location. You can sort the list using the small blue arrows above the Uniform/Tag ID and Uniform Name fields.



- 1) Select the "Current Location" to search for records that have the value you are looking for (i.e. Checked-In, Repairs, etc).
- 2) Select the new location (i.e. Storage, Production, etc.)
- 3) If you have many records with the Current Location of "Checked In" but only want a few updated you can enter the Tag ID in this box, select the Tag ID off the list or scan the Tag ID with a barcode scanner. Only the records selected (with a check mark) will be updated.
- 4) You can select them individually by clicking on the check box. You can un-check the "Select" field to not update that record. Or you may select them all with the "Select All" button.
- 5) A count of the number of records selected will be shown at the bottom.
- 6) Once all the records you want to update are selected click on the "Update" button.

3) Update Current Locations for Selected Uniforms

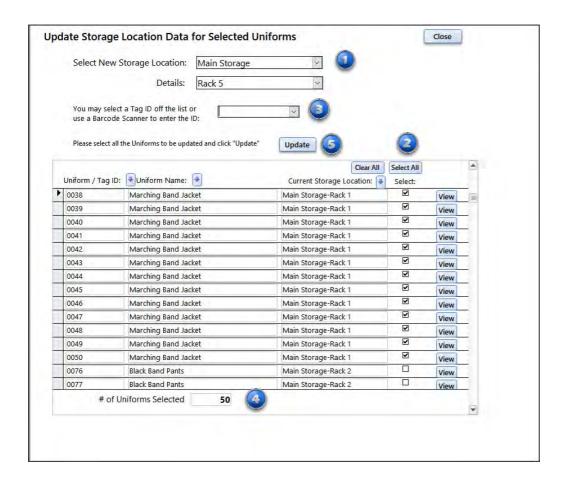
If you want to change the Current Location for a group of Uniforms that might have different Current Locations at the moment you can use this utility. You can select individual records to update. When you open the form it will show all the Uniform Records in the table. You can sort the list using the small blue arrows above the Uniform/Tag ID and Uniform Name fields.



- Select the new Current Location
- 2) You see in this example that some of the records are marked as 'Checked In' and some are marked as 'Storage".
- 3) If you only want a few records updated you can enter the Tag ID in this box, select the Tag ID off the list or scan the Tag ID with a barcode scanner. *Only the records selected (with a check mark) will be updated.*
- 4) You can select them individually by clicking on the check box. You can un-check the "Select" field to not update that record.
- 5) A count of the number of records selected will be shown at the bottom.
- 6) Once all the records you want to update are selected click on the "Update" button.

3) Update Storage Location for Uniforms

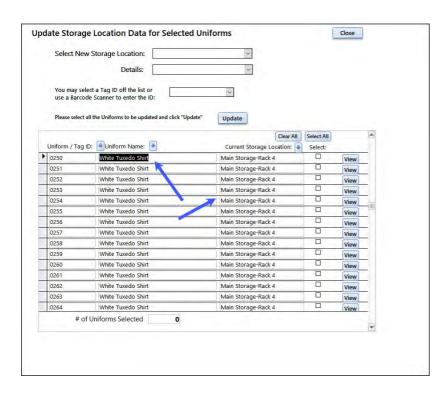
If you have assigned a group of uniforms to one storage location and now want to move them to a new location - you can update the Storage Location value with this utility. When you open this form all the Uniform records will be listed. You will select the ones you want to update. You can sort the list using the small blue arrows above the Uniform/Tag ID, Uniform Name and Storage Location fields.



- 1) Select the new main Storage Location and the Location Details values.
- 2) You can select one or more records by checking the Select box.
- 3) If you only want a few records updated you can enter the Tag ID in this box, select the Tag ID off the list or scan the Tag ID with a barcode scanner. Only the records selected (with a check mark) will be updated.
- 4) A count of the number of records selected will be shown at the bottom.
- 5) Once all the records you want to update are selected click on the "Update" button.

4) Update Storage Location for Uniforms - Search Text

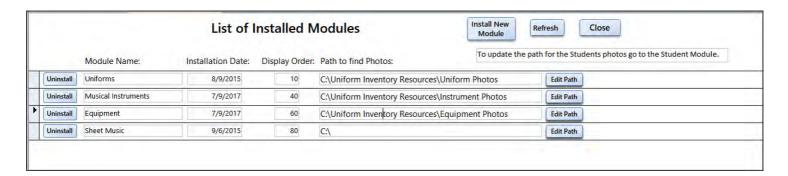
You can see that there are many records with the word "Tuxedo" in the Uniform name. If you want to search for just those records by the word "tuxedo" can change their storage location you can do that with this utility.





- 1) Enter the word you want to search for in the Uniform Name or Description fields.
- 2) The number of records that match that search will be shown. If this doesn't sound right cancel this operation and return to the Search feature and do a search for that value and see what comes up.
- 3) Select the new Storage Location and Detail values.
- 4) Click on the "Yes Update" field. Please be aware that there is no "Undo" function. You should be sure of what records you are updating.

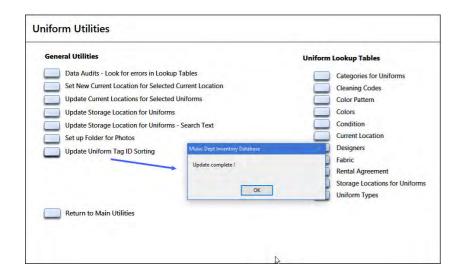
5) Setup Folders for Photos



The "Path to Find Photos" is the path where all the photos are stored for the database records. It is a good idea to put the path/folder name here so when you are adding photos to records the program will know where to look for them.

6) Update Uniform Tag ID Sorting

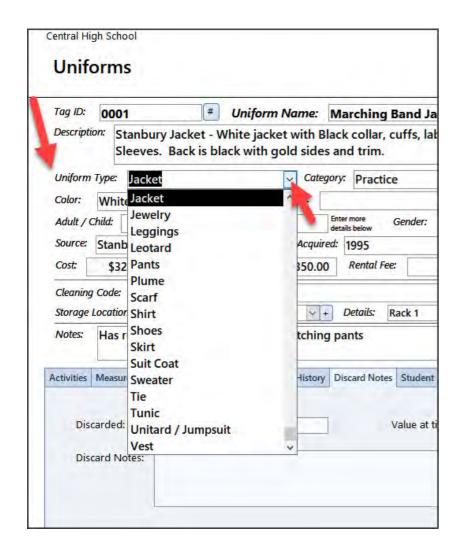
The Uniform records are sorted by Tag ID but as Uniform records are added, deleted or the Tag ID is changed - sometimes the table of Uniform records needs to be re-sorted. If you find that using the Next or Previous buttons on the Uniform screen is not moving the records correctly in Tag ID order, then it is a good idea to re-sort the data. This function only takes a few minutes. When it is done you will see this message:



**** One note: The Uniform records can be displayed in Tag ID order or Uniform Name order. You can switch the order using this feature on the Uniform screen.



<u>Uniform Lookup Tables</u> - These are the tables that supply the values for the drop-down boxes on the Uniform screen.



For example: the Uniform Types form is below. To <u>add a new uniform type</u>, click on the **"Add Uniform Type" button**. You will be taken to a blank record at the bottom of the list. Once you Close the form the table will re-sort in alphabetical order.

To delete a value in the table - click on the "X" button to the right. You will be asked to confirm the deletion. If you have a Uniform record with that value assigned, the value in the field will be blank.

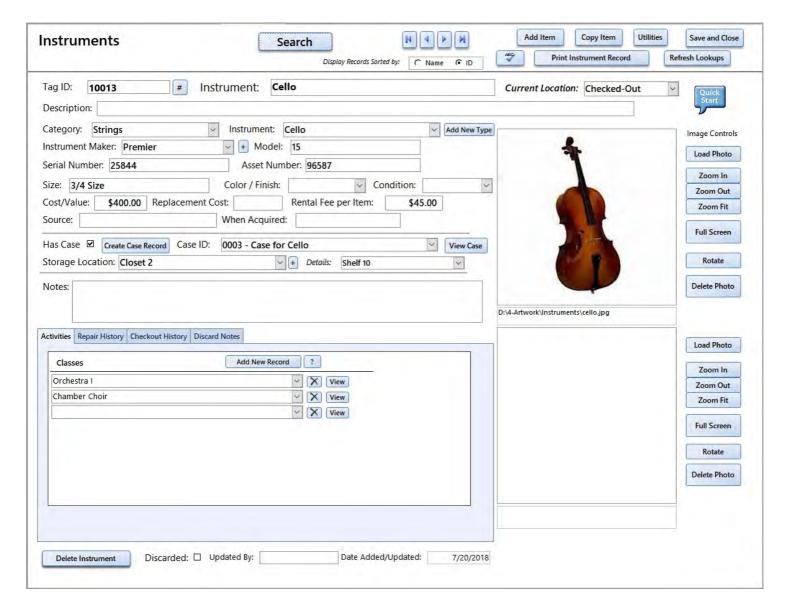
U	niform Types	Add Uniform Type Close
	Uniform Type:	
1	Accessories	×
	Belt	×
	Bibber	×
	Blouse	×
	Choir Robe	×
	Coat	×
	Cumberbund	×
	Dance Dress - leotard & skirt	×
	Dress	×
	Gloves	×
	Gown	×
	Hat	×
	Jacket	×
	Jewelry	×
	Leggings	×
	Leotard	×
	Pants	×
	Plume	×
	Scarf	×
	Shirt	×
	Shoes	×
	Skirt	(X)

Musical Instrument Inventory



The Instrument Menu allows to add/edit Instrument records, do searches, create records for Instrument cases, print reports and update Utilities.

Instruments



Fields:

** Note: All the DropDown boxes are based on tables of data. You can add/edit/delete values in these tables from the Utilities menu.

Tag ID: Identifying Tag number - unique to each instrument

Instrument: Name of Instrument

Current Location: This is where the instrument should be now - i.e. Storage, Checked-out, Repairs, etc.

Description: Description with more details about the instrument

Category: What category - i.e. Strings, Woodwinds, etc does this instrument belong to. The Category

table can be updated on the Instrument Utilities menu

Instrument: Type of Instrument - i.e. Flute, Cello, Trombone, etc.

Instrument Maker: Maker of Instrument

Model: If the instrument has a model number of name it can go here

Serial Number: Serial Number

Asset Number: If your school/organization has assigned an Asset number you can enter that here

Size: If the instrument is 1/2 or 3/4 size you can list that or enter actual dimensions

Color / Finish: Enter the name of the color or finish type of the main color of the instrument

Condition: What is the condition of the instrument at the time it was inventoried

Cost/Value: What is the original cost or current value of the instrument

Replacement Cost: What would it cost to replace this if it were lost or damaged?

Rental Fee: If you organization charges a rental fee - enter it here. At the time of the rental the amount can be discounted (up to 100%).

Source: Where did this instrument come from? This could be the store name or a donation. When Acquired: This could be just the year, "2004" or an actual date.

Has Case - Check this box if the instrument has a case.

Case ID: Select the Case record off Instrument Case list. The Cases can be entered on the Instrument Case form.

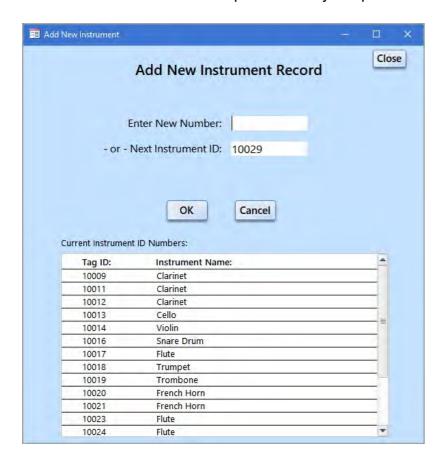
Storage Location: This is a 2 part Storage Location - i.e. Storage Location = Music Room, Details = Shelf # 2

Tabs

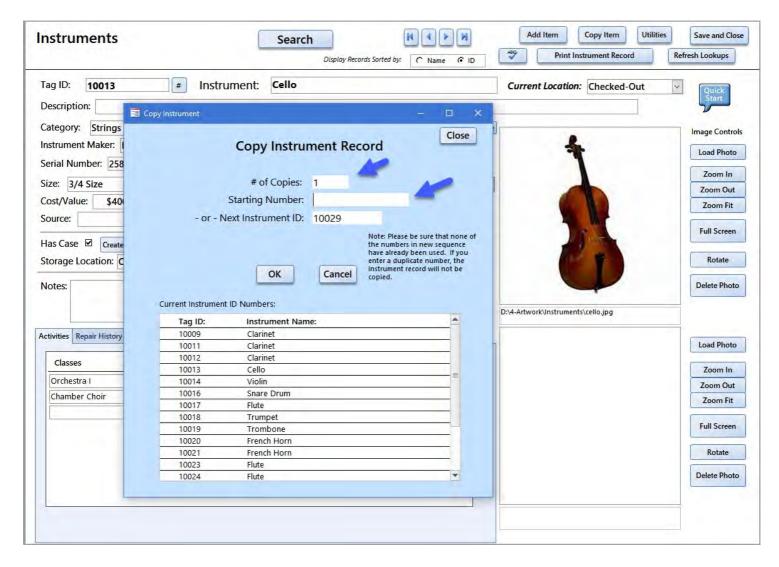
Classes / Activities: This is the class or activity that the instrument has been assigned to.
Repair History: You can list multiple repair notes here to see how often it has needed repair
Checkout History: This is a list of all the students/performers who have checked out the instrument.
Discard Notes: An Instrument may be marked as "Discarded" if it is broken, been sold, or has been lost. Discarded Instruments will not show up on Search lists or on the Checkout screen. You can print a list of all instruments that have been discarded from the Reports Menu.

Functions:

Add Instrument: This form will ask what number you want to use for the Tag ID for this instrument. It can be the next number in sequence or any unique number you enter. The Tag ID's have be unique.

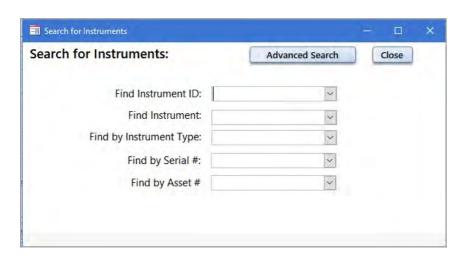


Copy Instrument: If you have many instruments that are identical (or nearly identical) you can create one record and use the Copy feature to make copies of it.



The Serial Number, Asset Number, Repair History, Checkout History data will not be copied as those fields are unique to the original instrument.

Search: You can search for an Instrument record based on several fields. You can also use this form to get to the <u>Advanced Search</u> form.



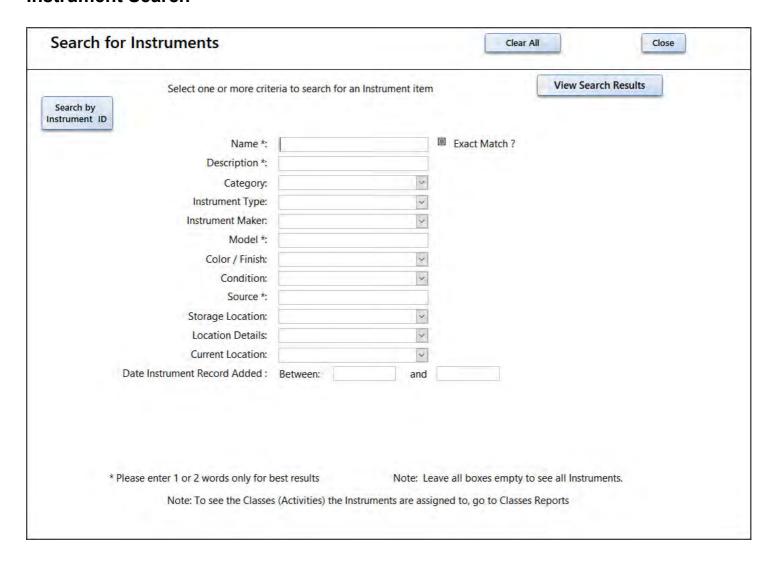
Print Instrument Record - this is a one page report with all the information and pictures for this instrument.

Click on the links below to see those screens and get more information on each feature.

Search
Reports
Utilities
Instrument Cases

Search

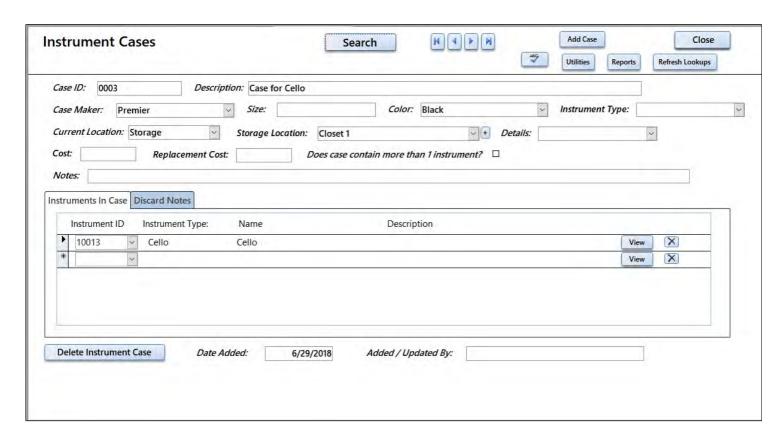
Instrument Search



Instrument Cases

Instrument Cases

The Instrument cases form allows you to enter information about instrument cases. One case can hold more than one instrument. Once a Case record has been entered it can be assigned to an instrument either on this form or on the Instrument form.



Fields:

Most of the fields are easy to understand and are a way to describe this case.

Case ID: This is unique number for the case.

Description: Description of the case

Case Maker: The manufacturer of the case

Size: This can be actual measurements or the size of the instrument, i.e. 1/2 size violin

Instrument Type: What kind of instrument does it hold

Current Location: Where is this case now? In Storage, Checked Out??

Storage Location and Details: There are two fields for storage location - the Main location - i.e. The

Music Room, and the details - Shelf 4 Cost: How much did the case cost?

Replacement Cost: What will cost to buy a new one if this one is lost or damaged?

Does case contain more than 1 instrument? Yes / No

Notes: - Any notes can be listed here

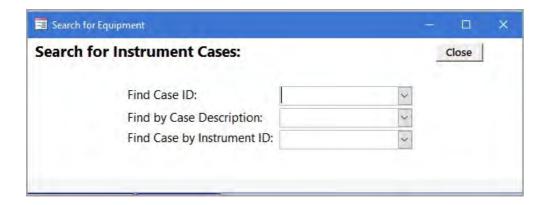
Tab:

Instruments In Case - You can add one or more instruments to the list of instruments that are stored in a case. To be added here the instrument has to have been entered in the Instrument form.

Discard Notes: A case can be marked as Discarded.

Functions:

Add Case - you can add a new case record with a unique ID **Search** - you can search for a case based on several fields.



Reports

The Instrument Case Reports are on the Instrument Reports screen.



Utilities

The Instrument Case Utilities are on the same screen as the Instrument Utilities. You can update the tables for Instrument/Case Makers and Storage Locations here.

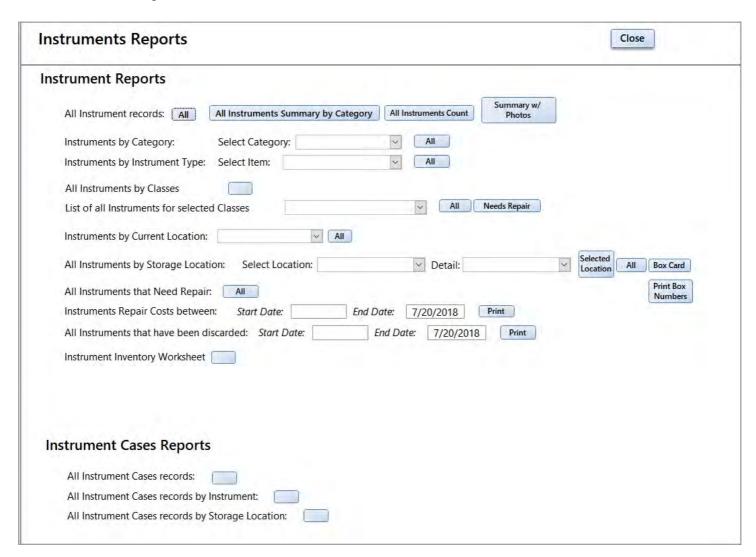
eneral Utilities	Instrument Lookup Tables
Data Audits - Look for errors in Lookup Tables	Colors / Finishes
Update Current Locations for Selected Instruments	Condition
Update Storage Location for Instruments	Current Location
Update Storage Location for Instruments - Search Text	Categories for Instruments
Set up Folder for Photos	Instrument / Case Makers
Update Sorting Key - Instruments	Instrument Types
	Rental Agreement
	Storage Locations for Instruments and Cases

Reports

Instrument Reports

This form has many report options for Instruments and Instrument cases.

All reports can be printed to a printer or a PDF file. See the <u>Appendix</u> for more information on creating a PDF and emailing it.



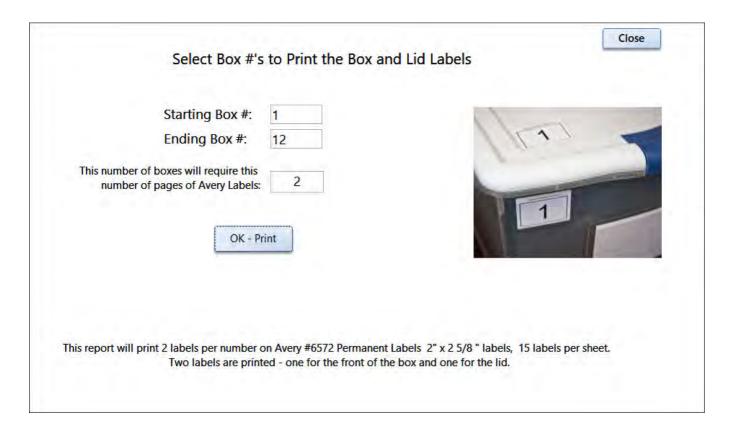
Storage Location Reports:

Storage Location - Selected Location and All

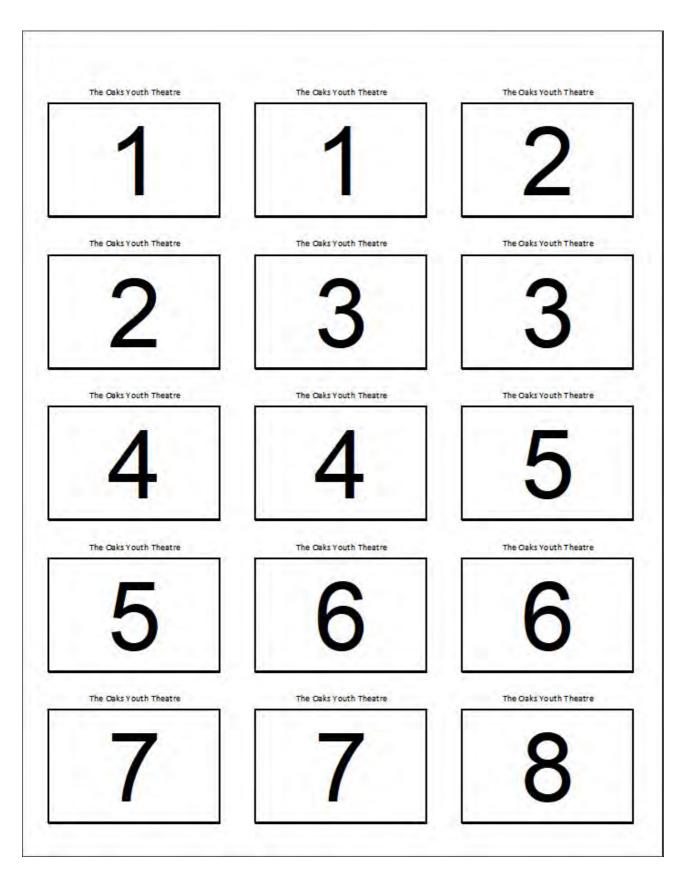
Box Card - Box cards are designed to print to 4" x 6" cards or 8 1/2" x 11" paper to be placed on the front of a box, bin, or tub. Here is a <u>link to a Resource Guide</u> with specific instructions.

Print Box Numbers -

The Box Numbers are for printing 2 labels with box numbers for each box. One for the Box and one for the Lid.



Sample of labels printed on Avery #6572 label stock.

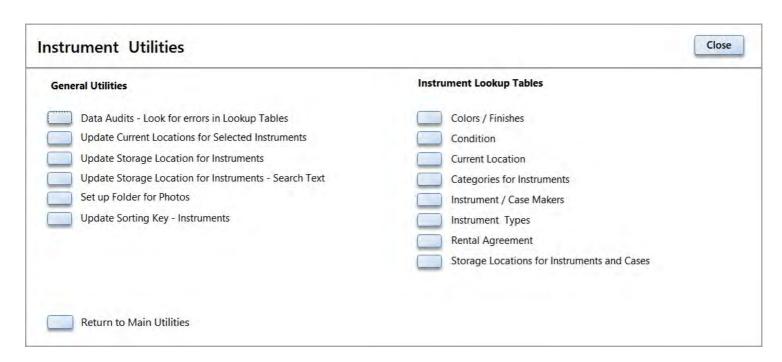


The **Instrument Inventory Worksheet** is a blank worksheet that you can print (multiple copies) and use to write down the information on each instrument. When you have time you can take these worksheets to the computer and enter the information. The data in the boxes, Instrument Type, Colors, Classes/Activities, etc are pulled from your database. What you enter for these lookup tables is what will be printed here.

Tag ID: Instrument Description: Category: Instrument	Instrument Description: Category:	3.1E-20 3.01.02	nt Workshee	et	Ph	oto File Name:	
Description: Category:	Description: Instrument: Instrument: Instrument Instrument	Tag ID:		Instrument Name:			
Instrument Maker	Instrument Maker						
Color / Finish: Cost/Value: Replacement Cost: Rental Fee: Source: When Acquired: Storage Location Details: Current Location Needs Repair? Repair Description: Notes: Instruments Bassoon Bells or Glockenspi Cello Clarinet Cornet Co	Color / Finish: Cost/Value: Replacement Cost: Rental Fee: Source: When Acquired: Storage Location Details: Current Location Needs Repair ? Repair Description: Notes: Instruments Bass Drum Bassoon Bells or Glockenspi Cello Clarinet Cornet Cymbals Double Bass English Horn Flute French Horn Guitar Cornet Tymbals Double Bass English Horn Flute French Horn Guitar Trumpet Tuba Violin Wind Chimes Wood slocks Colors / Finish Black Blue Brass Bronze Brown Clear/Transpare Cream Gold Gray Green Muticolor Red Silver Tan / Nude White White/Blue Yellow Classes Marching Band Orchestra Senior Choir Drum Corps	Category:			Instrument: [
Cost/Value: Replacement Cost: Rental Fee: Source: When Acquired: Storage Location Details: Current Location Needs Repair Pescription: Notes: Season Bells or Glockenspi Cello Clarinet Cornet Cymbals Double Bass English Horn Flute Prench Horn Guitar Obboe Piccolo Saxophones Snare Drum Tenor Drum Trombone Trumpet Tuba Viola Violin Wind Chimes Wood Blocks Colors / Finish Slack Blue Brass Bronze Brown Clear/Transpare Cream Gold Gray Green Multicolor Red Silver Tan / Nude White White/Blue Yellow Classes Marching Band Orchestra Senior Choir Drum Corps	Cost/Value: Replacement Cost: Rental Fee: Source: When Acquired: Storage Location Details: Current Location Needs Repair Pescription: Notes: Season Bells or Glockenspi Cello Clarinet Cornet Cymbals Double Bass English Hom Flute French Hom Guitar Obbee Piccolo Saxophones Snare Drum Tenor Drum Trombone Frumpet Tuba Viola Violin Wind Chimes Wood Blocks Colors / Finish Slock Blue Brass Bronze Brown Clear/Transpare Cream Gold Gray Green Multicolor Red Silver Tan / Nude White White/Blue Yellow Classes Marching Band Orchestra Senior Choir Drum Corps Chamber Choir	Instrument M	aker	Model:			
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Notes: Instruments	Needs Repair ? Repair Description: Notes:	Source:			When A	Acquired:	
Notes: Instruments	Needs Repair ? Repair Description: Notes:	Storage Locat	ion	Detz			Location
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Black Blue Brass Bronze Brown Clear/Transpare Cream Gold Gray Green Multicolor Red Silver Tan / Nude White White/Blue Yellow Classes Marching Band Orchestra Senior Choir Drum Corps	Black Blue Brass Bronze Brown Clear/Transpare Cream Gold Gray Green Multicolor Red Silver Tan / Nude White White/Blue Yellow Classes Marching Band Orchestra I Senior Choir Drum Corps Chamber Choir			and the second s	Violin	Wind Chimes	Wood Blocks
Cream Gold Gray Green Multicolor Red Silver Tan / Nude White White/Blue Yellow Classes Marching Band Orchestra Senior Choir Drum Corps	Cream Gold Gray Green Multicolor Red Silver Tan / Nude White White/Blue Yellow Classes Marching Band Orchestra I Senior Choir Drum Corps Chamber Choir			and the second s	Violin	Wind Chimes	Wood Blocks
Silver Tan / Nude White White/Blue Yellow Classes Marching Band Orchestra Senior Choir Drum Corps	Classes Marching Band Orchestra I Senior Choir Drum Corps Chamber Choir	Trumpet Colors / Finish	Tuba	and the second s		Wind Chimes	
Marching Band Orchestra I Senior Choir Drum Corps	Marching Band Orchestra I Senior Choir Drum Corps Chamber Choir	Colors / Finish	Tuba	Viola Brass	Bronze	Brown	Clear/Transpare
	Chamber Choir	Colors / Finish Black Cream	Tuba Tuba Blue Gold	Viola Brass Gray	Bronze Green	Brown Multicolor	Clear/Transpare
Champer Choir		Colors / Finish Black Cream Silver	Tuba Tuba Blue Gold	Viola Brass Gray	Bronze Green	Brown Multicolor	Clear/Transpare
		Colors / Finish Black Cream Silver Classes Marching Band Chamber Choir	Blue Gold Tan / Nude	Viola Brass Gray White	Bronze Green White/Blue	Brown Multicolor Yellow	Clear/Transpare Red
		Colors / Finish Black Cream Silver Classes Marching Band	Blue Gold Tan / Nude	Viola Brass Gray White	Bronze Green White/Blue	Brown Multicolor Yellow	Clear/Transpare Red

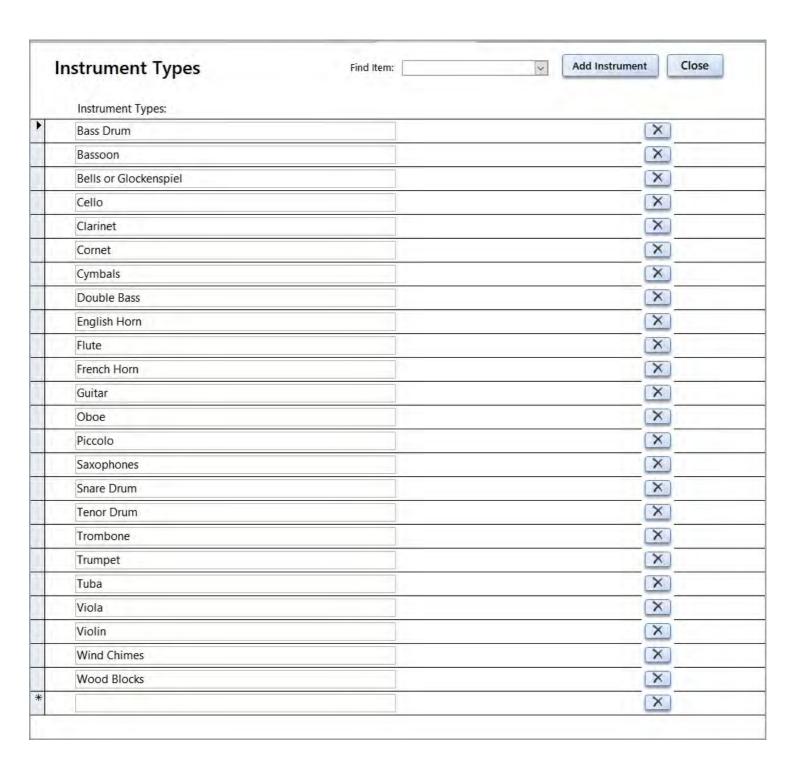
Utilities

Instrument Utilities



The Instrument Lookup Tables are very much like the Uniform Lookup tables - they supply the data for all the drop-down boxes on the Instrument and Instrument Cases forms.

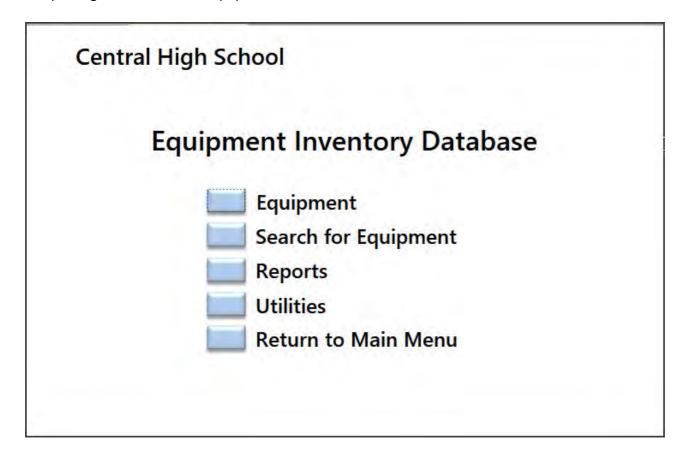
For example - The Instrument Types. You can add / edit or delete ("X") any instrument type from this list. When you go back to the Instruments form be sure to click on the "Refresh Lookups" button to refresh the data in the drop-down box.



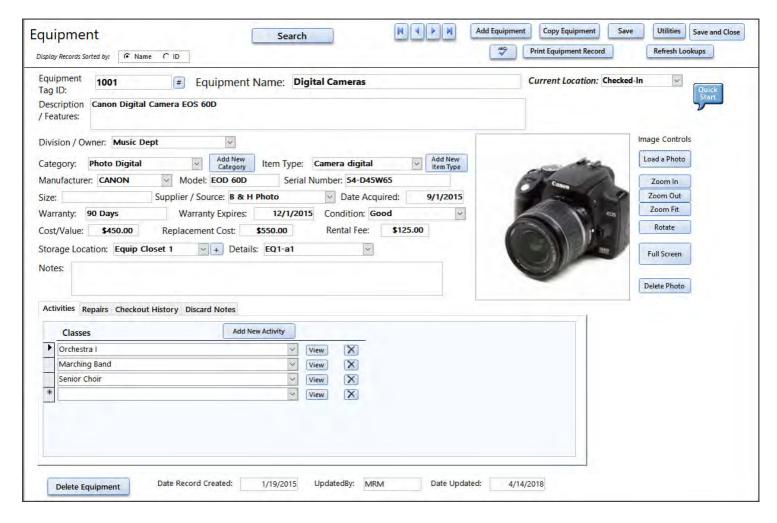
Equipment

Equipment Inventory

The Equipment module is for tracking all kinds of equipment and props. You can track your Drum Corps flags, audio-visual equipment, field carts and more.



The Equipment Menu will hold a lot of descriptive data about the equipment and one photo.



Fields:

Equipment Tag ID: Unique identifier for for the piece of equipment.

Equipment Name: A name for the Equipment

Description: Any type of description of the item or its features

Division / Owner: You can set up a list of owners for this equipment - i.e. Music Dept, Athletic Dept, etc. Category: There is a list of Categories in the table already but you can add/edit/delete the values in the table from the Utilities Menu.

Item Type: What type of equipment is this? Digital Camera, Flag, etc.

Manufacturer:

Model:

Serial Number:

Size:

Supplier / Source:

Date Acquired - this is an actual date field (mm/dd/yy). This field needs to be formatted as a date so that the Warranty expiration date can be calculated

Warranty - this is the number of days, months or years for the warranty.

Warranty Expires - this is the date when the warranty expires. Note: There is a Warranty report on the Reports menu to so show you when your equipment warranties are expiring.

Condition:

Cost / Value:

Replacement Cost: This is the cost to replace this item if it is lost or stolen.

Rental Fee: This is what you would charge someone to rent this item. If you enter a value here you can always add a discount to the rental at the time of the actual rental.

Storage Location: This is a 2 part Storage Location - i.e. Storage Location = Music Room, Details = Shelf # 2

Notes - just for notes.

Tabs:

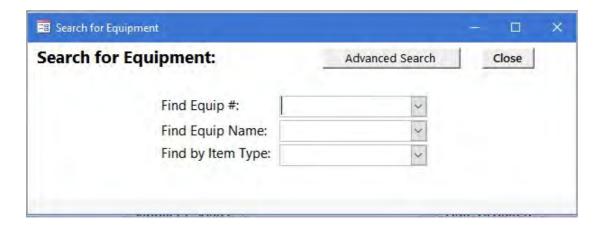
Classes / Activities - This piece of equipment can be assigned to one or more classes / activities **Repairs:** You can list all the repairs for this piece of equipment. You can run reports of all items that need repair from the <u>Reports</u> menu.

Checkout History: This is a list of all the students / performers who have checked out this item **Discard Notes:** A piece of equipment may be marked as "Discarded" if it is broken, been sold, or has been lost. Discarded Equipment will not show up on Search lists or on the Checkout screen. You can print a list of all equipment that have been discarded from the Reports Menu.

Features:

Add Equipment: You can add a new piece of equipment using the Add Equipment button. Each piece of Equipment must have its own unique Tag ID.

Copy Equipment - You can copy a piece of equipment and give it a unique Tag ID **Print Equipment Report** - print a single page report of the Equipment description and photo **Search** - you can do a simple search from this screen. To search by more fields click on the "Advanced Search" button. See the search screen options <a href="https://example.com/here/button/h

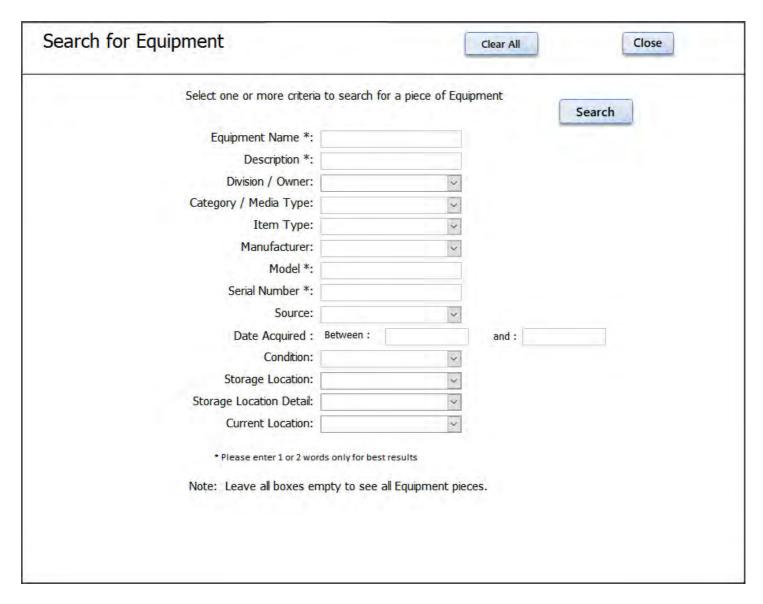


Click on the links below to see those screens and get more information on each feature.

Search Reports Utilities

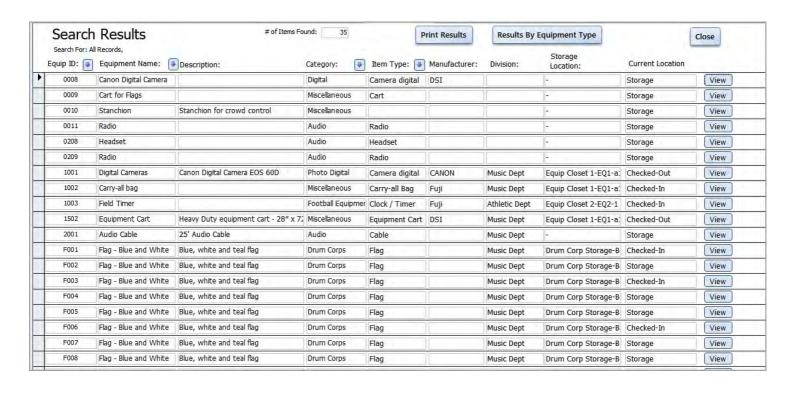
Search

Equipment Search



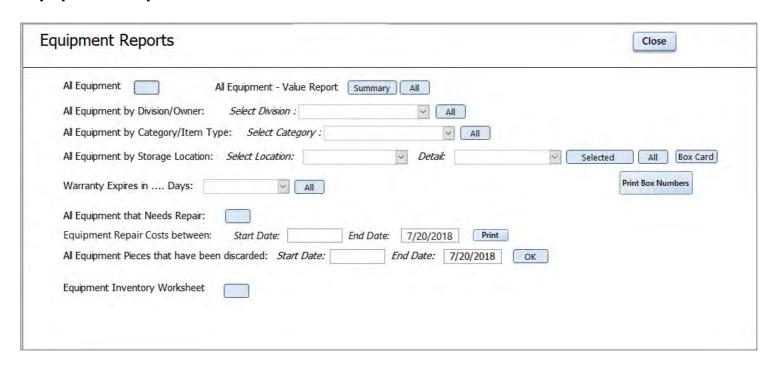
You may search for equipment on one or more of these fields. The dropdown boxes all show values from the Look up tables.

Once you have entered in the criteria for the search you can click on the "Search" button. You will see a list of the results and have options to print the list by Tag ID or by Equipment Type. Remember - all reports can be printed to a printer or made into a PDF that you can email. Go to the <u>Appendices</u> to get more information.



Reports

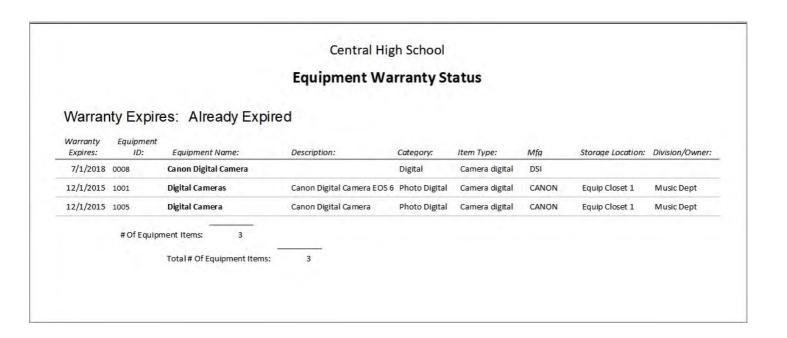
Equipment Reports



The Equipment Reports are pretty self explanatory. Remember - all reports can be printed to a printer or made into a PDF that you can email. Go to the <u>Appendices</u> to get more information.

Warranty Expires in ... Days: This report will give you a list of all the equipment that has a warranty expiration coming up soon. You can select to see all the items where the warranty will expire in the next 60 days or see all the equipment with their warranty dates listed.



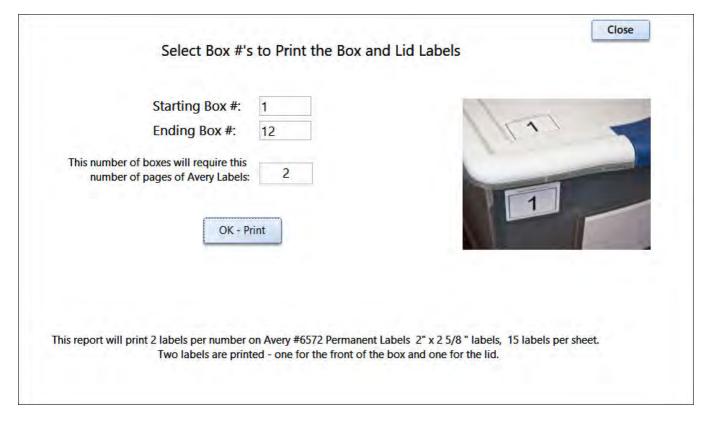


Storage Location - Selected Location and All

Box Card - Box cards are designed to print to 4" x 6" cards or 8 1/2" x 11" paper to be placed on the front of a box, bin, or tub. Here is a <u>link to a Resource Guide</u> with specific instructions.

Print Box Numbers -

The Box Numbers are for printing 2 labels with box numbers for each box. One for the Box and one for the Lid.



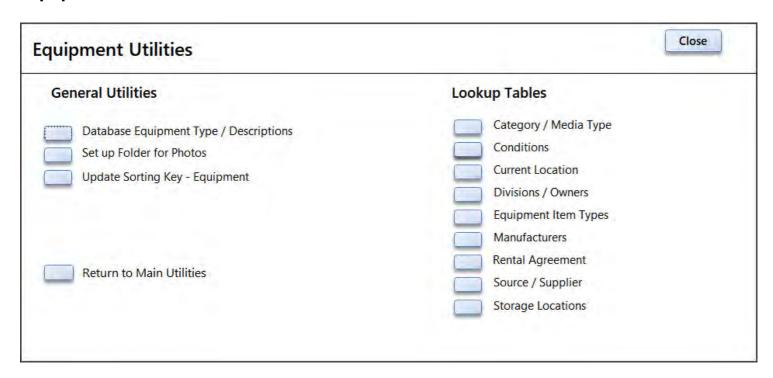
Sample of labels printed on Avery #6572 label stock.

The **Equipment Inventory Worksheet** is a blank worksheet that you can print (multiple copies) and use to write down the information on each piece of Equipment.

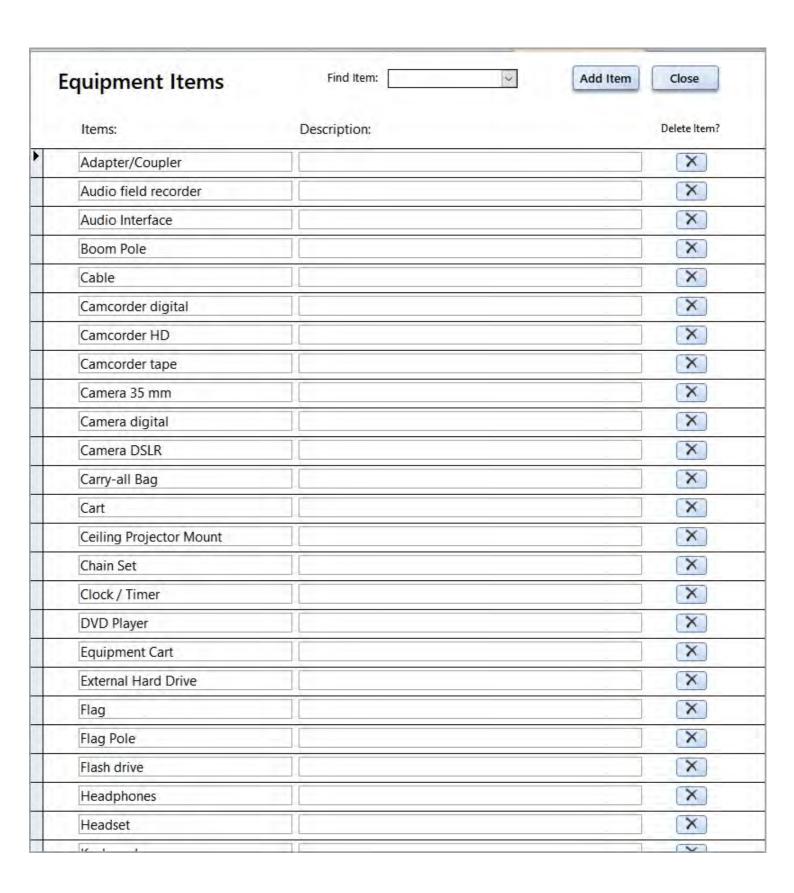
entral High Scho	01		Date	Entered in DI	В:
quipment Inve	entory Workshee	et			
Equip ID:	Name:	-			
Description:					
Division / Owner:					
Category:		Item T	/pe:		
Manufacturer:		Mod	el:		
Serial #:		Size:		Condit	ion:
Warranty:		Warranty	Expires:	-	
Source:			Acquired:		
Cost/Value:	Repl	acement Cost:		Rental I	ee:
Storage Location:		Detail:	_	Current Loca	
Notes:		-			-
Notes.					
Category			Manufactu	irer	
Audio	Audio/visual player	Audio/visual presenta	CANON	DS	d .
Cables and Adapters	Connectors	Digital	Fuji	Ni	kon
Drum Corps	Football Equipment	Lighting	Samsung	SC	NY
Media Storage	MIDI device	Miscellaneous			
Photo Analog	Photo Digital	Support			
Video	F +	A. (1)			
Item Type			Division/O	wner	
Adapter/Coupler	Audio field recorder	Audio Interface	Athletic De	ept Mu	isic Dept
Boom Pole	Cable	Camcorder digital	100		
	Camcorder tape	Camera 35 mm			
Camcorder HD		Carry-all Bag	Storage Lo	cation	
	Camera DSLR	carry arroug			410
Camera digital	Camera DSLR Ceiling Projector Mou	Chain Set	-A1		-A10
Camera digital Cart		1, 2, 1, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2,	-A1 -A11		-A10 -A2
Camera digital Cart Clock/Timer	Ceiling Projector Mou	Chain Set	147		
Camera digital Cart Clock / Timer External Hard Drive	Ceiling Projector Mou DVD Player	Chain Set Equipment Cart	-A11 -A4	Storage-Bay	-A2
Camera digital Cart Clock / Timer External Hard Drive Flash drive	Ceiling Projector Mou DVD Player Flag Headphones	Chain Set Equipment Cart Flag Pole	-A11 -A4 Drum Corp		-A2 -A6
Camera digital Cart Clock / Timer External Hard Drive Flash drive Keyboard	Ceiling Projector Mou DVD Player Flag Headphones Laptop	Chain Set Equipment Cart Flag Pole Headset	-A11 -A4 Drum Corp	Storage-Box	-A2 -A6 Drum Corp Storage-Bay
Camcorder HD Camera digital Cart Clock / Timer External Hard Drive Flash drive Keyboard Light PA System	Ceiling Projector Mou DVD Player Flag Headphones	Chain Set Equipment Cart Flag Pole Headset Lens	-A11 -A4 Drum Corp Drum Corp	Storage-Box et 1-EQ1s2	-A2 -A6 Drum Corp Storage-Bay Equip Closet 1-EQ1-a1
Camera digital Cart Clock / Timer External Hard Drive Flash drive Keyboard Light	Ceiling Projector Mou DVD Player Flag Headphones Laptop Light Reflector	Chain Set Equipment Cart Flag Pole Headset Lens Microphone	-A11 -A4 Drum Corp Drum Corp Equip Close	Storage-Box et 1-EQ1s2	-A2 -A6 Drum Corp Storage-Bay Equip Closet 1-EQ1-a1

Utilities

Equipment Utilities



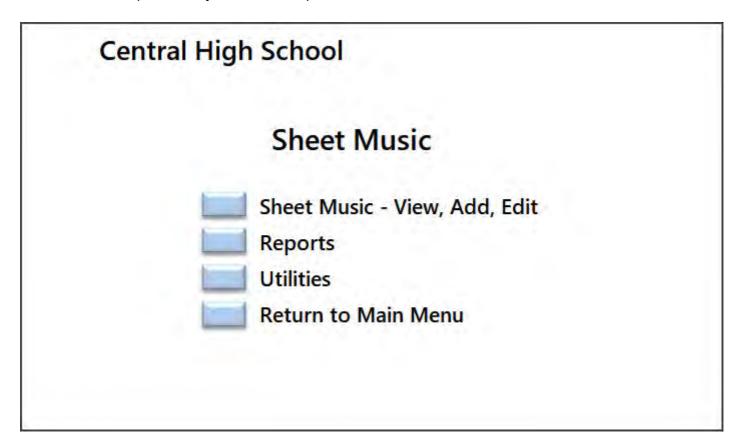
The Equipment Utility tables can be updated from this menu. For example - the Equipment Item Types. You can add/edit/delete items from this list. Remember when you return to the Equipment screen to click on the "Refresh Lookups" button so that the drop-down list has all the current values.



Sheet Music

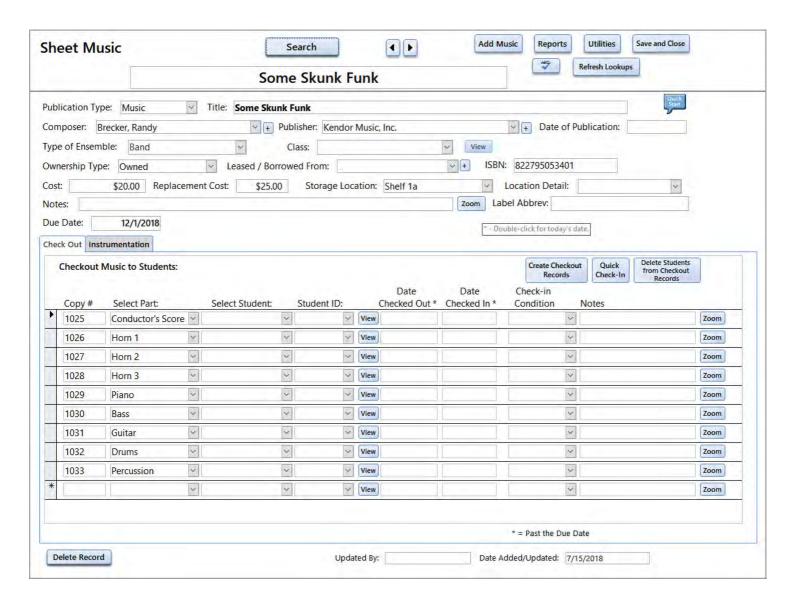
Sheet Music Inventory

The Sheet Music Module is designed to allow you to inventory your sheet music collection and checkout sheet music pieces to your students/performers.



Sheet Music Main Screen

The Sheet Music record allows you to enter descriptions in many fields. There are several drop-down boxes (i.e. Composer, Publisher, etc.) that are based on data tables. You can add new values and edit the current ones in the Utilities section. (The Utilities Menu is available from this screen and the Sheet Music Main Menu.)



Fields:

Publication Type: Sheet Music, Book, Score, etc.

Title: Title of Music

Composer: List the first composer

Publisher: Publisher **Date Of Publication**

Type of Ensemble that the work was written for

Class: This is the Class or Activity you have already set up in the Class/Activity section (See Main Menu)

Ownership Type: Owned, Borrowed, Leased

Leased/Borrowed from: The person or company that you borrowed the music from

ISBN: The ISBN - if one is known **Cost**: Cost of the sheet music

Replacement Cost: This could be the cost of buying all the music parts again - or the cost of replacing a single

part

Storage Location: You can set up a list of Storage Locations - such as Room, Cabinet, etc.

Location Detail: For each Storage Location you can set up more detailed locations - shelf, bin, etc.

Notes: Any notes that might be helpful for this piece of music

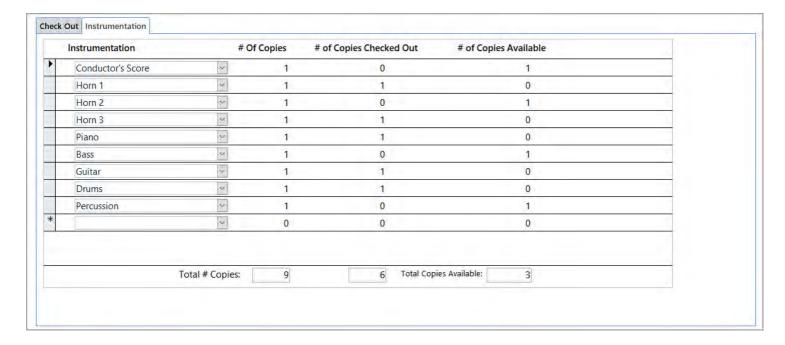
Label Abbrev: You can print small labels for each part that include the title of the music. Only 30 characters will fit on the label. If the title is too long you can put an abbreviation here that will print on the label. See the "ID Labels" section below and in the Reports Menu.

Due Date: This is the date when all checked out music needs to be returned.

Instrumentation:

For each piece of music you can list the instrumentation and the number of copies of each part. The list of Instrumentation Parts can be updated from the <u>Utilities Menu</u> / Instrument Parts (also see below).

As you check-out parts to students/performers the number of copies checked out and available is updated.



In	strument/Choir Parts		Add Record Close	
	Parts:			
	1st Violin	×		
	2nd Violin	×		
	Alto	×		
	B flat Baritone Saxophone	×		
	B flat Bass Clarinet	×		
	B flat Clarinet 1	×		
	B flat Clarinet 2	×		
	B flat Clarinet 3	×		
i –	B flat Tenor Saxophone	×		
	B flat Trumpet 1	×		
	B flat Trumpet 2	×		
	B flat Trumpet 3	×		
	Baritone B.C.	×		
	Baritone T.C	×		
	Bass	×		
	Bassoon	×		
	Cello	×		
	Conductor's Score	×		
	Drums	×		
	E flat Baritone Saxophone	×		
	E flat Alto Clarinet	×		
	E flat Alto Saxophone 1	×		
	E flat Alto Saxophone 2	×		
	F Horn 1, 2	×		
	F Horn 3, 4	×		
	Flute 1	×		
	Flute 2	×		
	Guitar	×		
	Horn 1	×		

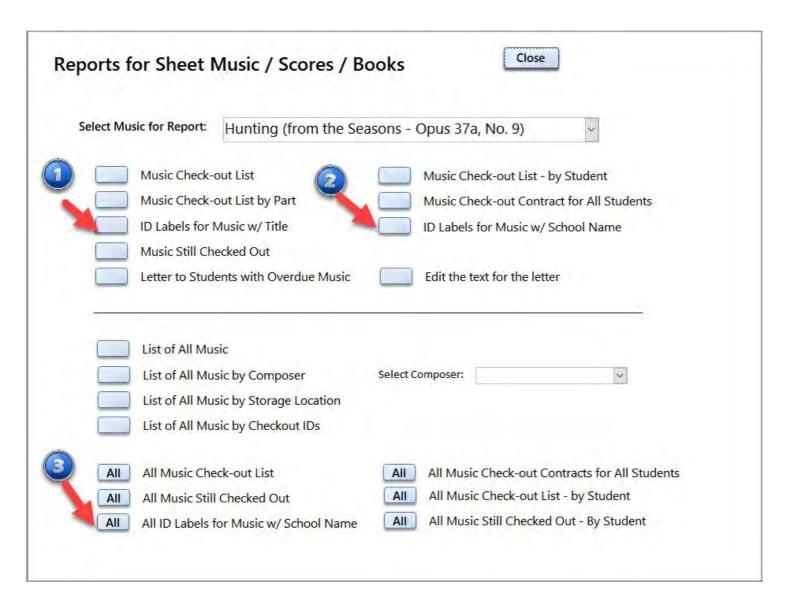
Create ID Labels for each Part:

The ID Labels (from the Reports Menu) are designed for you to print on your own printer with the name of your school/organization, the title (or title abbreviation), a barcode and the copy number. You can print them on Avery Label # 5195 / 61533 (2/3" x 1 3/4" labels) that are available from most office supply stores. They are easy to read and the barcode can be scanned when the music is brought back to be checked in.



Steps to create labels:

- 1) Enter Sheet Music Title and information
- 2) Enter all Instrumentation
- 3) Create Check-out records based on Instrumentation. This will create a record for each part. If there are 2 or 3 copies for a part it will create that many checkout records.
 - a. Click on Create Checkout Records button.
 - b. **Enter the Starting number**. This is the number that prints on the label and is represented by the Barcode. The Barcode on the label allows you to do a Quick Check-In by scanning the barcode making it quite easy to check-in a lot of music and find out easily what was not returned. In order for the barcode to work with the scanner the number has to be at least 3 digits (i.e. 001, 1001, etc.) The numbers on the labels are unique to that Sheet Music record. You can have them all start with 100 or 001, etc.
 - c. If you know the date when the music needs to be returned you can enter it now or you can enter it later when you are ready to check out the music. The Due Date field is right above Checkout Tab.
- 4) Print the ID Labels from the Reports Menu.



There are 3 options to printing the ID Labels.

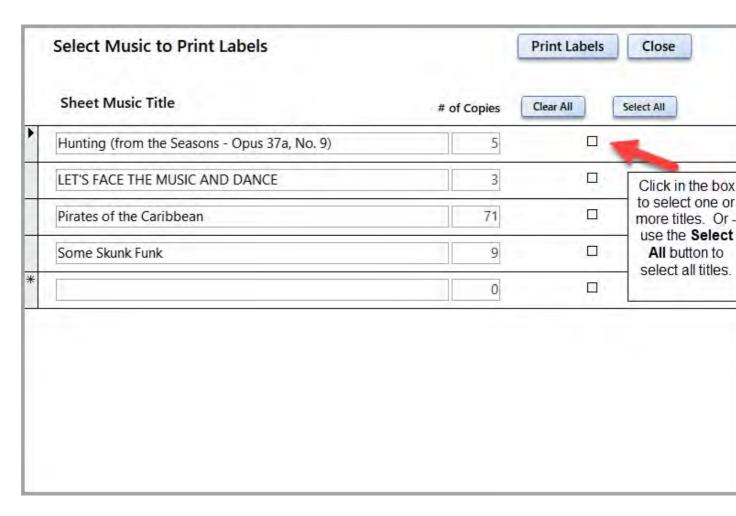
1) Print a label with the Title and instrumentation and Copy number - for the Selected Title (in the box at the top of the screen)



2) Print a label with the School/Organization Name, Title, Barcode and Copy Number - for the Selected Title (in the box at the top of the screen)



3) Print labels for selected titles. Select the tiles you want to print. This saves you a lot of wasted labels.

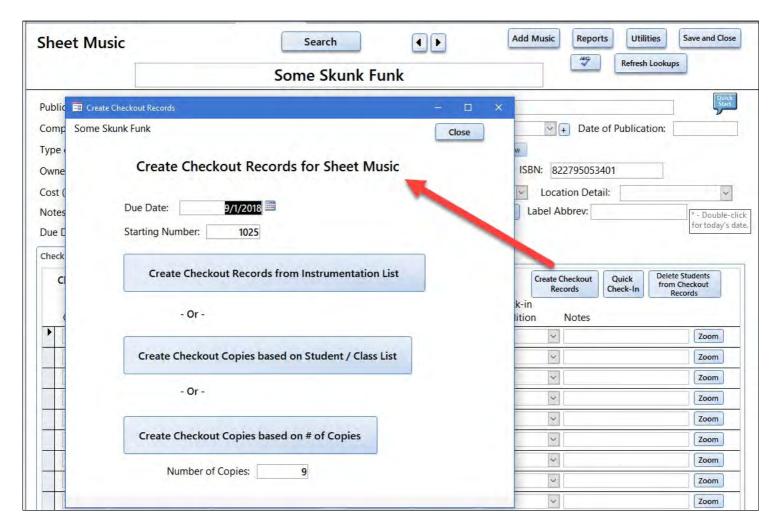


Central High School Central High School Central High School Central High School Hunting (Seasons Opus 37) Hunang (Seasons Cods 3/ 2001 Conductor's Score 2002 Trum pet 1 2003 Trumpet 2 2004 Horn 1 Central High School Central High School Central High School Central High School numing (Seasons Obds 37. 2005 Trombone Central High School Central High School Central High School Central High School 102 Piccolo 103 Flute 1 104 Flute 1 101 Conductor's Score Central High School Central High School Central High School Central High School 105 Flute 1 106 Flute 1 107 Flute 2 108 Flute 2 Central High School Central High School Central High School Central High School 109 Flute 2 110 Flute 2 111 Oboe 112 Oboe Central High School Central High School Central High School Central High School 113 Bassoon 114 Bassoon 115 B flat Clarinet 1 116 B flat Clarinet 1 Central High School Central High School Central High School Central High School 117 B flat Clarinet 1 118 B flat Clarinet 1 119 B flat Clarinet 2 120 B flat Clarinet 2 Central High School Central High School Central High School Central High School 121 B flat Clarinet 2 122 B flat Clarinet 2 123 B flat Clarinet 3 124 B flat Clarinet 3 Central High School Central High School Central High School Central High School 125 B flat Clarinet 3 126 B flat Clarinet 3 127 E flat Alto Clarinet 128 B flat Bass Clarinet Central High School Central High School Central High School Central High School 129 B flat Bass Clarinet 130 E flat Alto Saxophone 132 E flat A Ito Saxophone 131 E flat Alto Saxophone Central High School Central High School Central High School Central High School 133 E flat Alto Saxophone 134 B flat Tenor Saxopho 135 B flat Tenor Saxopho 136 E flat Baritone Saxop Central High School Central High School Central High School Central High School 137 B flat Trumpet 1 138 B flat Trumpet 1 139 B flat Trumpet 1 140 B flat Trumpet 2 Central High School Central High School Central High School Central High School 144 B flat Trumpet 3 141 B flat Trumpet 2 142 Bflat Trumpet 2 143 B flat Trumpet 3 Central High School Central High School Central High School Central High School 145 B flat Trumpet 3 146 F Horn 1, 2 147 F Hom 1, 2 148 F Hom 3, 4 Central High School Central High School Central High School Central High School 149 F Horn 3, 4 150 Trombone 1 151 Trombone 1 152 Trombone 2

ID Labels for all Selected Sheet Music Titles.

Check-out Parts to Students:

Create the Check out Records for each copy of the music. Click on the **Create Checkout Records** button.



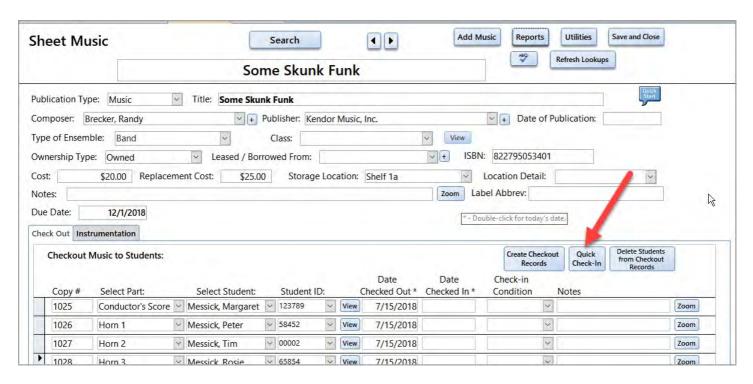
- 1) Enter the **Due Date** when the music is to be returned.
- 2) Enter the **Starting Number** for the barcode. The starting number can be any 3 or more digit (i.e. 001, 1001, etc) number. This allows you to check in the music with the barcode scanner.
- 3) There are 3 choices to create the records:
 - a) **Create a checkout record for each copy of the instrumentation** the program will make one check-out record for each part. In the case of the Some Skunk Funk (above example) it will create 9 records and fill in the Instrumentation field.
 - b) **Create a checkout records for each student that is assigned to the class.** (The Class is listed at the top of the screen.) If you have already created a student record for each student and assigned them to class and the class is assigned to this piece of music the program will create a checkout record for each student. You will need to assign the instrumentation to each record.
 - c) **Create records based on the number of copies you enter.** The program will create records based on the number of copies you have entered. You will need to enter both the Instrumentation and the Student/Performer Name to each record.
- 4) If you have not created a record for each student Create a record for each student / performer in the Students section of the database. Enter as much or as little contact information as you want. Once

their record is created and they have checked out music you can see a list of what they have on their record.

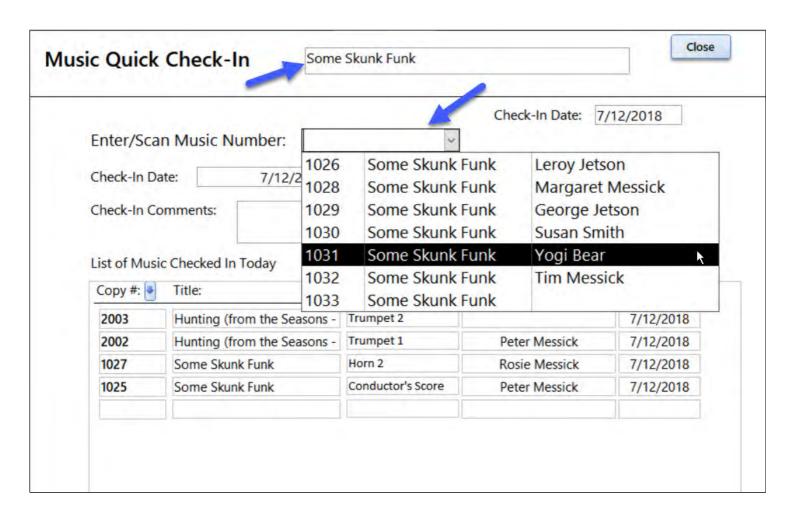
- 5) Assign a student to a copy record by selecting the student name or ID (if the ID is listed in the student record.)
- 6) Print out a list of the Check-out records from the Report Menu.

Steps to Check-in music - With a Barcode Scanner:

1) Go to the sheet music record you are checking in. Click on the **Quick Check-in** Button.



2) On the Quick Check-in screen - be sure that the correct title is listed.



3) With the cursor in the **Enter/Scan Music Number** box - scan the barcode on the sheet music. The Student name and Part Description will appear in the "Checked In" list. Continue scanning all parts for that Sheet Music title. When finished with one title, return to the Sheet Music form, select another title and repeat the process.



Steps to <u>Check-in</u> music - From the Sheet Music Screen:

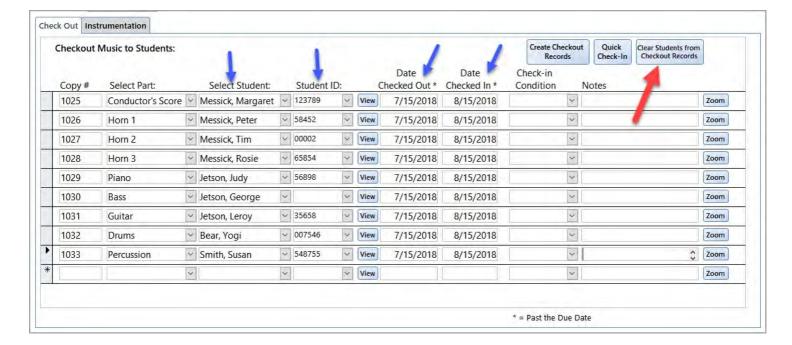
Find the student's record and look for the "Date Checked In" field. There are 3 ways to enter the Checkin date:

- a) Double click in the "Date Checked In" field
- b) Move the mouse to the calendar icon and click. Select the date off the calendar
- c) Click in the "Date Checked In" field. Type in the date

Once the Date Checked-in Field is updated the copy is considered 'checked in'. If there is a problem with the condition of the music, it can be noted in the student record.

Clear All Checkout Data:

Once all the titles have been returned and you are ready to check out the music to another group - you can clear the student names and checkout information from the music title. The Copy number and Instrumentation fields will remain.



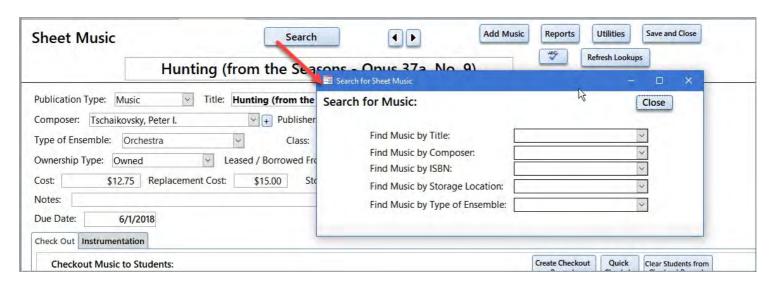
Click on the links below to see the Reports and Utilities screens and get more information on each feature.

Search Reports Utilities

Search

Search for Sheet Music

The Search for Sheet Music is very easy to use.



There are 5 options to search for Music.

By Title

By Composer

By ISBN

By Storage Location

By Type of Ensemble - Note: To see all Sheet Music for a specific Type of Ensemble - go to the Reports section and print the report "All Sheet Music by Type Of Ensemble". You may print all or select a specific type of ensemble.

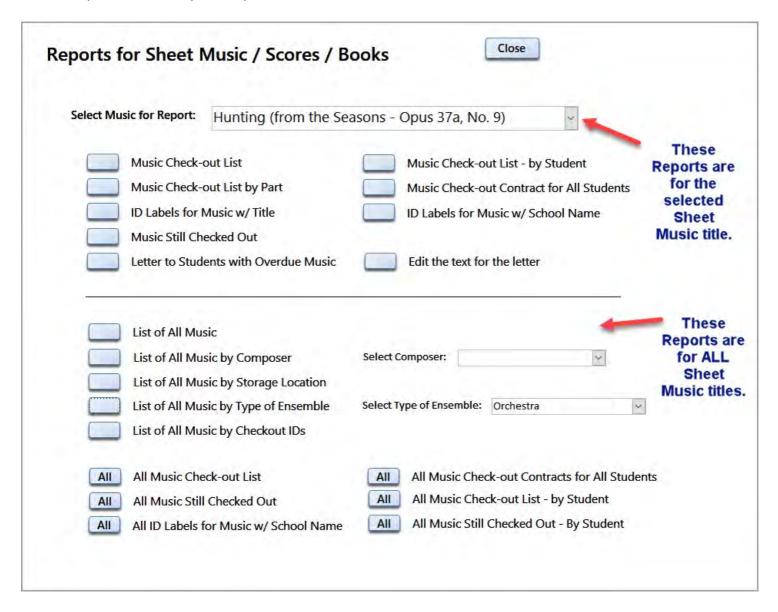
In order for the search function to find a title - the data must be complete in the record. For Example: if you do not enter a Storage Location - you will not be able to find it by Storage Location.

Reports

Sheet Music Reports

The Sheet Music Reports form is divided into two parts:

Top of screen: Reports to print data from the selected Sheet Music Title



Bottom of Screen: Reports to print out data from ALL Sheet Music titles.

All reports/letters can be printed to your printer or to a PDF file. See the <u>Appendix</u> for help with creating a PDF to email.

Here are a few examples of reports:

Music Checkout List:

Music Checkout List

Hunting (from the Seasons - Opus 37a, No. 9)

Item #	Part	Student	Checked In	
2001	Conductor's Score	Messick Margaret	Ø	
2002	Trumpet 1	Messick Peter		
2003	Trumpet 2	Messick Rosie	₽	
2004	Horn 1	Jetson Leroy	₩.	
2005	Trombone	Smith Susan		
		•		

Music Checkout List by Student for selected Sheet Music:

Music Checkout List - By Student

Jetson, Leroy			62.00.01	
Music / Score	Part	Item#	Checked In	Due Date:
Hunting (from the Seasons - Opus 37a, No.	Horn 1	2004	☑	6/1/2018
Messick, Margaret			66.30	
Music / Score	Part	Item#	Checked In	Due Date:
Hunting (from the Seasons - Opus 37a, No.	Conductor's Score	2001	Ø	6/1/2018
Messick, Peter			OF STATE OF	
Music / Score	Part	Item#	Checked In	Due Date:
Hunting (from the Seasons - Opus 37a, No.	Trumpet 1	2002	Ø	6/1/2018
Messick, Rosie				
Music / Score	Part	Item#	Checked In	Due Date:
Hunting (from the Seasons - Opus 37a, No.	Trumpet 2	2003	Ø	6/1/2018
Smith, Susan			20.00.0	
Music / Score	Part	Item#	Checked In	Due Date:
Hunting (from the Seasons - Opus 37a, No.	Trombone	2005	V	6/1/2018

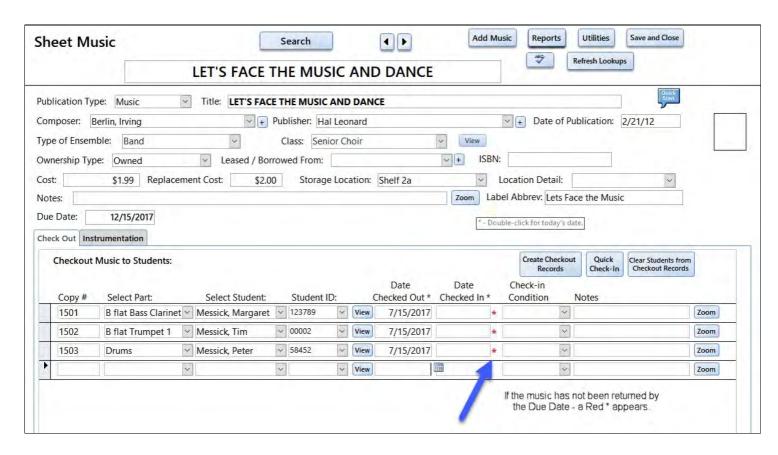
Music Checkout List for ALL Students and ALL Music:

Music Checkout List - By Student

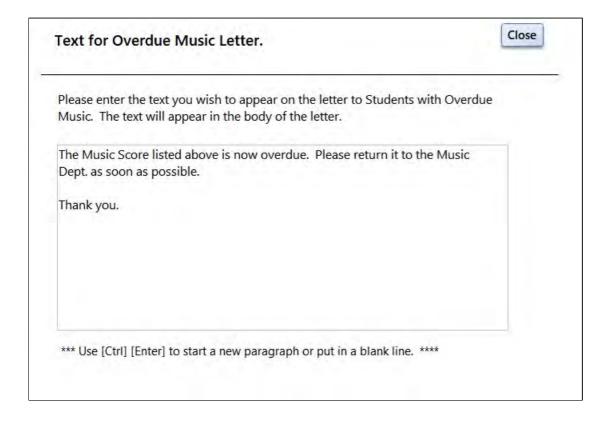
Bear, Yogi			01	
Music / Score	Part	Item#	Checked In	Due Date:
Some Skunk Funk	Drums	1032	☑	12/1/2018
Jetson, George			Oh e -los 1	
Music / Score	Part	Item#	Checked In	Due Date:
Some Skunk Funk	Bass	1030	Ø	12/1/2018
Jetson, Judy			40.15	
Music / Score	Part	Item#	Checked In	Due Date:
Some Skunk Funk	Piano	1029	₩	12/1/2018
Jetson, Leroy			what.	
Music / Score	Part	Item#	Checked In	Due Date:
Hunting (from the Seasons - Opus 37a, No.	Horn 1	2004	Ø	6/1/2018
Some Skunk Funk	Guitar	1031	Ø	12/1/2018
Messick, Margaret			daross	
Music / Score	Part	Item#	Checked In	Due Date:
Hunting (from the Seasons - Opus 37a, No.	Conductor's Score	2001	₩	6/1/2018
LET'S FACE THE MUSIC AND DANCE	B flat Bass Clarinet	1501		12/15/2017
Pirates of the Caribbean	Conductor's Score	101		8/30/2018
Some Skunk Funk	Conductor's Score	1025	Ø	12/1/2018
Messick, Peter			in water	
Music / Score	Part	Item#	Checked In	Due Date:
Hunting (from the Seasons - Opus 37a, No.	Trumpet 1	2002	₩	6/1/2018
LET'S FACE THE MUSIC AND DANCE	Drums	1503		12/15/2017
Some Skunk Funk	Horn 1	1026	V	12/1/2018
Como Chaint I din		1020		12 1/2010
ate Printed: July 15, 2018				Page 1 of 2

Letter to Students with Overdue Music

Based on the Due Date assigned for the sheet music you can tell if sheet music hasn't been returned and is overdue.



You can produce a letter to each student for each piece of music they have not returned. The top of the letter lists the student name, title of music and when it was due. The body of the letter can be customized from the "Edit the text of the Letter" form.



Sample Letter:

123 Main Street Davis, CA 95617 USA (855) 468-8247

School I Organization name from Company Setup screen

Date: 7/15/2018 Student

Margaret Messick mame & email

DAVIS, CA EMail: Margaret@uniforminventory.co

Re: Overdue Music / Score

Title: LET'S FACE THE MUSIC AND DANCE

Item #: 1501 Date Checked Out: 7/15/2017 Due Date: 12/15/2017

The replacement cost for this title is : \$2.00. Checkout date and Due Date

Replacement cost

Dear Margaret,

Title

The Music Score listed above is now overdue. Please return it to the Music Dept. as soon as possible.

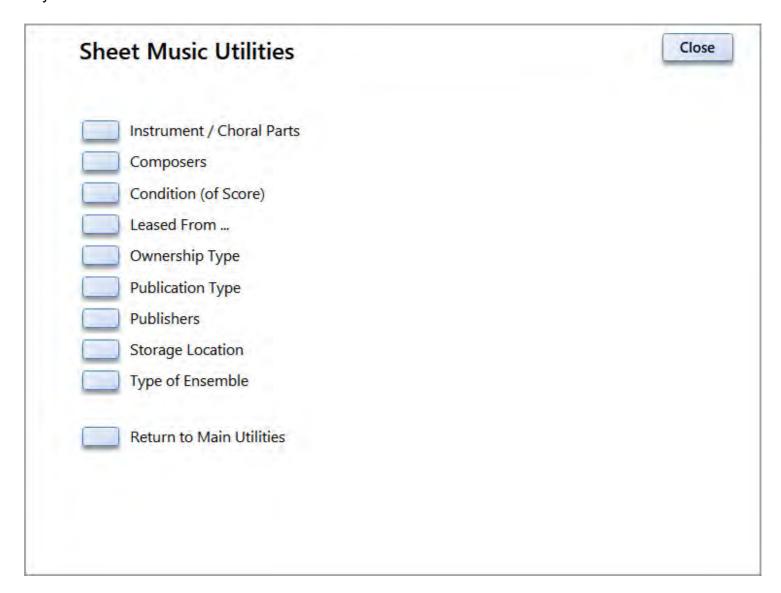
Thank you.

Body of the letter you can update

Utilities

Sheet Music Utilities

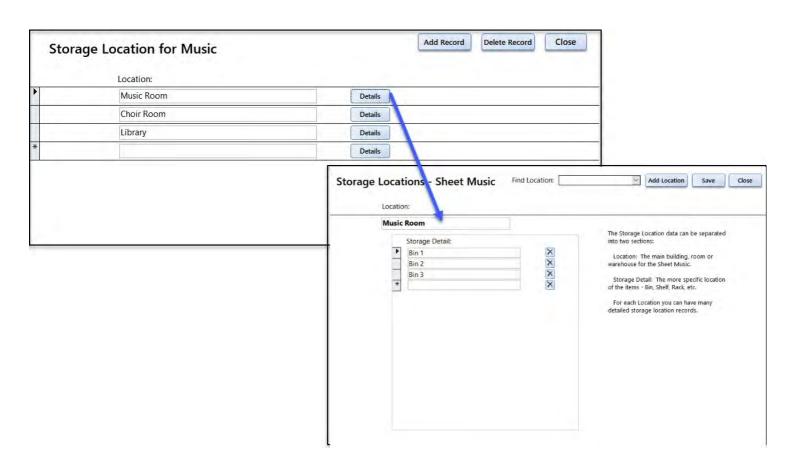
The Sheet Music Utilities screen allows you to add/edit/delete records for all the Lookup tables used in the Drop-down boxes on the Sheet Music screen. They all have the same features - you can add new records, edit existing records and delete records. Be aware that if you delete a value in a Lookup table any Sheet Music records that use that value will have a blank value in the field.



Here is a sample of the Instrument / Choir parts table. The Add Record button allows you to add a new record. The "X" button on each line will allow you to delete a value. Be aware that if you delete a value in a Lookup table any Sheet Music records that use that value will have a blank value in the field.

ln	strument/Choir Parts		Add Record Close
	Parts:		
	1st Violin	×	
	2nd Violin	×	
	Alto	×	
	B flat Baritone Saxophone	×	
	B flat Bass Clarinet	×	
	B flat Clarinet 1	×	
	B flat Clarinet 2	×	
	B flat Clarinet 3	×	
Ξ	B flat Tenor Saxophone	×	
	B flat Trumpet 1	×	
	B flat Trumpet 2	×	
	B flat Trumpet 3	×	
	Baritone B.C.	×	
	Baritone T.C	×	
	Bass	×	
	Bassoon	×	
	Cello	×	
	Conductor's Score	×	
	Drums	×	
	E flat Baritone Saxophone	×	
	E flat Alto Clarinet	×	
	E flat Alto Saxophone 1	×	
	E flat Alto Saxophone 2	×	
	F Horn 1, 2	×	
	F Horn 3, 4	×	
	Flute 1	×	
	Flute 2	×	
	Guitar	×	
Τ	Horn 1	×	

The Storage Location is a two part list. The Main storage location is listed first (i.e. Music Room, Choir Room, etc). Then shelf/bin details are added for each location.

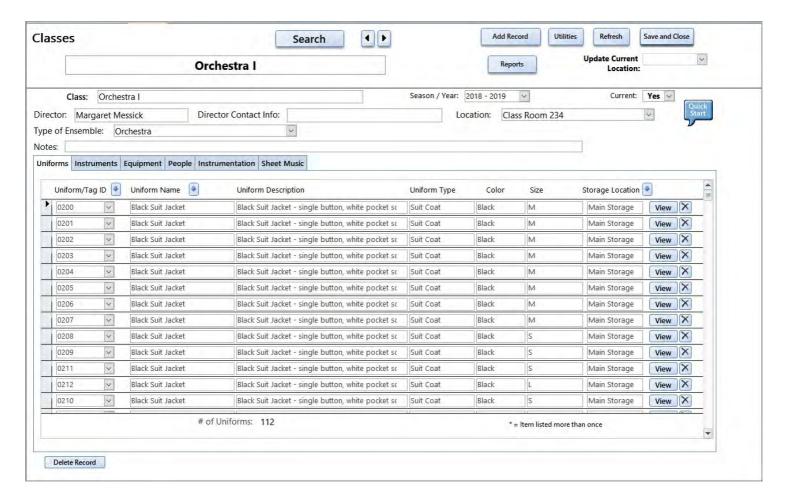


Classes

Classes / Activities

In your school / college / organization there can be classes, activities, clubs, etc. You can assign Uniforms, Equipment, Instruments, Sheet Music, and Students / Performers to one or more classes.

Note: The form title "Classes" can be changed on the Utilities / Company Setup screen.



The descriptive fields include:

Class (name) - the name of the class or activity

Season / Year: - You can keep track of uniforms, equipment, etc for each class year. (To update the Season/Year list, go to the "Utilities" menu / "Seasons" .)

Current: Yes/No. If a Class/Activity record is for a previous year, you can mark it "No" in the "Current" field. When you do searches for Classes, the not current records are listed at the bottom.



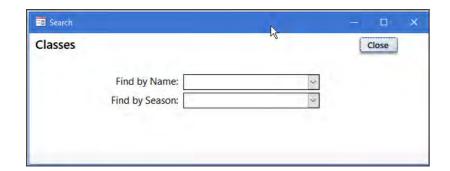
Director Name and Contact Information - Enter the name and any contact information that you consider important.

Location: The class room or location where this class meets.

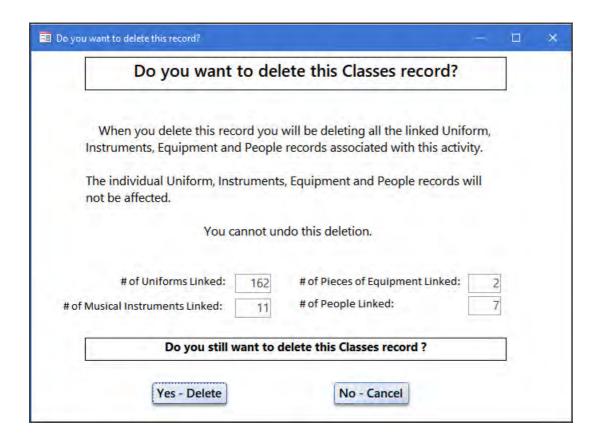
Type of Ensemble: You can select the Type of Ensemble off the list. You can update the Types of Ensembles off the Utilities Menu.

Add Record: To add a new Class / Activity - click on the "Add Record" button. A blank screen will appear and you can enter the new record.

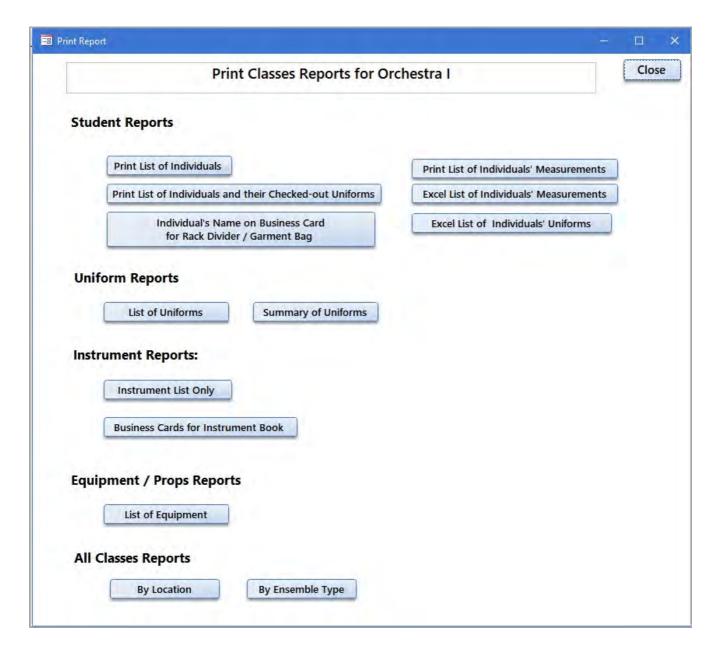
Search: You may search for a Class/Activity by clicking the "Search" button. You may search by Class/Activity Name or Season.



Delete Record: To delete a Class/Activity record, click on the "Delete Record" button at the bottom left of the Classes/Activities screen. You will be asked to confirm the deletion. There is no "Undo" after the record has been deleted.



Reports: You can print a variety of reports for each set of data: Students, Uniforms, Instruments and Equipment.



Here is an example of the "List of Individuals with their Checked-out Uniforms":

Central High School Student's Uniform List Marching Band Bear, Yogi Tag ID: Uniform Name: Uniform Type: Color: Size: ONE SIZE T001 Black Bow Tie Tie Black G007 Gloves - Cotton Gloves White M G005 Gloves - Cotton Gloves White G004 Gloves - Nylon Gloves White ONE SIZE Blue Choir Robe Choir Robe Blue ONE SIZE 0569 Marching Band Jacket Jacket White 0004 32 (S) Performer To Provide: Total # of Uniforms: 6 Messick, Margaret Color: Uniform Name: Uniform Type: Size: P001 White plume with silver mylar Plume White ONE SIZE -Marching Band Hat H004 Hat Black 0090 34, 38 Black Band Pants **Pants** Black Marching Band Jacket Jacket White 32 (S) Performer To Provide: Total # of Uniforms: 4 Messick, Rosie Uniform Name: Uniform Type: Color: Tag ID: Size: T001 Black Bow Tie Black ONE SIZE G007 Gloves - Cotton Gloves White Performer To Provide: Total # of Uniforms: 2 Smith, Susan Uniform Name: Color: Tag ID: Uniform Type: Size Marching Band Jacket Jacket 32 (S) Performer To Provide: Total # of Uniforms: 1 # of Students with Uniforms: 4 Total # of Uniforms: 13 Page 1 of 1 Date Printed: Saturday, May 19, 2018

The Summary of Uniforms - lists all the uniforms - grouped by uniform type and size with a count of the number of uniforms.

Marching Band

List of Uniforms By Uniform Type, Size

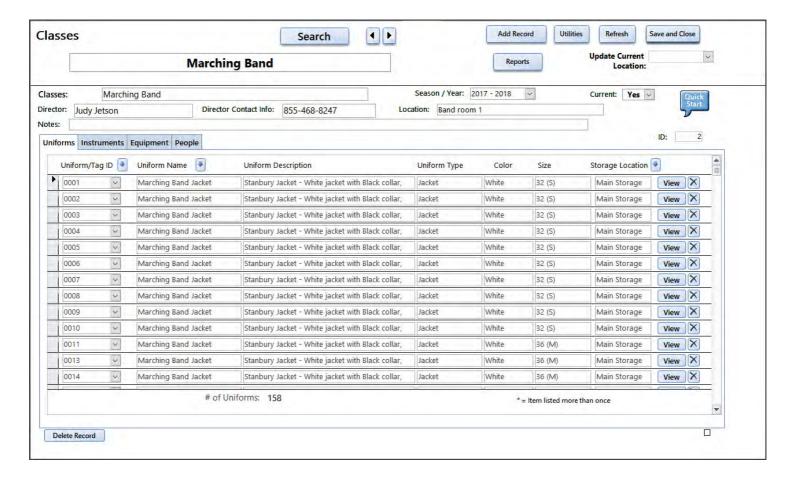
Uniform Type:	Color:	Size:	Total #:	Cost:	Replacement Cost:
Gloves	White	ONE SIZE	1	\$2.50	\$205.00
Gloves	White	S	2	\$2.50	\$205.00
Gloves	White	М	7	\$2.50	\$205.00
Gloves	White	L	2	\$2.50	\$205.00
	# of Gloves:	12			
Hat	Black	S	9	\$675.00	\$675.00
Hat	Black	М	13	\$975.00	\$975.00
Hat	Black	Ĺ	13	\$975.00	\$975.00
Hat	Black	XL	9	\$675.00	\$675.00
	# of Hats:	44			
Jacket	White	32 (S)	10	\$3,250.00	\$3,500.00
Jacket	White	36 (M)	19	\$6,175.00	\$6,650.00
Jacket	White	40 (L)	10	\$3,250.00	\$3,500.00
Jacket	White	44 (XL)	10	\$3,250.00	\$3,500.00
	# of Jackets:	49			
Pants	Black	26, 30	1	\$150.00	\$150.00
Pants	Black	26, 38	9	\$1,350.00	\$1,350.00
Pants	Black	32, 38	1	\$150.00	\$150.00
Pants	Black	34, 38	9	\$1,350.00	\$1,350.00
Pants	Black	38, 38	10	\$1,500.00	\$1,500.00
Pants	Black	42, 40	10	\$1,500.00	\$1,500.00

Date Printed: Saturday, May 19, 2018

Page 1 of 2

Tabs with Related Records:

Uniforms



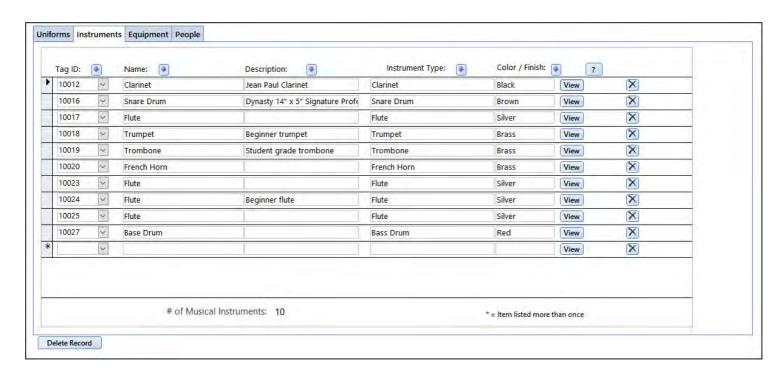
To <u>add</u> a Uniform to a Class, go to a blank row and select the Uniform Tag ID from the Uniform Tag ID dropdown.

To delete a Uniform from a class, click on the "X" button on the far right side of the record.

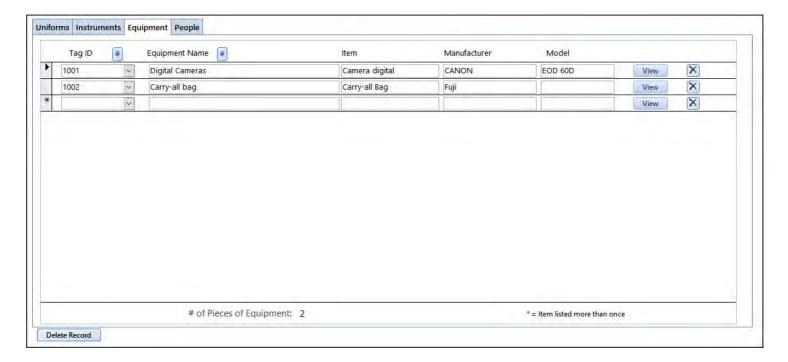
To <u>sort</u> the list by Uniform Name, click on the small blue arrow above the Uniform Name field. To sort by Tag ID, click on the arrow above that field.

To view a Uniform record, click on the View button on the far right side of the record.

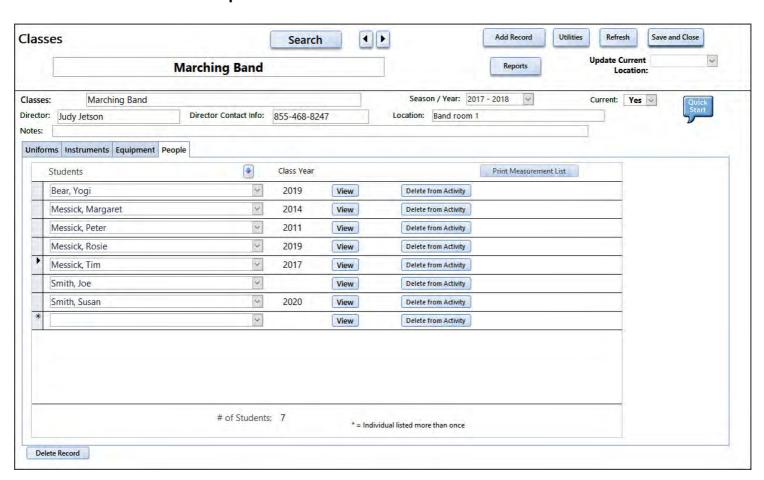
Instruments:



Equipment



Students / Performers / People



For the students/performers in the class you can print a Measurement List with all the students names and places to fill in the measurements and clothing sizes. If no values have been entered you can write them in on the report and then transfer the data to each student's record at a later time.

Student Measurement List

5/6/2018 Date Of Measurement

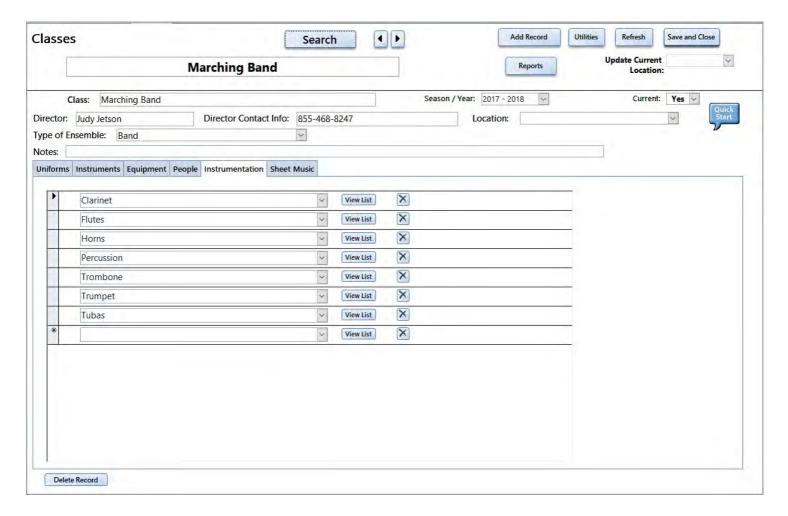
Class / Activity: Marching Band

Last Name	First Name	Class Year	Gender	Chest	Waist	Hip	InSeam	OutSeam	Jacket Size	Shirt Size	Pant Size	Dress Size	Skirt Size	Vest Size	Shoe Size
Bear	Yogi	2019	M						XL	XXL	46, 29		XXL	XXL	9DD
Messick	Margaret	2014	F						M	38	12	12	12	M	8
Messick	Peter	2011													
Messick	Rosie	2019													
Messick	Tim	2017													
Smith	Joe														
Smith	Susan	2020	F												

Date Printed: Saturday, May 19, 2018 Page 1 of 1

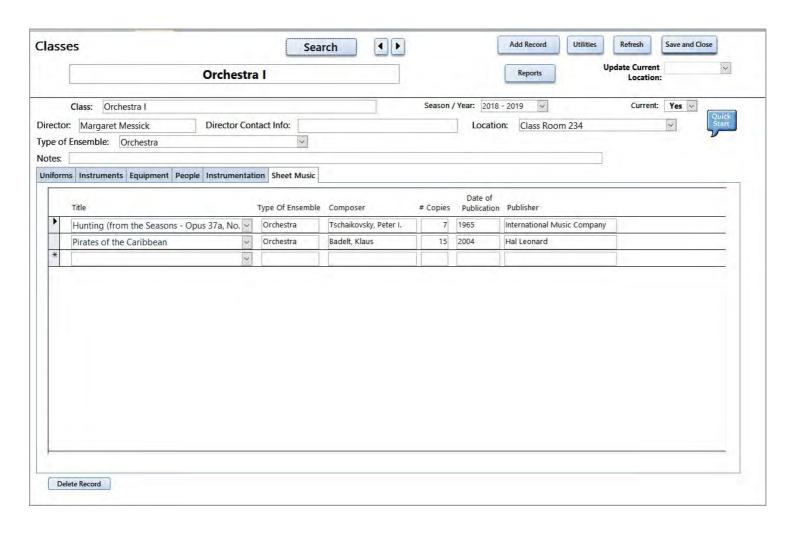
Instrumentation

You can list the Instrument / Choir parts for this Class.



Sheet Music

You can select the Sheet Music that the class will be playing/singing in the current year. To select a piece of sheet music it must be entered on the Sheet Music screen first.



Students

Students / Performers / Individuals

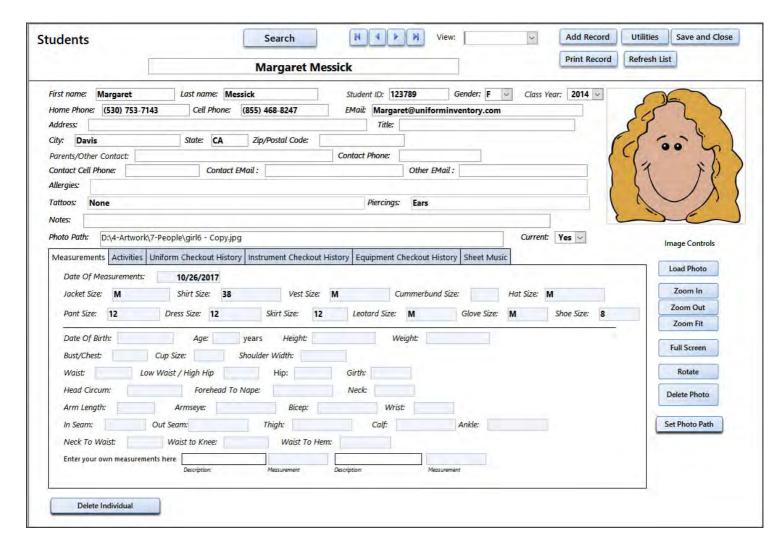
Student List:

Selecting the "Students" option from the Main Menu opens a list of all Students. All Current students are listed first and 'Not Current" students are listed at the bottom of the list. The list can be sorted on several fields by using the small arrows above the fields. Look at the website for a Resource Guide (Music Dept Inventory / Manage Student Records) with a summary of this information.

To View/Edit a student record, click on the "View" button on the right side of the record. Several reports are available for all "Current" students.



Records can be created for students, performers, or other individuals in your Music Dept program. Creating a Student record allows you to assign them to Classes/Activities, check out uniforms, instruments, equipment or sheet music. You can enter their measurements and clothing sizes plus contact information. *Please note: The Music Dept Inventory Database is not a completely secure database.* Please do not enter personal data unless you have a way to secure all the files on your computer with a computer User Login (through Windows or your network software).



Features:

Add Record - Click on the "Add Record" button to add a new record.

Print Record - You can print the Student record to see all their information

Search - You can search by Student Name or ID

Delete Record - Click on "Delete Record" to delete the record. It is a good idea to keep student records even after they graduate as you can keep the checkout history. Mark the "Current" field as "no" after they graduate or leave the program. Non-current student records will not be included in reports or selections for checkout or Classes/Activities.

Load Photo - A single photo can be loaded to the student record. Click on Load Photo and select the photo you want. To set the Photo Path to the folder where all the photos are kept, click on the "Set Photo Path" button below the Image Control buttons.

Fields:

Name (first and last)

Student ID - The Student ID can be used to 'search' for a student or to check-out uniforms, instruments and equipment.

Gender

Class Year - This can be used for graduating year for students or year the performer started with the organization

Home and Cell phone

EMail

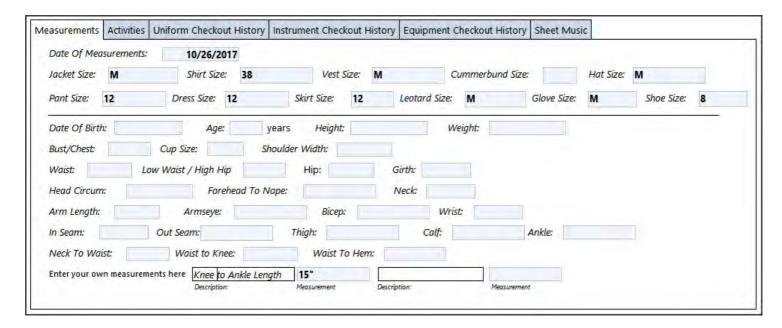
Address

Title - if the Student or Performer has a particular role in the organization or if you are including parents or staff you can include a title here.

Parent or Other Contact Info Allergies Tattoos and Piecings Notes

Tabs:

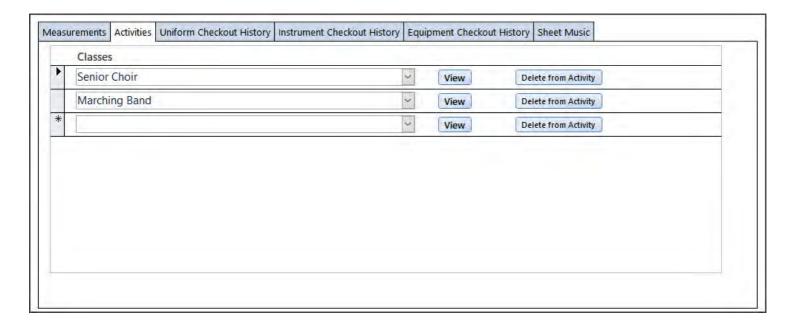
Measurements and Clothing Sizes



Enter a student/performer's measurements and clothing sizes here for future reference. The last 2 fields which say "Enter your own measurements here" are for measurements that you need but are not on the list. Enter a Desciption first then the actual measurement. See the sample with "Knee to Ankle length".

Classes/Activities

A student can be assigned to one or more classes or activities. You may select the Class/Activity here or select the Student/Performer from the Classes/Activities screen. You can also Delete a Class/Activity from the Student/Performer's list here.



Uniform Checkout History

The Uniform Checkout History is a list of all the items this student has checked out. For more information on Checkouts go to the Checkouts/Rentals screen.



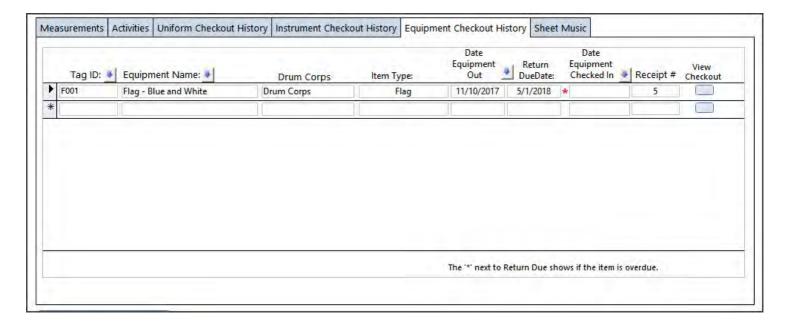
Instrument Checkout History

The Instrument Checkout History is a list of all the items this student has checked out.



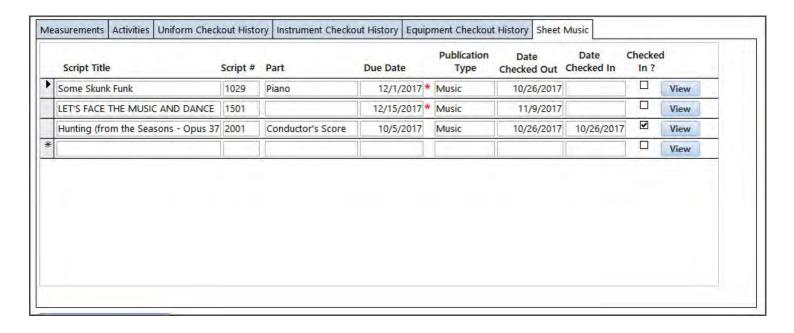
Equipment Checkout History

The Equipment Checkout History is a list of all the items this student has checked out.



Sheet Music Checkout History

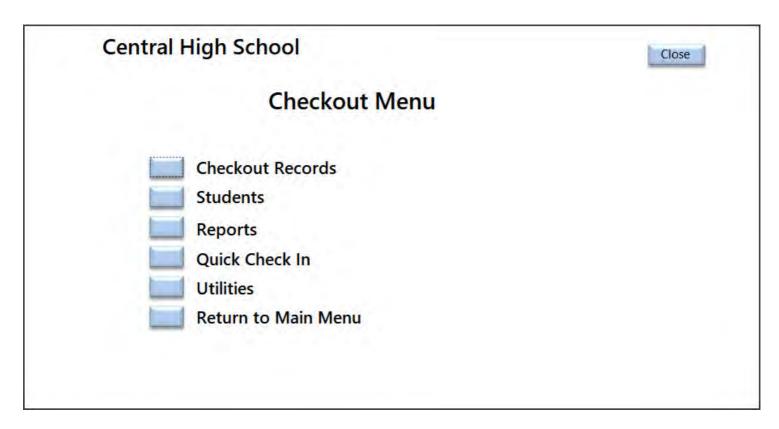
The Sheet Music Checkout History is a list of all the items this student has checked out. If an item is overdue there will be a red *.



Checkouts (Rentals)

Checkouts and Rentals

Uniforms, Instruments, and Equipment may be checked out on the Checkouts screen. Sheet Music is checked out in the Sheet Music screen.



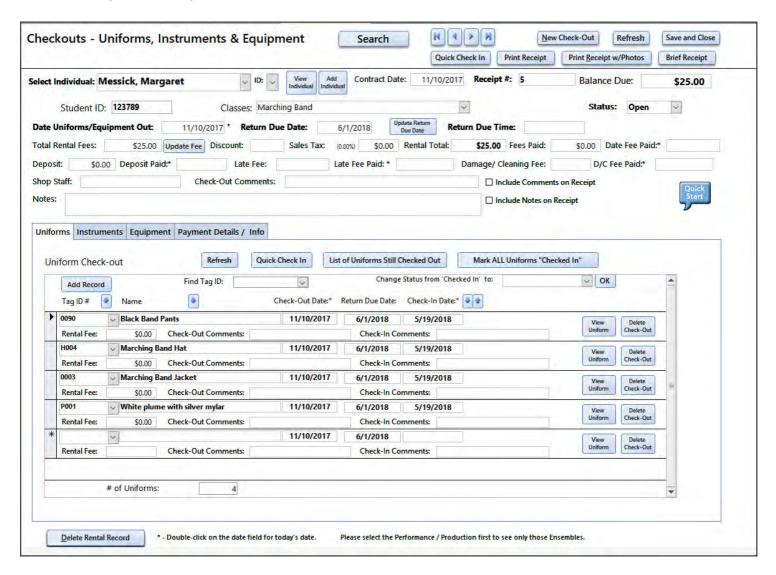
Just a reminder - before you can check anything out you need to create the item (Uniform, Instrument, Equipment) record first. Next create the Student/Performer record. Then you can check out items to your students / performers.

Click on these shortcuts to view all the screens.

Checkouts
Students
Reports
Quick Check-in
Utilities

Checkouts

Checkouts (or Rentals)



You can also change the wording on this form to not say "Receipt" but any word you choose (Contract, Invoice, etc.). Go to the Checkout-Utilities to see how to change the wording.

Receipts:

There are many 3 types of receipts that can be printed -

Receipt (no photos) This report has 2 lines of details for each item checked out. It includes a barcode that can be scanned to use for the Quick Check-in. Often, a checkout receipt will go to more than 1 page. Look for the page numbers at the bottom right edge. The totals for each type of item (Uniforms, Instruments, Equipment) are at the bottom of each section.

Central High School PO 4347 Davis, CA 95617 USA (855) 468-8247 Checkout Receipt Member: Messick, Margaret Contract Date: 11/10/2017 Receipt #: 5 Balance Due: Return Due Date: Date Checked Out: 11/10/2017 6/1/2018 Phone: (530) 753-7143 Cell Phone: (855) 468-8247 EMail: Margaret@uniforminventory.com Payment Method: Organization: Total Fee: \$25.00 Sales Tax: (0.00%) \$0.00 Rental Total: \$25.00 Fees Paid: \$0.00 Date Fee Paid: Late Fee: Deposit: \$0.00 Date Dep Paid: Late Fee Paid: D/C Fee: D/C Fee Paid: Staff: Marching Band Classes **Uniforms Checked-Out:** Tag ID: Uniform Name: Uniform Type: Color: Rental Fee: Replacement Cost: Checked in? Return Due Date: Marching Band Jacket White \$0.00 V 0003 Jacket \$350.00 6/1/2018 Description: Stanbury Jacket - White jacket with Black collar, cuffs, labels. Gold trim and buttons. 'Bo Checked in? Return Due Date: Rental Fee: Replacement Cost: Tag ID: Uniform Name: Uniform Type: Color: \mathbf{V} 0090 Black Band Pants Pants Black \$0.00 \$150.00 6/1/2018 Description: Black pants with white strip and yellow outline of stripe. White suspenders HERRIER Checked in? Return Due Date: Tag ID: Uniform Name: Uniform Type: Color: Rental Fee: Replacement Cost: Ø H004 Marching Band Hat Hat Black \$0.00 \$75.00 6/1/2018 Description: Stanbury black hat with silver detail. Shown with white plume which is stored separatel Checked in? Return Due Date: Tag ID: Uniform Name: Uniform Type: Color: Rental Fee: Replacement Cost: P001 White plume with silver mylar \$0.00 \$15.00 V Description: 8" White with silver mylar Plume to go on Stanbury hat MILLION OF THE # of Individual Uniforms: 4 Total Fees for Uniforms: \$0.00

Page 1 of 2

Page 2:

Date Printed Sunday, May 20, 2018

Member:	Messi	ck, Marg	aret	Contrac	t Date: 11/10/201	7 Receipt #	: 5	Balance	\$25.00
Date	Checked (Dut: 11/1	0/2017 Return Due Da	te: 6/1/2018				Due:	
Instrumen Check-Out:	Check-In:	Out:	Name:	Instrument:	Color/Finish:	Rental Fee: F	Replacement Cos	Checked in?	Return Due Date:
11/10/2017	5/20/2018	10012	Clarinet	Clarinet	Black	\$25.00	\$350.00	V	5/1/2018
	Tota	al # of Instr	uments Checked Out: 1		Total Rental Fees:	\$25.00			
Equipment Check-Out:	Pieces Che	ecked-Out:	Equipment Name:	Item:	Serial Number:	Rental Fee:	Replacement Cost:	Checked in?	Return Due Date:
11/10/2017	5/20/2018	F 001	Flag - Blue and White	Flag	Commen	\$0.00	\$35.00	Ø	5/1/2018
11/10/2017	5/20/2018	FP004	Flag Pole	Flag Pole	Commen	ts:		☑	6/1/2018
	Total # of	Equipment	Pieces Checked Out:	2	Total Rental Fees:	\$0.00			
			nstruments and equipment ir		0.000.000	n I rented the	m.		
Signed: _			Dat	e:	-				

Receipt with Photos - If you want to include photos of each item - use this report. This report is often more than one page. (Only page 1 is shown here but the receipt is 3 pages long.)

Central High School PO 4347 Davis, CA 95617 USA (855) 468-8247 Check-Out Receipt Member: Messick, Margaret Balance Receipt #: 5 Due: Date Checked Out 11/10/2017 Return Due Date: 6/1/2018 Phone: (530) 753-7143 Cell Phone: (855) 468-8247 Student ID: 123789 EMail: Marga ret@uniforminventory.com Organization: Payment Method: Total Fee: \$25.00 Discount: Sales Tax: (0.00%) \$0.00 Rental Total: \$25.00 Deposit \$0.00 Fees Paid: \$0.00 Date Fee Paid: Date Dep Paid: Damage/Cleaning Fee: D/C Fee Paid: Late Fee Paid: Late Fee: Marching Band Uniforms Checked-Out: Tag ID: Uniform Name: Checked in? Return Due Date \square Marching Band Jacket 6/1/2018 Costume Type: Jacket Color: White Description: Stanbury Jacket - White jacket with Black collar, cuffs, labels. Gold trim and buttons. 'Botkins' on Sleeves. Back is black with gold sides and trim. Comments: Chest: 32 Walst: 30 Hips: Neck: Sleeves: 22 Inseam: Neck-to-W: Replacement Cost: \$350.00 Tag ID: Uniform Name: Checked in? Return Due Date: Black Band Pants 6/1/2018 Rental Fee: \$0.00 Color: Black Costume Type: Pants Description: Black pants with white strip and yellow outline of stripe. White suspenders Neck: Sleeves: Inseam: Waist: 34 Hips: Neck to W: W to Hem: Replacement Cost: \$150.00 Tag ID: Uniform Name: Checked in? Return Due Date: M Marching Band Hat 6/1/2018 Color: Black Costume Type: Hat Description: Stanbury black hat with silver detail. Shown with white plume which is stored se parately. Comments: Neck: Sleeves: Inseam: Chest: Neck to W: W to Hem: Replacement Cost: \$75.00 Date Printed: Sunday, May 20, 2018

Brief Receipt (less details - fewer pages printed).

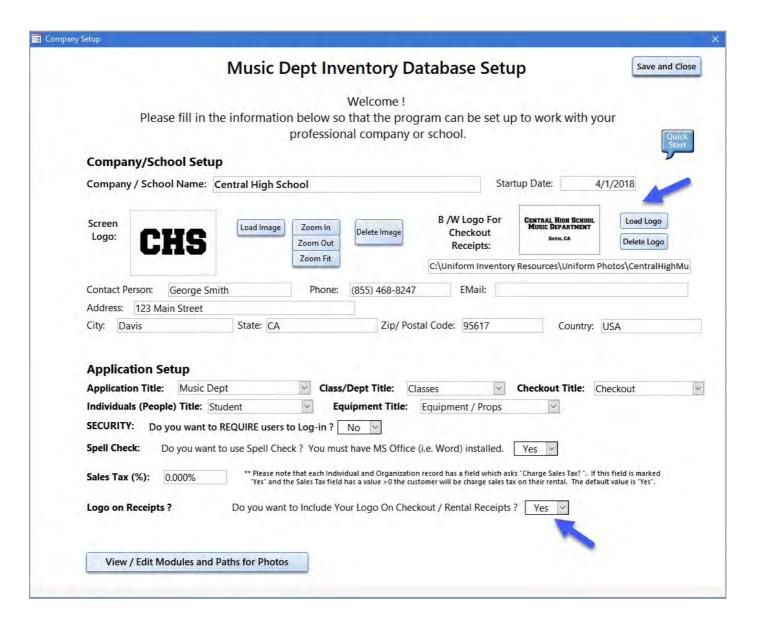
Member	Smith, S	Susan				Co	ontract Date:	5/19/20	18 Recei	pt#: 6		Balan <i>c</i> e	
Dat	e Checked Ou	it: 5/19	2018	Return Du	e Date:	6/21	/2018			-		Due	
Phone:	(530) 753-7143		Cell Phone:	(855) 468-8	247 EI	Mail:					ID #	# : 54	18755
Organizati	on:					Paymer	nt Method:		Staff:				
Total Fee:	\$25.00	Disco	unt:	Sales Tax	(0.00%)	\$0.00	Rental Total:	\$25.00	Fees Pa	id:	\$0.00 D	ate Fee	Paid:
Deposit:	\$0.00	Date De	ep Paid:		Late Fee:		Late Fe	e Paid:	D	/C Fee:		/C Fee I	Paid:
Uniforms	Checked-Out:	9-1											
Tag ID:	Uniform Na			Uniform	Type:		Color:	Rental Fee:	Replacem		Chec		Return Due Date:
0003	Marching			Jacket			White	\$0.00	\$	350.00		V	6/21/2018
	# of Individu	ual Unifor	ms: 1		Tota	al Fees fo	or Uniforms:	\$0.00					
Instrumer	ts Checked-O	ut:											
Tag ID:	Name:			Instru	ument:		Color:	Rental Fee:	Replacem	ent Cost:	Checked i	n? Re	turn Due Date:
10017	Flute			Flute			Silver	\$25.00			V		6/21/2018
To	otal # of Instru	ments Ch	ecked Out: 1	To	otal Renta	l Fees for	Instruments:	\$25.00					
Equipmen	t Pieces Checl	ked-Out:											
Check-Out:	Check-In:	Tag ID:	Equipment N	lame:		Item:	Ser	ial Number:	Rental Fee	: Repla	cement Cost:	Checked in?	Return Due Date:
5/19/2018		FP003	Flag Pole Ca	art		Cart							6/21/2018
	Total # of Eq	uipment	Pieces Check	ed Out:	1	T	otal Equipmen	t Rental Fees:					
Lagrant	return all un	iforms in	druments :	nd aquines	ont in th-	come co	ndition that t	nou wore wh-	n I rontad	thom			
r agree to	return all un	norms, ir	istruments a	na equipme	ent in the	same co	ndition that ti	iey were whe	nTrented	tnem.			
Signed:					Date: _								

The receipt title (Checkout Receipt) can also be changed. A barcode of the Receipt# can be printed in the upper right corner. See the Checkout Utilities menu.

You can also choose in include your school logo in the upper left corner.

Add Logo to Checkout / Rental Receipts - You can now add a 2nd logo to the Company Setup screen that will print on the Checkout / Rental Receipts. The logo on the left is for the data entry screens and main menu. The logo on the right is for Checkout / Rental Receipts/reports.

- a) At the bottom on the screen select "Yes" for the Logo in Receipts' question.
- b) Click on the "Load Logo" button to link the image to the database. Note this is a linked image. If the logo file is moved or renamed it won't be found to print on the receipt. Please use a black and white *.ipg or *.png file.



Students

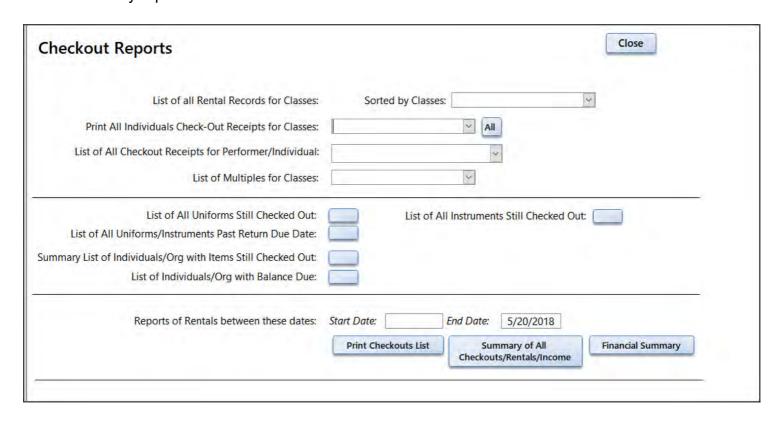
Students

In order to checkout items each student / performer needs to have a Student/Performer record. Go to the <u>Students</u> section of the User Guide.

Checkout Reports

Checkout Reports

There are many reports available to summarize the Checkouts.



Most of these reports are pretty self explanatory.

The **List of Multiples for Classes** is a report that will list all the uniform items that are marked as multiples and may not have a tag ID in them. You can print this report to have ready when you are checking out the Bow Ties. You can scan the barcode on this report each time you need to check out a bow tie.

For example - Bow Ties - they are small and not very expensive items. They do not have a tag on each one.

Central High School

Orchestra I

List of Uniform Tag ID's which have Multiple Pieces

Size

Tag ID: T001

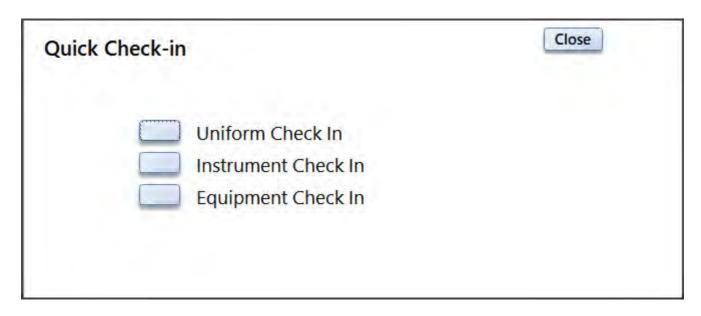
Black Bow Tie

ONE SIZE

Quick Check-in

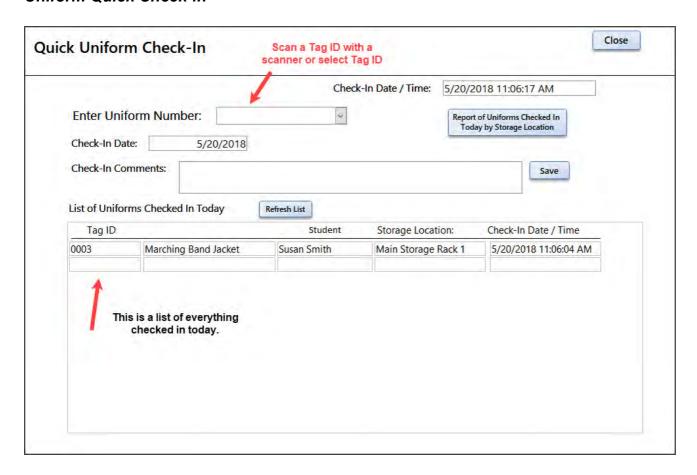
Quick Check-in

To make checking in Uniforms, Instruments and Equipment faster - there is the Quick Check In menu.



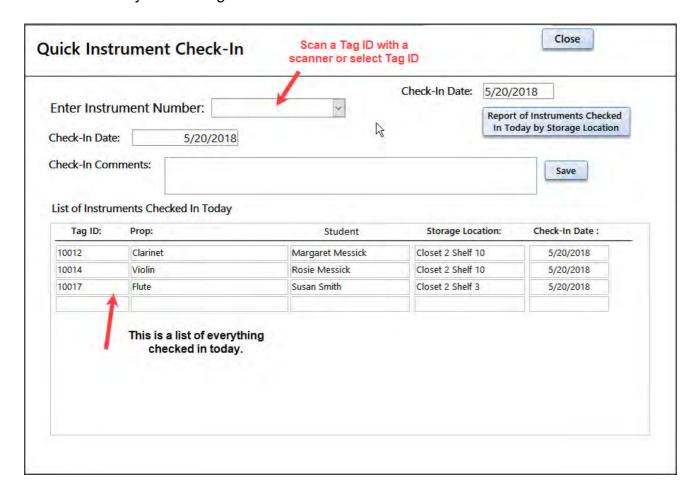
Each Quick Check-in screen allows you to scan the barcode of the item to check it in.

Uniform Quick Check-in

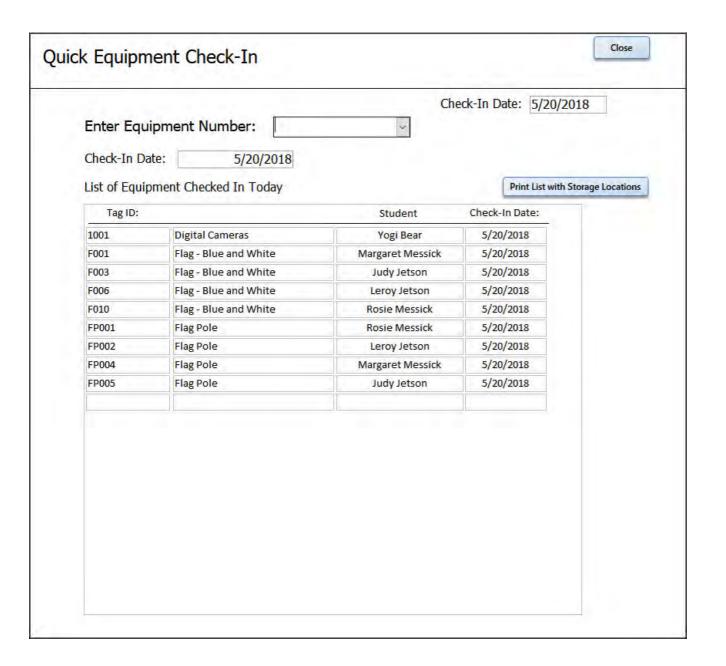


Instrument Quick Check-in

Instruments may have a Tag ID label on the instrument or on the case.



Equipment Quick Check-in



Utilities

Checkout Utilities

Checkout Uti	lities
	Payment Method Receipt Utilities: Titles, Print Receipt Barcode Rental Agreement View List of Uniforms marked as Checked IN when still Checked OUT
	Return to the Rental Menu

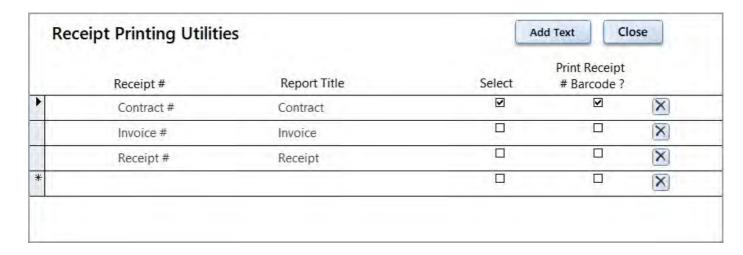
There are four Utility tables that can be updated.

Payment Method - If you record the Payment Method (Check, Credit Card, Cash, etc.) for the Checkout - you can update the options here.

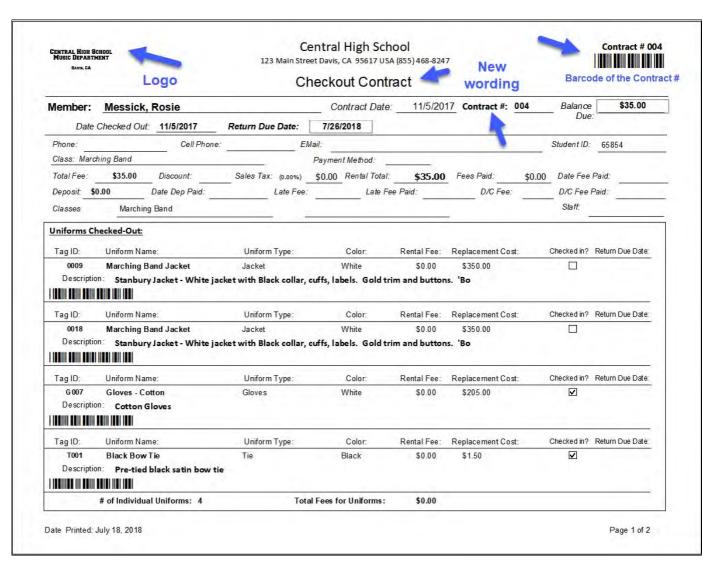
Receipt Utilities: Select the wording for the Check-out Receipts.

- a) Select Receipt Utilities Titles, Print Receipt Barcode
- b) On this screen you can select one of the options or add your own.

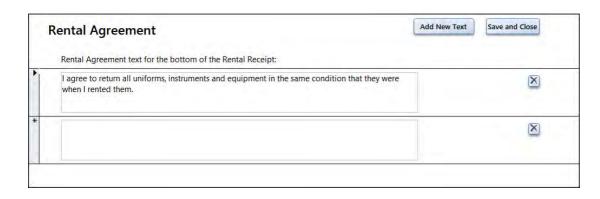
For the wording on the Checkout screen - select the word you want to use instead of "Receipt #". For the wording on the Checkout reports - enter the word for the Report Title. If you want to have a barcode for the Receipt # print in the upper right corner of the printout (so you can find the checkout record quickly when someone comes in to check things back in), click on the checkbox. When you create a receipt/contract/invoice be sure to use a 3 digit number (001, 121, 2018-7-20, etc) so that the Barcode will be printed correctly.

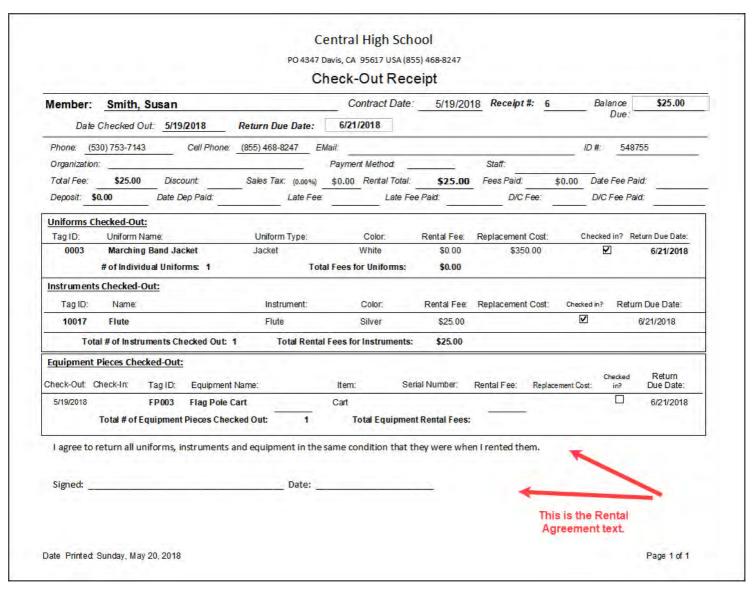


Here is a sample of the new checkout 'receipt' file using the titles of "Contract"



Rental Agreement - At the bottom of each receipt is a statement that you can edit. Enter any text you wish.

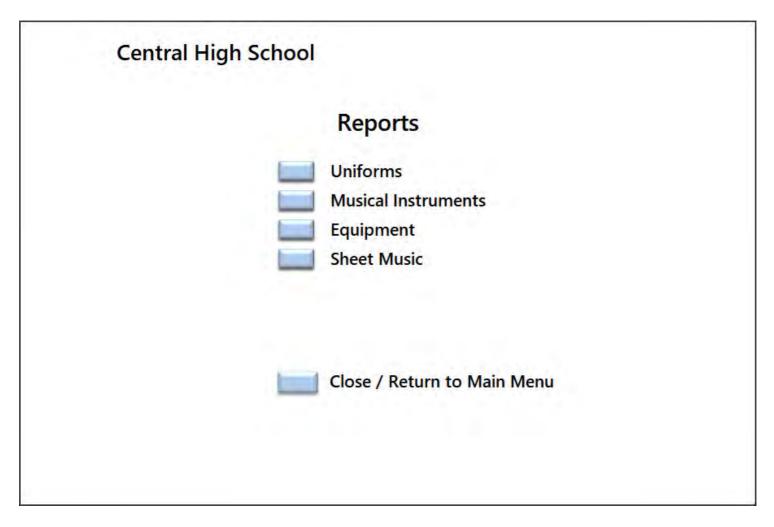




Reports

Reports Main Menu

The Reports Main Menu has the menu for each module's reports.



Remember - all reports can be printed to a printer or a <u>PDF file</u>. Instructions for printing to a PDF are in <u>Appendix</u>

<u>Uniform Reports</u>
<u>Musical Instrument Reports</u>
<u>Equipment Reports</u>
<u>Sheet Music Reports</u>

Utilities

Utilities Main Menu

Company Information	Module Utilities				
Company / Application Information View List of Installed Modules / Install New Module	Uniforms Utilities Musical Instruments Utilities Equipment Utilities Sheet Music Utilities				
Utilities					
Make a Backup Copy of the Database					
Database Statistics (How many records, etc.)					
Export to Excel					
Instructions for Installing Bar Code Font					
View Software Registration Key					
Set up Folder for Photos	Class/Activity Utilities				
Re-link Data Tables This feature only works in the Full Version of MS Access	Class Location				
Print Box Numbers	Instrumentation				
List of Years (Class Year, Year Started)	Seasons / School Year				
Application Titles	Type of Ensemble				
Application Title	Lance Lance State of				
Activities/Classes Title	Student/Performer Utilities				
Checkout Title	Class Year				
Title for Students/Performers	Gender				
Title for Equipment / Props					

The Utilities Menu has several sections:

Company Information -

- 1) Company Information you can enter details about your school / band or company. You can also select the titles for the database, the performers, the checkouts, etc.
- 2) View List of Installed Modules this screen allows you to un-install or re-install modules Uniforms, Musical Instruments, Equipment and Sheet Music. <u>Click here</u> for more info.

<u>Utilities</u> - These are utilities for the database as a whole. <u>Click here</u> for more information on the general utilities.

<u>Application Titiles</u> - These are groups of tables where you may add a new title to use to identify a module in the database. These tables update the drop-down boxes in the Company / Application information form.

Module Utilities - These menus are to let you update look-up tables for each module and do other functions specific to a module (update storage locations, etc)

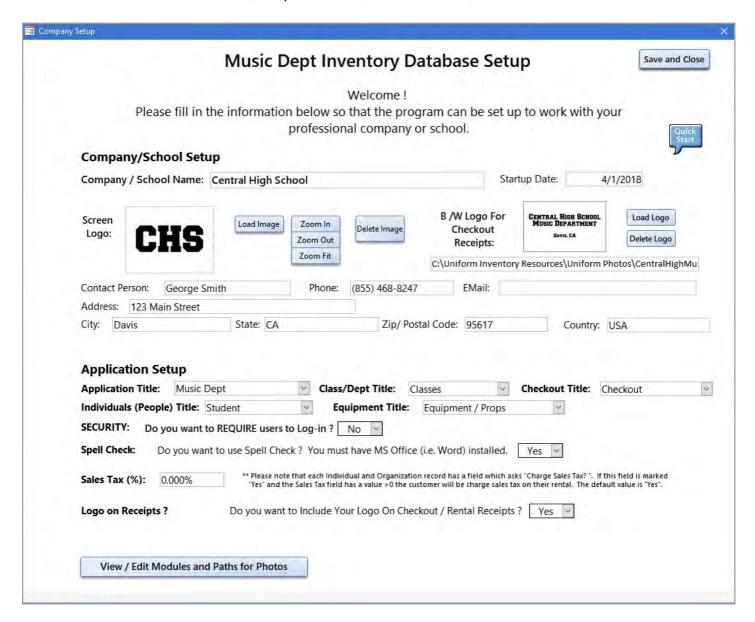
Class/Activity Utilities - This allows you to update the Class Location, Instrumentation, Seasons (i.e. 2018 - 2019, 2019 - 2020, etc.) and Type of Ensemble

Student Performer Utilities - You can update the Class Year (Same as List of Years) and Gender

Company / Setup Information

These Utilities are for setting up preferences in the database.

Company Information - you can enter details about your school / band or company. You can also select the titles for the database, the performers, the checkouts, etc.



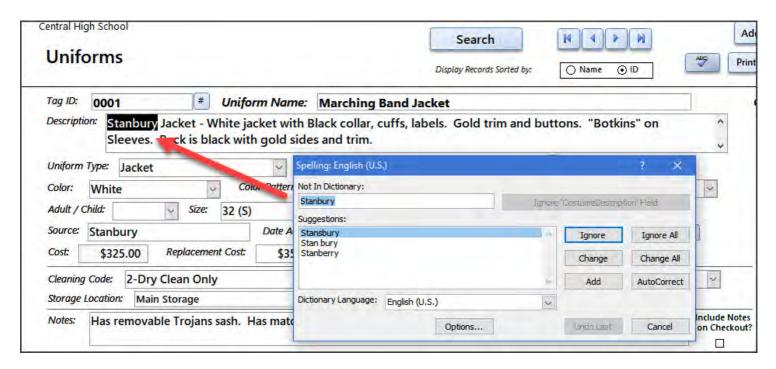
- 1) **The Company/School Name** is not required but the program will ask for each time until something is filled in.
- 2) **Screen Logo** this is optional but if you would like it to appear on the main menu you can load a *.jpg or *.png file. B&W Logo for Checkout Receipts: This is a logo that you can print on the checkout receipts. Be sure to check the box at the bottom "Do you want to include you logo on Checkout Receipts?" See an example of the receipt with the logo here:
- 3) **Contact Name** this is good to have in case someone wants to get in touch with someone about the database.
- 4) **Address** If you rent/checkout any uniforms or equipment you will want to print out a receipt. The Company/School Name, Address, City/State will appear at the top of the receipt which is helpful to the person checking the items out.
- 5) Application Setup:
 - a. **Titles** You can change the title of the Application (from Music Dept to something else). There is a list of possible options (Uniform Inventory Database, School Inventory, etc). If none of

these are what you want you can go back to the main Utilities Menu and look for the <u>Applications</u> <u>Titles</u> options. You can add a title to the list and return to this screen to select it.

- b. **Security** <u>See this section</u> to learn more about requiring users to log-in to use the database. You can set up different access levels (Administrator, Data Entry and Read-only) for different users.
- c. **Spell Check** If you have the full version of MS Office you can have a Spell Check feature turned on. Once turned on you will see a little Spell Check button at the top of the Uniforms, Instruments, etc screens.



The program will stop at a word it doesn't know and offer suggestions. You can add words to the dictionary.

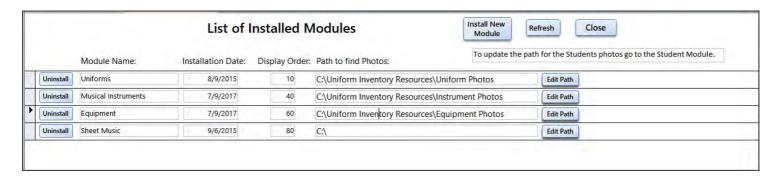


- d. **Sales Tax**: If you charge sales tax on rentals you can set the % here. If no sales tax is required, leave it a 0.
- 6) View / Edit Modules and Paths for Photos this is a short cut to the Main Menu option of the same name. See below.

View List of Installed Modules - this screen allows you to un-install or re-install modules - Uniforms, Musical Instruments, Equipment and Sheet Music.

To <u>Uninstall</u> a modules - such as Sheet Music, click on the "Unistall" button. You will be asked to confirm the un-install. Any data entered in the module will be kept. This just removes it from the Main Menu.

To add a module back - click on the "Install New Module" and pick the module you want off the list.



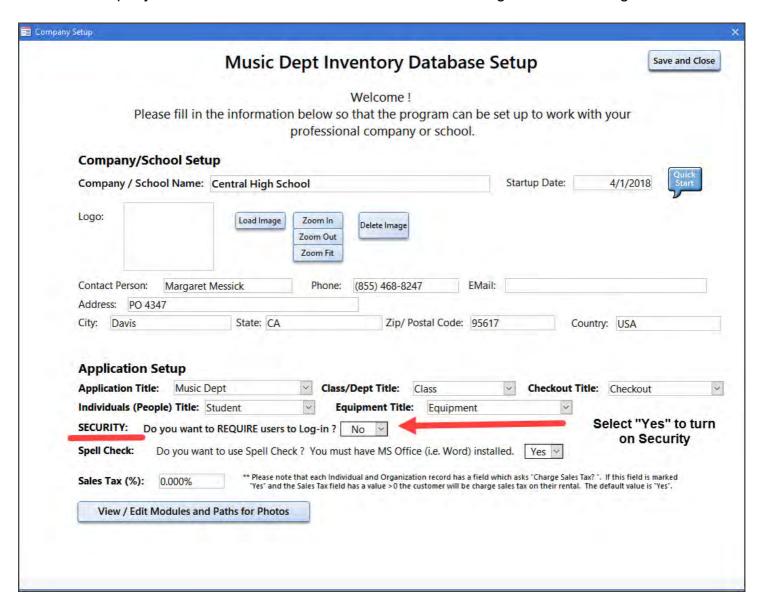
The "Path to Find Photos" is the path where all the photos are stored for the database records. It is a good idea to put the path/folder name here so when you are adding photos to records the program will know where to look for them.

If you have any questions on adding or uninstalling a module - please contact us at Costume/Uniform Inventory Resources.

Set up Security

Set up application security:

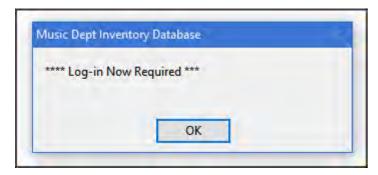
The Music Dept / Uniform Inventory Database has the option to turn on a Log-in feature. Go to the Utilities / Company Information to set the feature. The default setting is "No" for no log-in.



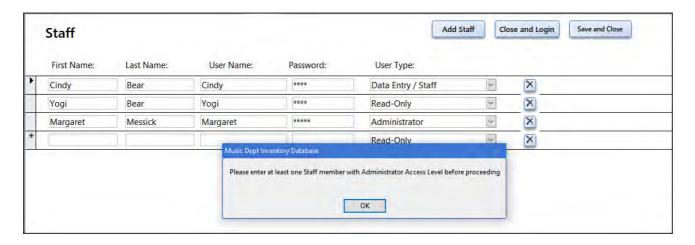
1) To turn on Security:

Select "Yes" from the "Do you want to REQUIRE users to Login" drop-down box.

You will see the following screens:



In order to have access to the database you need to create at least one user with the Admin UserType. If you don't have one user with Administrator privileges you will not be able to update any Utilities, Add more users, or backup the database.



2) Add Users:

The Staff table is accessed from the Utilities Menu. The Staff button appears once the Security is turned on.



Each person who uses the database should have a Username and Password. You can create 1 shared username for Read-only staff - as they will not be editing data.



The three choices for User Type / Security Level are:

Administrator - they can add/edit/delete all data and update the Utilities, set up accounts, run the backups and set the photo folders along with all other utilities.

Data Entry / Staff - these users can add, edit and delete data in the data entry forms but not update the utilities.

Read-only - these users can only view the data, do searches and print reports.



Please note: the User Login / Security system is designed to keep users in the forms where they belong. It does not 100% guarantee that the data in the data tables is completely secure. The data in the Music Dept / Uniform Inventory Database DATAONLY.accdb is in the same folder as the database and can be accessed without a log-in. The tables are hidden but anyone with a moderate amount of knowledge with MS Access could access the tables. We recommend making frequent backups of the data. See the Utilities/Backup the Database section in this user guide.

3) Change the User Type / Security level:

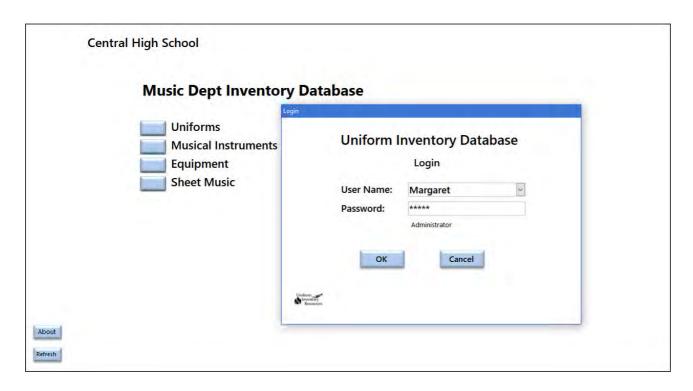
To change the User Type / Security level - locate the staff record and change the User Type from the drop-down box. The next time the user logs into the database the changed level of security will be recognized.

4) Delete Users:

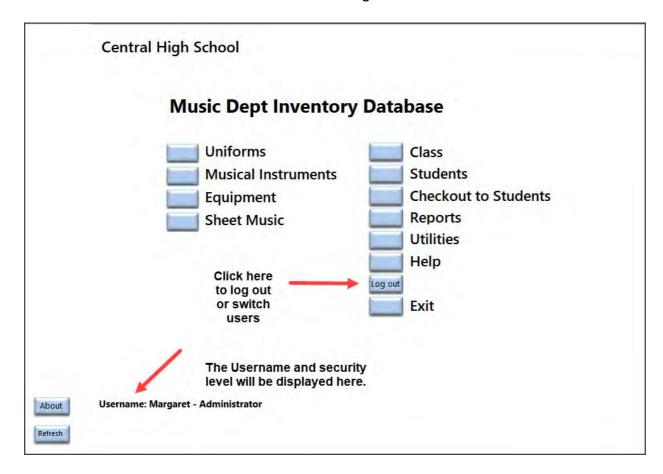
To delete a user - go to the Staff table and locate the staff member record. Click on the "X" button to delete the Username / Staff record.

5) Log-in:

Each time the database opens - the Log-in dialog box will appear. Select the Username off the list and enter the Password.



Once a user is logged in you will see their name and security level at the bottom of the screen. To log one user out and a new one in - click on the "Log Out" button.



Incorrect Password:

If a user enters an incorrect password they will receive a message and have the opportunity to try again. The Administrator can change the password for any staff member or themselves.

If the administrator cannot log-in - please contact Costume/Uniform Inventory Resources (1-855-468-8247) or info@costumeinventory.com to obtain an over-ride to the password. If you are not a frequent user of the database it might be a good idea to keep your password written down somewhere safe.



Correct Password:

When the user has entered the correct password they will see the Main Menu and their Username and User type listed on the screen. When a user adds / edits a record in the Uniforms, Instruments, Equipment or Sheet Music forms their username and date will be displayed at the bottom of the screen.

Change User:

If a single workstation is used by several people the users can log-out and a new user log in without having to exit the database.

On the Main Menu, click on the "Log-out" button. The user will be prompted to Log-in.

General Utilities

These are a collection of general utility functions for the database:

Utilities						
	Make a Backup Copy of	the Database				
	Database Statistics (How many records, etc.)					
Export to Excel						
	Instructions for Installing	g Bar Code Font				
	View Software Registrat	tion Key				
	Set up Folder for Photos	5				
	Re-link Data Tables	This feature only works in the Full Version of MS Access				
	Print Box Numbers	version of this recess				
	List of Years (Class Year,	Year Started)				

Make a Backup Copy of the database - click here for more info

It is very important that you make a backup copy of your database at least once a week - if not once a day. Even if your database is stored on a network and you are sure that the network administrator has set up the backup process you should still make a backup once a month to be sure.

If your computer has a hardware malfunction, is damaged (flood, fire, getting dropped) or stolen you could lose many hundreds of hours of work. Costume Inventory Resources is not responsible for damage to your database. We can try to help you recover your data if the file becomes corrupt but there are never any guarantees. A backup of your database is always the best plan.

Click on the link above to see more details and tips on making a backup copy.

Database Statistics

This utility will display the count of the records and photos in the database for all installed modules. It will also give the path were the database is stored and the size of the database front-end.

Export to Excel

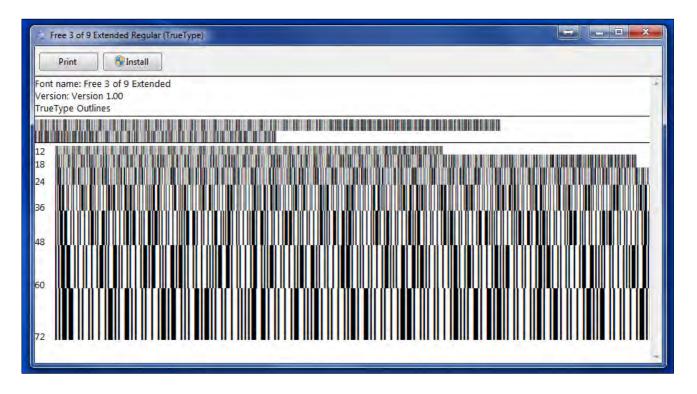
This feature will allow you export your Uniform, Classes/Activities, Instruments and Equipment records to an Excel spreadsheet.

Instructions for Installing the Barcode Font

Several reports including the Check-out / Rental Receipts and the Repair cards include the barcode with the TagID so that you can scan the report to check something in or find it in the database. In order to print the barcode on the report you need to have a Barcode Font installed.

The program installation will copy a free Barcode Font to your computer. To install that font you look for the "Install Barcode Font" icon on your desktop. Click on the icon and when the font install window opens up click on the "Install" button.





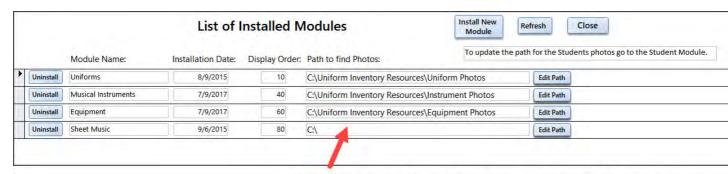
Here is a handout on the website with more details: << Click Here >>

View Software Registration Key

This utility will display the Software Registration Key for the Music Dept/Uniform Inventory Database and the date the program was registered.

Setup Folders for Photos

This utility allows you to set up the folder names for your Uniform (and other modules) photos. When you go to load a photo into a Uniform Record the program will look to the folder that is listed here. This saves you time in searching through your computer to find the photos you want to link to your uniform/instrument/equipment records.



This is the path to the folder with the photos. It will save a lot of time when you are loading photos to the Uniform, Instrument records if you have the path entered here.

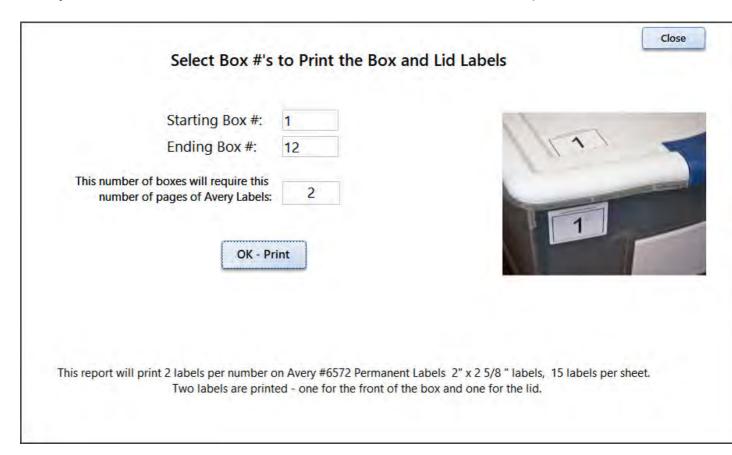
Enter the path (Drive, Folder) for the photos for each module. You can open the "Edit Path" window to have more room to type.

** If you want the computer to remember the <u>last folder</u> that you used for a selecting a photo you can enter the following code in the Photo Path field (instead of the path): %CD%

Re-Link Database Front End to Data tables Click to view page.

Print Box Numbers:

Storing uniforms or equipment in boxes or tubs is very helpful. But having a number on the box and the lid is even more helpful. The program will print 2 copies of each number you enter (put in the starting and ending numbers) on Avery #6572 Permanent Labels 2" x 2 5/8 " labels, 15 labels per sheet.



List of Class / School / Years (In the Uniform Database it is called Employee Utilities/Year Started).

Students can have their graduation year (Employees can have the year they started) listed in the Individual/Student/Employee record. The list of years is based on this table.

List of Years		Add New Year Close		
Class Year or Year Started				
	2010	×		
	2011	×		
	2012	×		
	2013	×		
	2014	×		
	2015	×		
	2016	×		
	2017	X		
	2018	×		
	2019	X		
	2020	×		
	2021	×		
	2022	×		
	2023	×		
	2024	×		
	2025	×		
	2026	$\overline{\mathbf{x}}$		
	2027	×		
	2028	×		
	2029	×		
	2030	$\overline{\mathbf{x}}$		
	2031	×		
	2032	$\overline{\mathbf{x}}$		
	2033	$\overline{\mathbf{x}}$		
	2034	<u>×</u>		
	2035	<u>×</u>		

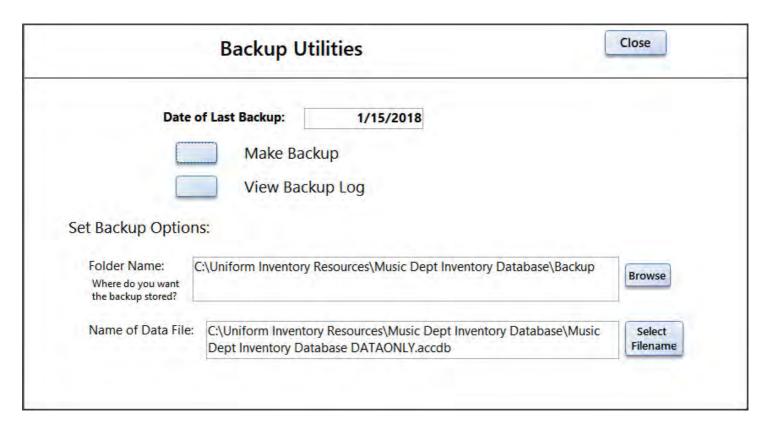
Backup Database

Making backups of your database is Essential! Not just a good idea but <u>very, very necessary</u>. Every month I am asked to help recover a database that has been corrupted or difficult to recover from a damaged hard drive. If you make a backup of your database every week or after every major data entry session you will be protected in case you hard disk crashes or the lap top disappears.

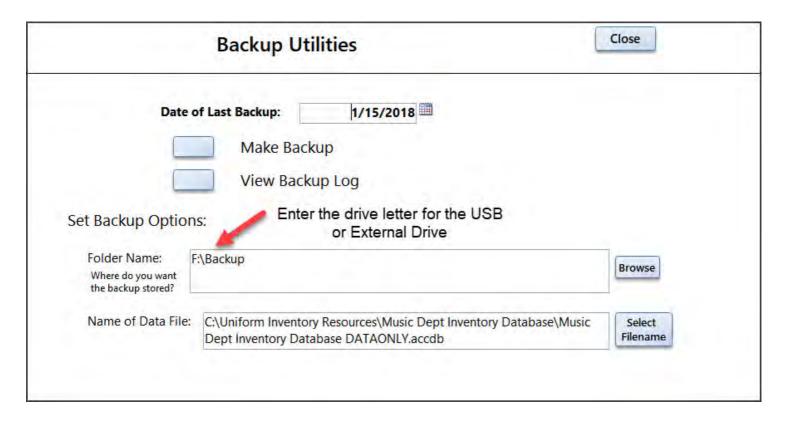
It is a good idea to make a backup to your computer - but also - to a flash drive or an external hard disk. That way you will have a copy away from the computer if disaster strikes.

The Backup Utility (on the Utilities Menu) will make a backup of the Database-DATAONLY file. This is where your data resides. This is the important file to have.

(Remember the Music Dept / Uniform Inventory Database xx.accdb file is just the forms and reports. A backup of this file is made at the time of the installation. If you can't find the Database xx file, contact us and we will supply it to you.)

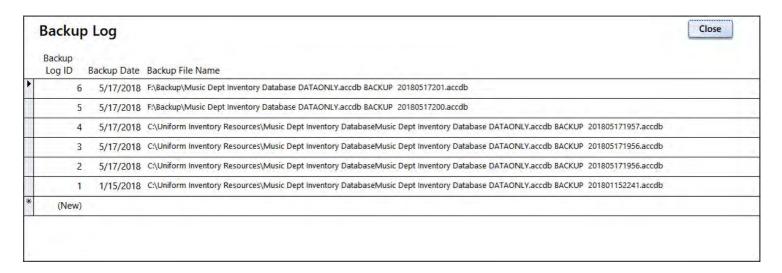


This example shows that this backup will be made to a local folder on the C:\ drive.



This example shows that the backup will be made to an external drive "F:\".

You may also see a log of the backups that have been made. Click on the View Backup Log button.



Restoring your database file:

*** To restore the data from a backup file - rename the file in the \Music Dept/Uniforom Inventory Database folder to something like "Old Uniform Inventory Database DATAONLY.accdb" then copy the backup file to that same directory. Please contact us for help with this.

Re-link Tables to Database Front End

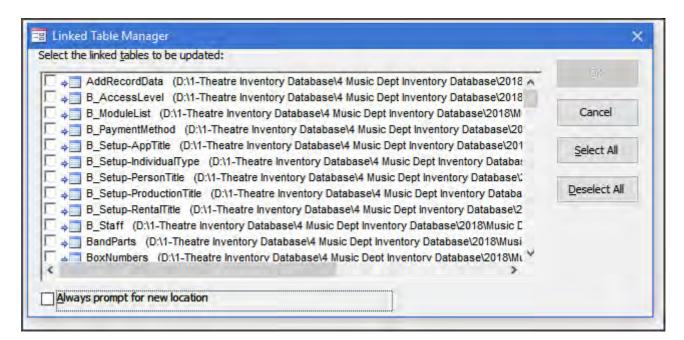
Re-link Database (Front end) to Data Tables (DATAONLY file)

The Music Dept/Uniform Inventory Database is made up of two files: The database front-end - Music Dept/Uniform Inventory Database(ver#).accdr. This file holds the data entry forms, reports and the programming code that makes the database work. The 2nd file is the database backend that holds the actual data - Music Dept/Uniform Inventory Database-DATAONLY.accdb. The database is split into these two files to make the backup process easier and quicker and to allow for multiple people working on a network to share the database.

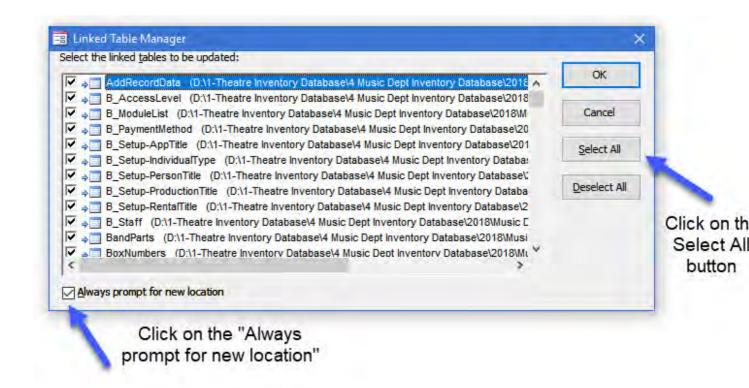
The two files are linked and the links are managed through the "Linked Table Manager".

If your database back-end file gets moved the front-end will not be able to find it. The two files can easily be re-linked by using the Linked Table Manager.

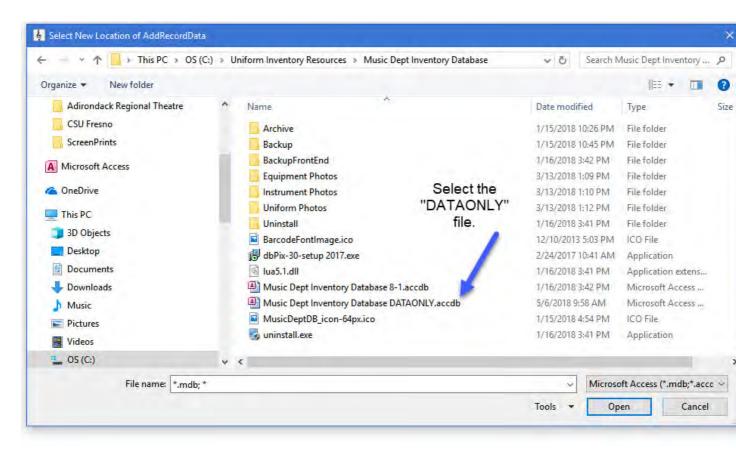
- 1) Go to Utilities
- 1) Click on the Re-link Data Tables button.



- 2) Click on the "Always Prompt for new location" button.
- 3) Click on the 'Select All" button.

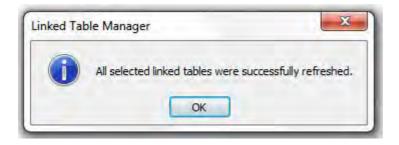


- 4) Click on the "OK" button.
- 5) Using the Browse window find the database back-end file (Music Dept / Uniform Inventory Database DATAONLY.accdb)



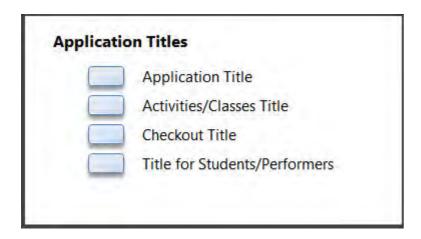
6) Click on the Open Button. The database will update the links.

7) When it is finished (you will see a message that all tables have been linked. Then click on the Close button.



Application Titles

Application Titles: You can add new options to the lists of possible titles for several parts of the database:

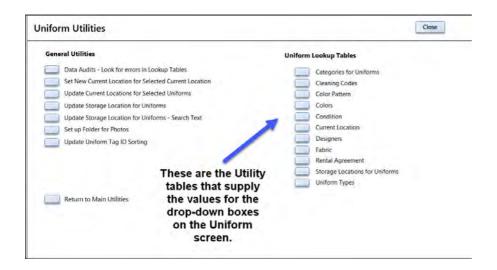


Module Utilities

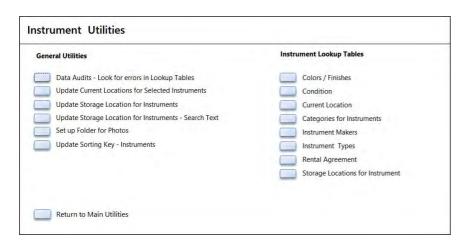
Each module has its own Utilities Menu



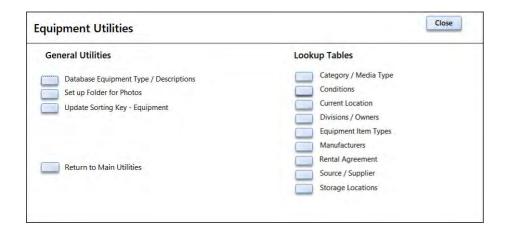
Uniforms Utilities



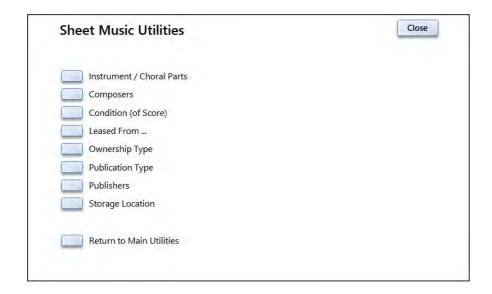
Musical Instruments Utilities



Equipment Utilities



Sheet Music Utilities



Appendix <TODO>: Insert description text here... And don't forget to add keyword for this topic

A. Barcodes and Barcode Readers

A. Barcodes and Barcode Readers

Introduction

The Music Dept Inventory Database is designed to accept input from Barcode scanners. If your inventory tags were printed with a barcode you may scan the Tag ID # (coded into the barcode) at any place where you set the cursor.



Look at the Tutorial on the Costume Inventory Resources website for more info.

Add a New Uniform with Barcode Scanner

To create a new uniform record using the barcode scanner - click on the "Add Uniform" button. A dialog box will appear that allows you to enter the ID # or use the next available ID#. The cursor should be in the field for "Enter New Number". Just point to the barcode on the tag and scan the code. The barcode number should appear in the field.

Uniform Check-Out

To check out uniforms/instruments/equipment to a student - open the Checkout / Rental record. Select the student who is checking out items. Note there are tabs for checking out Uniforms, Instruments and Equipment . Select the right tab and then place the cursor in the drop-down box under the words "Tag ID #". Scan the barcode and the Tag ID # will appear in the box. Move to the next record and scan the next code for the next uniform/instrument to be checked out.

Quick Uniform/Prop Check-In

On the Quick Uniform (or Instrument or Equipment) Check-In form, place the cursor in the "Enter Uniform Number". You may scan many items one after the other and they will automatically be checked in and listed below. If you have any comments to make regarding the uniform (such as stains or tears) you can enter them at this time by placing the cursor in that field. Once the comments are entered you will need to place the cursor back in the "Enter Uniform Number" box to proceed with the barcode scanner.

Looking for a Barcode Reader

If you have inventory tags or labels with barcodes you will need a barcode scanner/reader to read the codes quickly. This is especially useful for checking uniforms in and out. Several customers have asked about where to get barcode scanners. We sell 2 types of Barcode Scanners in our store (www.costumeinventorystore.com). They are generally not available in office supply stores but are in electronics store like Fry's Electronics or online. Most any USB or wireless scanner will work as long as they are not Point-Of-Sale scanners.

We recommend both of these scanners: the Adesso NuScan 2100 U - for a durable, wired scanner. The 2100U has a 5' cable that plugs into the USB port. The TaoTronics Wireless scanner is also very good and has a small connector that plugs into the USB port. We have many customers using both types of scanners. (www.costumeinventorystore.com)

Amazon/com has many scanners: www.Amazon.com.

You can also look up B&H Photo and look for Barcode Scanners. They have a good selection and very competitive prices.

Here are a few things to consider:

- 1) **Cost** the cost of scanners can be between \$39 and \$200 (for wireless). The less expensive scanners can have fewer options such as turning down the sound (how loud does it beep?) or how to set the auto on/off features. The more expensive ones have more features and will be more durable. If the cord gets too worn it will lose it's connection. Scanners are small and easily dropped. Look for a scanner that has a 5' drop tolerance. (both our scanners have a 5' drop tolerance). I like the \$75 to \$100 scanners.
- 2) **Shape** everyone is different in how they like to hold a scanner. There are pistol grips and over-hand styles. It is a good idea to try to find one in a store and see how you like holding it. For a large inventory project you may be holding a scanner for a very long time so it is good to find one that is comfortable.
- 3) **Stand** some scanners come with a stand to hold the scanner for you. The scanner is always on and you can pass a barcode under the scanner to read it. That might be OK for some things but not all as it will be hard to get a large uniform under the scanner. Most people opt to just hold the scanner while using it.
- 4) **Wired / Wireless** Most scanners have a cord that goes into the USB port. You can also have a wireless model but is much more expensive. Wireless models work well if you have two people working the collection at once. One person can be at the computer to direct the cursor to the field they want. The other person can be 10 or 20 feet away in the collection or up a ladder and scanning the uniform tags.

B. Uniform, Instrument and Equipment Tag ID's

B. Uniform / Instrument / Equipment ID's -

Things to consider when setting up a new sequence: Uniform ID's must have 3 digits to be read by most barcode scanners. If you want to start with 1 then you should start with "001" or "101". You should consider the entire collection before assigning the ID's. If you want to code the uniforms by Uniform Type (i.e. all Accessories start with "ACC", "ACC101" Dresses are "DRE") or by the Class / Activity they are used for (i.e. Marching Band = "MB") that is fine but that needs to be decided before you start entering a lot of data. A little planning ahead will save a lot of work later.

The Uniform/Tag ID is essential to the Uniform records. Each Uniform piece must have a unique ID number. The ID number can contain numbers only or letters and numbers. When you add a new uniform piece record you will be asked to assign a new ID or accept the next ID in the sequence. Please note that ID numbers can start with one or more letters - such as ACC-001 or end with one or more letters - such as 1256a - but they *cannot start* and end with letters.

Sample ID #	Acceptable?	Reason
12345	OK	
ACC-521	OK	
1256a	Not Recommended	
BBD-123-A	Not Allowed	Cannot have letters at the beginning and end of the ID.
1	Allowed but not a good idea	Barcode scanners must have 3 digits, i.e. "001" or "101".

Understanding how the "next number" is calculated

When a new Uniform record is added and the next number in sequence is calculated the program will look only at the <u>numbers</u> within the ID number. See some examples below.

Current Number	Next number	Explanation
12345	12346	12345 + 1 = 12346
AAC-521	AAC-522	521+1 - Prefix stays the same

If you are copying a Uniform (Instrument or Equipment) record the program will do it's best to assign the next number in sequence. If the calculated ID number is not correct - you can always change it by clicking on the "#" button next to the Tag ID field.

C. Database Errors and Events

C. Database errors or events

Blank Reports and Results Screens

Most reports are designed to only print when the selected data is available to print. If you do a search for All Uniforms the Search Results report will print all records. But if you do a search for "Uniform Type" = "Belt" and Color = "purple" and you don't have any purple belts then the Results screen will be blank. Some reports may appear on the screen and be blank - that means that there is no data for that report at this time.

If you select to print a report of all uniforms that need repair and no uniform records are marked that they need repair - you will not get a report printed but a message that there is no data for that report and to try again. This is not an error in the program - it is just telling you that there is no data for the selection you made.

Receiving an Error Message

We have tried to find and fix all bugs in the Music Dept and Uniform Inventory Database but occasionally we find a new one. But there are several situations that can cause you to see a message from the program or MS Access - that may or may not be a bug. In any case, please contact us at Inventory Resources to tell us the error so we can correct it as best we can.

Incompatibility issues: The current version of the Theatre Inventory Database requires MS Access 2010, 2013 or 2016/Office 365. If you have MS Access 2007 it will not be able to open the database and display the forms. Your data (Uniform, Instrument and Equipment records) is unaffected by the change and you will not harm the data by opening it in 2007 - you just won't be able to use the forms to get to it. Contact us for more info on how to upgrade your MS Access.

Macro Error: This can be caused by three things - 1) there is an error in the program (the famous bugs!!) or 2) the database has become corrupted and the code will not work. This can happen if you open the database with MS Access 2007 and 2010. or 3) You have opened the database in MS Office 64 bit (when you have the 32 bit version). In any of these cases contact *us* for an update or a database recovery.

New for Version 4 - if the program will not start the first time you try it and you get several "Macro errors" it may be that the dbPix30.exe file did not install properly during the program installation. Often if your computer or network have a lot of security the dbPix program will not install automatically. Go to the folder where you placed the database and double click on the file dbPix30.exe. Follow the installation instructions. Do not worry if you see it says "Evaluation copy". The software is fully licensed and the license information is embedded in the Theatre Inventory Database.

..... Scripts.... This error usually appears when the workstation has lost contact with the network - even for just a second or less. They can usually be resolved by closing the database and reopening it.

"Music Dept Inventory Database" is not a database - this happens when the database gets corrupted. The database can become corrupted by shutting down the computer before the database has finished closing down. The Music Dept Inventory Database is designed to do a Compact and Repair the data tables file every time you "Exit" the program. This may take a few seconds or up to 2 minutes - depending on the size of the database file. Please check the lower right side of the screen to see the progress of the query that compacts the database when it closes. Please contact *us* to see if we can recover your data.

Records show #Deleted instead of data: This can be caused by the database losing connection to a network or being shut down while the record was being written to the hard disk. Please contact *us* to see if we can recover your data.

D. Sending a Copy of the Database

D. Sending a copy of the database to Inventory Resources

Occasionally your database may need to be repaired and you can make arrangements with us to fix it. In general you will need to send the database to Inventory Resources.

To Send a copy of your database to us you can use our File Transfer service - TransferBigFiles.com. <u>Here is a link to a Resource Guide</u>. Just follow the simple instructions and the file(s) will be sent to us.

If you have any questions, please call us at 855-468-8247.

E. System Requirements, Installation and Security Settings for Windows

E. System Requirements, Installation and Security Settings for Windows

The database applications are created in MS Access[®] 2010 as a Runtime version. This means that you do not need to own MS Access[®] 2010 or 2013/16 to open the program, enter/edit data, or print reports. (Sorry MS Access 2007 is no longer supported.) The Runtime application from Microsoft can be downloaded for <u>free</u> from the Microsoft site (see the link on the Resources Page or search for 'Microsoft Access 2010 Runtime'). Another Resource Guide is available to help you with that installation (see website - Resource Guides).

If you have MS Access[®] 2010 or 2013/2016 (32 bit version only) you may use that for the database and you do not need the Runtime software. Please see the notes below on modifying the Security Settings in MS Access[®] 2010 / 2013 / 2016.

System Requirements:

To run the application and the Runtime edition the computer needs

- Windows Windows 8 or 10 operating system (32 or 64 bit)
- 1-2 GB of hard disk space (more for photos)
- 4 GB memory (6 GB or more recommended).
- MS Access 2010/2013/2016/Office 365 or the MS Access Runtime 2010 (free) 32 bit version

(If you have Office 2010 or 2013 or 2016 <u>64 bit (</u>Office 64 not Windows 64) please contact *us* for a *custom* version. Additional fees may apply.

Installation Notes: (for networks please see the Resource Guide for Network Installation)

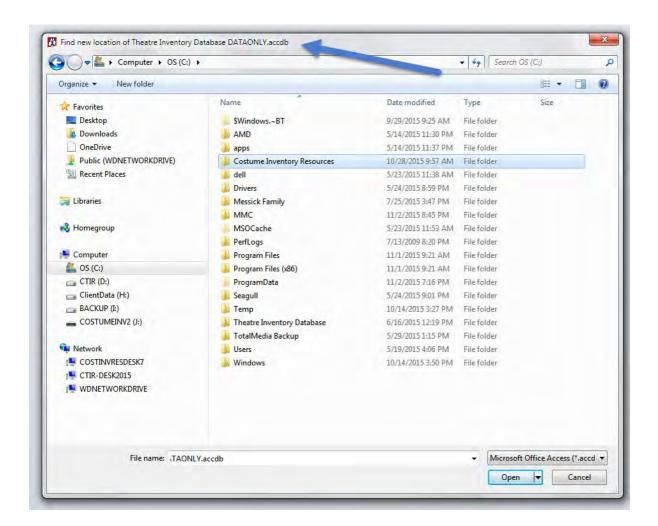
The database applications are delivered in an installation package. The package has an *.exe extension - which means it will open and install the database quickly. The default folder for installing the database is:

C:\Uniform Inventory Resources\ application name

for the Music Dept Inventory Database the database will be installed in:

C:\Uniform Inventory Resources\Music Dept Inventory Database

You may change the destination folder at the time of the installation. <u>If you change the installation folder</u> you will be prompted for the location of the database tables which is a file called Theatre Inventory Database DATAONLY.accdb. Contact us for more information.



The database uses the DBPix-30[™] technology to link photos (JPG, BMP, etc.) to the costume/prop records. The dbPix-30.exe file will also be installed in the same folder as the database. If you move the database files to another computer you will need to re-install dbPix on each computer that uses the database after MS Access or the Runtime is installed. If you get a message during the installation of the program about a file conflict, select "Ignore" from the options. This is a trivial issue with the dbPix installation package.

A barcode font will also be copied to the database folder. It can be installed in the Windows font directory from the "Install Barcode Font" desktop icon.



A desktop icon will be installed with a shortcut to the selected folder.

Set up folder for Photos:

You will need to set up at least one folder for photos. It is best to store your photos in one folder (with subfolders as needed). A possible setup could be:

C:\Uniform Inventory Resources\Photos

On the "List of Installed Modules" screen (on the Utilities Menu) you can enter this path so the program will know where to start looking for photos when you are loading them into the data record.

Trust Center / Security Settings:

If you get a message that tells you "A potential security concern has been identified" then you need to check the <u>Macro Security</u> settings in the Options setup (see below). These settings need to be modified in the MS Access/Office[®] program. You need to change the setting on <u>each</u> computer the first time you open MS Access[®]. After it is setup once these changes should stay.

Note: For installations that have <u>only</u> the MS Access Runtime software installed (not MS Office) you will continue to get this security message. Sorry. I am working on a fix but at this time there does not seem to be a way to get this message to go away.

MS Access[®] 2010 / 2013 / 2016

MS Access[®] 2010/2013/2016 has many security parameters already set when you install the system.

The only one you need to be concerned with is the Macro Security setting. You need to change the setting on each computer the first time you open MS Access[®]. After it is setup once these changes should stay.

To change the Macro Security setting:

Open MS Access[®] 2010/2013/2016 (just open the application – not the Costume Inventory Database)

Click on the "File" menu tab (usually in red at the top left corner)

Click on "Options" (usually near the bottom of the list)

Click on "Trust Center" – the last menu item

Click on "Trust Center Settings" (usually on the right side of the dialog box)

Click on "Macro Settings"

Click on the lowest setting "Enable all macros". It will tell you that it is not

recommended but it is required to run VBA code and macros that are in the Inventory Databases.

Click "OK" twice to close the menu dialog boxes.

Close MS Access[®] and reopen it.

The Macro Security setting should now be set to run the Inventory Databases.

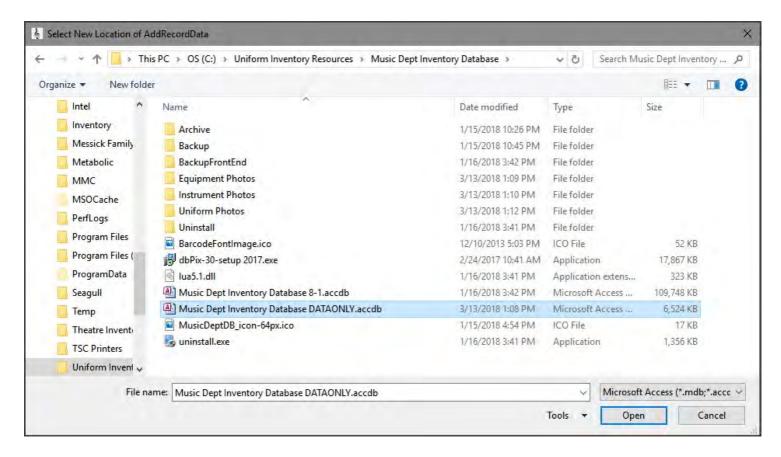
F. Network Installation

Network and Advanced Installation Notes

All versions of the Inventory Databases can be installed and shared on a Windows network. While many networks may differ in their setup here are a few items that are common to all.

1) The Music Dept Inventory Database is a **'split' database**. There is a front end, Music Dept Inventory Database accdr which has the forms and reports, and a back end, Music Dept Inventory Database DATAONLY.accdb which holds the data tables. The two files are linked using the Linked Table Manager.

If the database is installed in the default directory, C:\Uniform Inventory Resources\Music Dept Inventory Database, the two files will link up. If the database files are installed in another directory or drive they will need to be re-linked. When you start the database the program will prompt you to find the DATAONLY file. Once you select the file in the installation folder it will take care of the links.

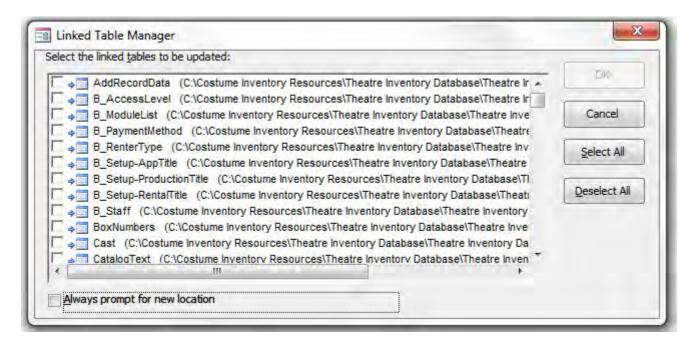


To link the tables yourself - go to the

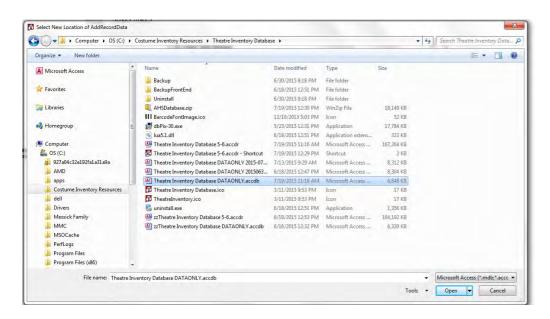
Utilities Menu - OR - Menu - External Data >Re-Link Data Tables - Linked Table Manager

On the Linked Table Manager - Select All Tables and click the check box

Browse to the location of the Music Dept Inventory Database DATAONLY.accdb and select it. You will get a message once all the tables are re-linked.



Click on the "Always Prompt for New Location" and "Select All". Then Click OK.





- 2) **Backups**: Backups are very important! Please be sure the database is backed up by the network software or locally. The Music Dept Inventory Database has a Backup utility that can be run by the users. It will back up the database back end (the data tables). A copy of the database front end (forms and reports) is created at the time of the installation. It is highly recommended that a daily backup of the back-end (Tables) database be run. A monthly backup of the front end database is all that is needed. See notes on mapped drives below.
- 3) The Inventory Databases need to be in a **"shared" drive/folder** and all users of the database need to have network read/write privileges for that drive/folder. The photos should be stored in a folder that also needs to

be on the network and shared. (If the photos stay on a workstation they will not be seen by others.) NOTE: the name of the shared drive must be the same for all users. See notes on mapped drives below.

- 4) Each workstation has to have **MS Access**® 2010, or 2013/2016 (32 bit only) installed or the free MS Access® Runtime 2010 (32 bit) available from the Microsoft website. Do an internet search for "MS Access 2010 Runtime" or go the Resources section of the www.CostumeInventory.com web page. (If you have *Office 64 bit* running, please contact us for the custom version. The Music Dept Inventory Database that you download from the website will not run in *OFFICE 64*. Office 64 and Office 32 cannot be run on the same machine.)
- *** **Special note**: You must use the <u>same</u> version of MS Access on all workstations. The database <u>may become corrupted or give you error messages if you open it with both MS Access and 2010 or 2013/2016</u>
- ** Each workstation should also have **4 GB of memory**. It is possible to run it with less but users may have issues displaying large numbers of photos or working with large databases.
- ** Each workstation should have a shortcut installed to point to the database front end (the *.accdr file) on the network.
- 5) The image processing software, **dbPix-30.exe** needs to be installed on each workstation after MS Access is installed. The dbPix-30.exe file can be found in the folder where you originally installed the database (C: \CostumeInventoryResources\.... To install the software copy it to each workstation and double click on the filename dbPix30.exe and follow the prompts. (Do not worry about it saying "Evaluation" during the dbPix setup. The license Info is embedded in the application.)
- 6) If you **move the database** to the network after you have been using it on a single PC you will also have to move the pictures to a shared location just like the database. If the uniform/equipment *records* already have links to a folder on the local PC then the links will have to be updated to point to the new network location. Contact us for help in updating the records. We can do it with a TeamViewer session in just a few minutes.
- 7) The newest version of the setup file also installs a **barcode font** so that when you print a check-out report or a repair card the barcode will be printed on the report which can then be scanned. The barcode font will need to be installed in the fonts directory of each workstation. The font file name is: FRE3OF9X.TTF and a copy of it will be located in the same directory as the database.
- 8) If you are experiencing any "write conflicts" when 2 people are using the database at the same time, then the database front end (Music Dept Inventory Database.accdr) can be copied to the workstation for each users. The shortcuts for those users will need to be updated to point to the new location of the front end. The back end database (*DATAONLY.accdb) should remain on the network drive. The front-end databases should not need to have the data tables re-linked but if they do, follow the instructions above.
- 9) It has been found that when shared databases are stored on **mapped drives** the Visual Basic code that is in the database can become corrupt or deleted. It is essential that the name of the mapped drive be the same for all users and that the network mapping happens before the database is opened. If the database will not open correctly and you get a message stating that the VBA code is missing or corrupt, replace the database front end file with a backup copy. That should fix the problem. The data is not affected by this problem. A copy of the database front end is made in a Backup folder at the time of the installation.

G. Install Database on a Mac

The Music Dept Inventory Database (and the Uniform Inventory Databases) are written in MS Access - a Windows only application. It is possible and easy to use it on a Mac once you purchase / download and install additional software. Here is a list of the software programs you will need.

Please see the website for more instructions. Resource Guides

Software to purchase - if you do not have them already:

• VM Fusion® or Parallels® - these programs allow you to install MS Windows on the Mac and run Windows programs. Both will work with MS Office / Access and are easy to use and install. (I have only tested the VM Fusion product.)

VM Fusion®: http://www.vmware.com/products/fusion/overview.html Cost: \$49.99 (or less)

Parallels®: http://www.parallels.com/products/desktop/ Cost: \$79.99 (\$49.99 at Amazon.com)

Check the VM Fusion® and Parallels® websites for full documentation and support on these products. Please review the System (processor speed and memory) and Operating System requirements carefully. Older operating systems are not always supported. If you have problems with the installation please contact the software vendor directly.

• MS Windows® 8 Home Premium license (the Professional is an option but more expensive and not needed to run MS Access or the database.)

Microsoft: www.Microsoft.com Cost: \$199

Amazon.com \$ 150 and up (There are a lot of versions out there - <u>do not</u> get an "Upgrade" or OEM (Original Equipment Mfg) version.)

Software to Download for free:

• MS Access Runtime software - available free from Microsoft. Once you have installed the VM Fusion (or Parallels) and MS Windows you can download and install the Access Runtime software.

Download it from: http://www.microsoft.com/en-us/download/details.aspx?id=4438

H. Photos

H. Photos

Setting up folders for photos

Photos are not stored in the database. They are stored in one or more folders on the computer or network and only the link (directory and file name) is stored in the database record.

The photos can be stored in any folder but it is advisable (to make it easier to find and back them up) to create one or more folders for that purpose. You can set up the default folders for Uniform Photos, Instrument Photos and Students (People) photos on the List of Modules screen.

Although the photos can be any size it is a good idea to **keep them under 0.5 MB (500 KB) each**. The Photo Gallery display from the Search Menus can become overwhelmed and will not display the photos if they are too large.

Once the path for the Photo folder is set here the program will open that folder every time you go to load a photo in the uniform, instrument, equipment, or student record. Currently the default path is set to the C:\ drive. If you don't set up your own path every time you go to load a photo you will have to redirect the program to your photos folder in the Browse window.

Be sure to copy all your photos to the directory you set up before you try to assign it to a uniform or instrument.

<u>If you are on a local PC or network:</u> The photos are not backed up with the Backup <u>Utility</u> on the Utilities menu. These folders need to be backed up independently.

Reducing the size of photos

The best way to manage the size of your photos is to reduce them in size **before** they are linked to a database record. There are several software packages available for free or low cost that will save a lot of headaches. One that I use is called "FastStone Photo Resizer" http://www.faststone.org. There are detailed instructions on the Support page on the website / Resource Guides: http://www.costumeinventory.com/Resource_Guides.html. Look for the "Tips for Saving Photos" Resource Guide.

Rotating photos:

Many times you will take a photo in a horizontal orientation and other times you will turn or rotate the camera to get the best photo. This rotation information is stored in the photo. Some times when you load (link) photos to a database record it will come in correctly and other times not. You can use the a right-mouse click over the photo in the database to open a menu which will offer you a "Rotate" option. This will rotate the image temporarily but will not keep that rotation. The next time you look at the record / photo it will be back with the original rotation.

The best way to fix that is to use a software program like "FastStone Photo Resizer" (see above) to rotate the photos before they are linked to the database record.

Sometimes - you need to rotate a photo 90 degrees right - then rotate it again 90 degrees left - and then it will display correctly. It sounds like it would be the wrong thing to do but it actually works.

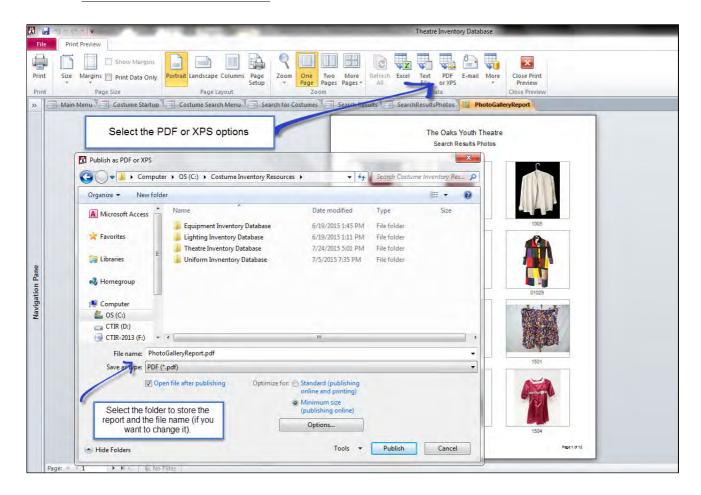
I. Print to PDF

All reports can be printed to your printer or a PDF file. PDF Files can be emailed directly from the program if you have MS Outlook set as your default mail program.

The Print Preview menu options will look a little different between the full MS Access version and the Runtime version.

To print to a PDF file:

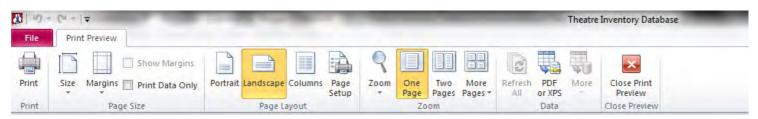
For the Full version of MS Access:



- 1) Select the PDF / XPS button
- 2) Select the folder where the file will be stored and the file name (if you want the change it).
- 3) Click "Publish"

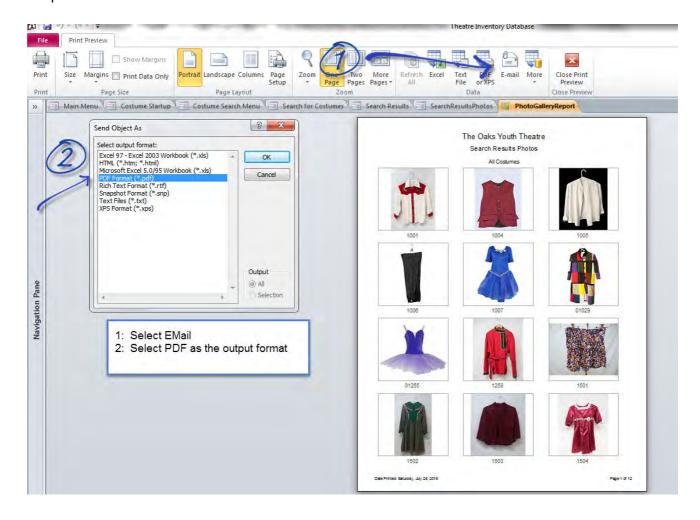
For the Runtime version of MS Access:

Depending on your installation you have fewer options but you will still have the PDF option. Follow the steps above to create the file.

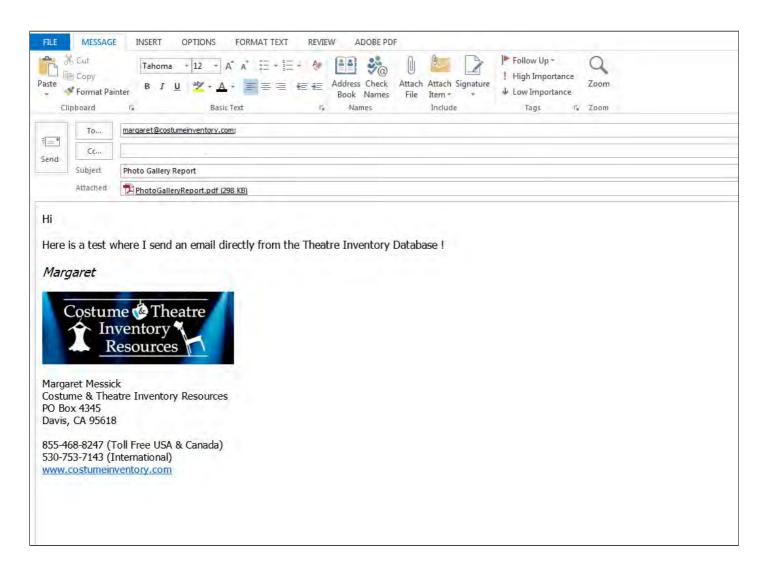


To Email a report:

- 1) From the Print Preview menu select "E-Mail".
- 2) Select PDF as the Output format
- 3) Click OK and the report will be outputed. Your email program will open for you to enter email address of the recipient.



***** In order for this to work - your version of MS Outlook (2010 or 2013/2016) must match your version of MS Access (2010 or 2013/2016) !!! If they don't match the email won't send.



J. Contact Us

For technical or sales support contact us at:

Phone: Toll-free (USA/Canada) 1-855-468-8247 (1-855-GOT-TAGS) - International 1-530-753-7143.

EMail: Info@costumeinventory.com